



KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Misyon Bank İkinci Varlık Finansmanı Fonu Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	12.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2026

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	25.08.2027
Maturity (Day)	362
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.08.2026
Title Of Intermediary Brokerage House	MİSYON YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.08.2026
Ending Date of Sale	27.08.2026
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	28.08.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-2
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTKMV82714
Originator	MİSYON YATIRIM BANKASI A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Misyon Bank İkinci Varlık Finansmanı Fonu
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.09.2026	28.09.2026	29.09.2026	3,54114	40,3911	48,7243	14.164.560		Yes
2	30.10.2026	28.10.2026	30.10.2026	3,5147	41,383	50,1885	14.058.800		Yes
3	01.12.2026	30.11.2026	01.12.2026						
4	29.12.2026	28.12.2026	29.12.2026						
5	29.01.2027	28.01.2027	29.01.2027						
6	01.03.2027	26.02.2027	01.03.2027						
7	30.03.2027	29.03.2027	30.03.2027						
8	29.04.2027	28.04.2027	29.04.2027						
9	31.05.2027	28.05.2027	31.05.2027						
10	29.06.2027	28.06.2027	29.06.2027						
11	29.07.2027	28.07.2027	29.07.2027						
12	25.08.2027	24.08.2027	25.08.2027						
Principal/Maturity Date Payment Amount	25.08.2027	24.08.2027	25.08.2027				400.000.000		

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	A	25.08.2026	Yes

Does the originator have a rating note?	No
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Additional Explanations

Kurucusu olduđumuz TMKŞ Mısyon Bank İkinci Varlık Finansmanı Fonu'nun ihraç ettiđi TRPTKMV82714 ISIN kodlu varlıđa dayalı menkul kıymetin 14.058.800,00 TL kupon ödemesi gerçekteřtirilmiş olup kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.