



KAMUYU AYDINLATMA PLATFORMU

INVEO YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Financial Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GEDİK
Subject of Notification	Completion of the Sale

Board Decision Date	04.02.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.12.2026
Maturity (Day)	61
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	600.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GEDİK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.10.2026
Ending Date of Sale	30.10.2026
Nominal Value of Capital Market Instrument Sold	600.000.000
Maturity Starting Date	30.10.2026
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	39,00
Interest Rate - Yearly Compound (%)	45,9096
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGKYHA2630
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.12.2026	29.12.2026	30.12.2026	6,5178	39.106.849,32		
Principal/Maturity Date Payment Amount	30.12.2026	29.12.2026	30.12.2026				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri AŞ	Uzun Vadeli Ulusal Notunu '(TR) AA' ve Kısa Vadeli Ulusal Notu'nu '(TR)A1+'	14.10.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Dear Stakeholders, The sale of Inveo Yatırım Holding AŞ's financial bond with a 61 day maturity amounting to TL 600,000,000, which is the fourth slice within the total TL 10,000,000,000 issuance ceiling to be issued to qualified investors domestically and approved by the Capital Markets Board in its meeting dated 18.02.2026 and numbered 9/334, