Date and time of publication on KAP: 30.10.2026 13:15:09
https://www.kap.org.tr/en/Bildirim/1689411

KAMUYU AYDINLATMA PLATFORMU

INVEO YATIRIM HOLDİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Financial Bond Redemption
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GEDIK
Subject of Notification	Redemption

Board Decision Date	11.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GEDİK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	31.10.2025
Ending Date of Sale	31.10.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	31.10.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGKYHE2610
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.10.2026	28.10.2026	30.10.2026	49,0547	49,1895	49,2182	196.218.800		Yes
Principal/Maturity Date Payment Amount	30.10.2026	28.10.2026	30.10.2026				400.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri AŞ	Uzun Vadeli Ulusal Notunu ‘(TR) AA' ve Kısa Vadeli Ulusal Notu'nu ‘(TR)A1+'	14.10.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Dear Stakeholders,The coupon payment and principal redemption transaction regarding the financial bond issue with TRFGKYHE2610 ISIN Code with a nominal amount of TL 400,000,000 issued by our Company has been realized as of today (30.10.2026). It is respectfully announced to the public. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.