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KAMUYU AYDINLATMA PLATFORMU

TRIVE PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	11.483.020	32.310.112
Financial Investments	5	47.066.329	28.100.000
Trade Receivables		2.191.626	1.632.746
Trade Receivables Due From Related Parties	3	2.191.626	1.632.746
Other Receivables		1.933.686	23.083.241
Other Receivables Due From Related Parties	3		23.073.296
Other Receivables Due From Unrelated Parties	8	1.933.686	9.945
Prepayments		1.080.473	581.600
Prepayments to Unrelated Parties	9	1.080.473	581.600
Current Tax Assets		844.671	1.436.921
SUB-TOTAL		**64.599.805**	**87.144.620**
Total current assets		**64.599.805**	**87.144.620**
NON-CURRENT ASSETS			
Property, plant and equipment		811.365	13.987.853
Vehicles	10	0	13.611.593
Fixtures and fittings	10	811.365	170.805
Operational Lease Assets	10	0	205.455
Intangible assets and goodwill	11	144.744	130.475
Deferred Tax Asset	22	1.748.792	28.222
Total non-current assets		**2.704.901**	**14.146.550**
Total assets		**67.304.706**	**101.291.170**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		0	76.011
Current Borrowings From Unrelated Parties		0	76.011
Lease Liabilities	6		76.011
Trade Payables		2.420.780	1.639.160
Trade Payables to Related Parties	3	960.000	0
Trade Payables to Unrelated Parties	7	1.460.780	1.639.160
Employee Benefit Obligations	12	744.997	572.774
Other Payables		2.006.520	1.782.595
Other Payables to Unrelated Parties	8	2.006.520	1.782.595
Current provisions		563.924	612.885
Current provisions for employee benefits	13	563.924	612.885
SUB-TOTAL		**5.736.221**	**4.683.425**
Total current liabilities		**5.736.221**	**4.683.425**
NON-CURRENT LIABILITIES			
Long Term Borrowings		61.149	0
Long Term Borrowings From Unrelated Parties	6	61.149	0
Non-current provisions		913.349	1.644.063
Non-current provisions for employee benefits	13	913.349	1.644.063
Total non-current liabilities		**974.498**	**1.644.063**
Total liabilities		**6.710.719**	**6.327.488**
EQUITY			
Equity attributable to owners of parent		60.593.987	94.963.682
Issued capital	14	84.000.000	84.000.000
Inflation Adjustments on Capital	14	141.173.987	141.173.987
Prior Years' Profits or Losses	14	-130.210.305	-101.000.002
Current Period Net Profit Or Loss		-34.369.695	-29.210.303
Total equity		**60.593.987**	**94.963.682**
Total Liabilities and Equity		**67.304.706**	**101.291.170**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	15	48.325.858	9.468.789	5.067.614	4.403.400
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		48.325.858	9.468.789	5.067.614	4.403.400
GROSS PROFIT (LOSS)		48.325.858	9.468.789	5.067.614	4.403.400
General Administrative Expenses	16	-82.703.518	-41.825.453	-21.076.848	-16.549.940
Other Income from Operating Activities	18	1.441.503	28.453	0	0
Other Expenses from Operating Activities	18	-3.287.987	-1.309.726	-582.221	-233.223
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-36.224.144	-33.637.937	-16.591.455	-12.379.763
Investment Activity Income	21	18.256.634	0	6.696.987	0
Investment Activity Expenses	21	-22.974.233	0	-22.974.233	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-40.941.743	-33.637.937	-32.868.701	-12.379.763
Finance income	19	23.704.199	26.109.405	9.806.064	8.835.324
Finance costs	20	-1.711.018	-50.013	-619	-13.061
Gains (losses) on net monetary position	26	-17.141.703	-18.913.559	-4.878.476	-5.974.388
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-36.090.265	-26.492.104	-27.941.732	-9.531.888
Tax (Expense) Income, Continuing Operations		1.720.570	796.574	1.309.527	-157.005
Current Period Tax (Expense) Income		0	0	0	0
Deferred Tax (Expense) Income	22	1.720.570	796.574	1.309.527	-157.005
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-34.369.695	-25.695.530	-26.632.205	-9.688.893
PROFIT (LOSS)		-34.369.695	-25.695.530	-26.632.205	-9.688.893
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-34.369.695	-25.695.530	-26.632.205	-9.688.893
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**0**	**0**	**0**	**0**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-34.369.695**	**-25.695.530**	**-26.632.205**	**-9.688.893**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-34.369.695	-25.695.530	-26.632.205	-9.688.893

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-25.502.055**	**-21.886.628**
Profit (Loss)		-34.369.695	-25.695.530
Adjustments to Reconcile Profit (Loss)		**6.043.597**	**17.280.332**
Adjustments for depreciation and amortisation expense	10 11	1.251.028	2.160.306
Adjustments for provisions		-230.650	921.406
Adjustments for (Reversal of) Provisions Related with Employee Benefits	13	-230.650	921.406
Adjustments for Interest (Income) Expenses		0	34.106
Adjustments for interest expense	6		34.106
Adjustments for Tax (Income) Expenses	22	-1.720.570	-209.400
Adjustments for losses (gains) on disposal of non-current assets		2.036.833	0
Adjustments Related to Gain and Losses on Net Monetary Position		4.706.956	14.373.914
Changes in Working Capital		**2.231.793**	**-11.995.979**
Decrease (Increase) in Financial Investments	5	-18.966.329	17.611.032
Adjustments for decrease (increase) in trade accounts receivable		-946.338	-1.473.133
Decrease (Increase) in Trade Accounts Receivables from Related Parties	3	-946.338	-1.473.133
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		20.997.958	-28.407.914
Decrease (Increase) in Other Related Party Receivables Related with Operations	3	23.073.296	-8.239.269
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-2.075.338	-20.168.645
Decrease (Increase) in Prepaid Expenses	9	-498.873	-1.280.792
Adjustments for increase (decrease) in trade accounts payable		856.226	1.389.403
Increase (Decrease) in Trade Accounts Payables to Related Parties	3	1.034.606	-143.777
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-178.380	1.533.180
Increase (Decrease) in Employee Benefit Liabilities	12	172.223	-20.110
Adjustments for increase (decrease) in other operating payables		616.926	185.535
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	616.926	185.535
Cash Flows from (used in) Operations		**-26.094.305**	**-20.411.177**
Income taxes refund (paid)		592.250	-1.475.451
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**9.874.357**	**-13.045.517**
Proceeds from sales of property, plant, equipment and intangible assets		10.632.633	2.660.167
Proceeds from sales of property, plant and equipment	10 11	10.632.633	2.660.167
Purchase of Property, Plant, Equipment and Intangible Assets		-758.276	-15.705.684
Purchase of property, plant and equipment	10 11	-758.276	-15.705.684
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-10.109**	**24.754.501**
Proceeds from Issuing Shares or Other Equity Instruments	14	0	26.495.554
Proceeds from borrowings		-10.109	8.226
Proceeds from Factoring Transactions	6	-10.109	8.226
Payments of Lease Liabilities	6		-1.749.279
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-15.637.807	-10.177.644
Effect of exchange rate changes on cash and cash equivalents		-5.189.285	-12.753.414
Net increase (decrease) in cash and cash equivalents	4	-20.827.092	-22.931.058
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**32.310.112**	**67.139.576**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**11.483.020**	**44.208.518**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity								
			Equity attributable to owners of parent [member]							Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings			
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss		
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**										
	Statement of changes in equity [line items]										
	Equity at beginning of period	14	**65.000.000**	**133.678.433**				**-82.640.171**	**-18.359.831**	**97.678.431**	**97.678.431**
	Adjustments Related to Accounting Policy Changes										
	Adjustments Related to Required Changes in Accounting Policies										
	Adjustments Related to Voluntary Changes in Accounting Policies										
	Adjustments Related to Errors										
	Other Restatements										
	Restated Balances										
	Transfers							-18.359.831	18.359.831	0	0
	Total Comprehensive Income (Loss)							0	-25.695.530	-25.695.530	-25.695.530
	Profit (loss)							0	-25.695.530	-25.695.530	-25.695.530
	Other Comprehensive Income (Loss)										
	Issue of equity		19.000.000	7.495.554						26.495.554	26.495.554
	Capital Decrease										
	Capital Advance										
	Effect of Merger or Liquidation or Division										
	Effects of Business Combinations Under Common Control										
	Advance Dividend Payments										
	Dividends Paid										
	Decrease through Other Distributions to Owners										
	Increase (Decrease) through Treasury Share Transactions										
	Increase (Decrease) through Share-Based Payment Transactions										
	Acquisition or Disposal of a Subsidiary										
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										
	Transactions with noncontrolling shareholders										
	Increase through Other Contributions by Owners										
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied										
	Increase (decrease) through other changes, equity										
	Equity at end of period	14	**84.000.000**	**141.173.987**				**-101.000.002**	**-25.695.530**	**98.478.455**	**98.478.455**
Current Period 01.01.2026 - 30.09.2026	**Statement of changes in equity [abstract]**										
	Statement of changes in equity [line items]										
	Equity at beginning of period	14	**84.000.000**	**141.173.987**				**-101.000.002**	**-29.210.303**	**94.963.682**	**94.963.682**
	Adjustments Related to Accounting Policy Changes										
	Adjustments Related to Required Changes in Accounting Policies										
	Adjustments Related to Voluntary Changes in Accounting Policies										
	Adjustments Related to Errors										
	Other Restatements										
	Restated Balances										
	Transfers							-29.210.303	29.210.303	0	0
	Total Comprehensive Income (Loss)							0	-34.369.695	-34.369.695	-34.369.695
	Profit (loss)							0	-34.369.695	-34.369.695	-34.369.695
	Other Comprehensive Income (Loss)										
	Issue of equity										
	Capital Decrease										
	Capital Advance										
	Effect of Merger or Liquidation or Division										
	Effects of Business Combinations Under Common Control										
	Advance Dividend Payments										
	Dividends Paid										
	Decrease through Other Distributions to Owners										

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	14	**84.000.000**	**141.173.987**					**-130.210.305**	**-34.369.695**	**60.593.987**		**60.593.987**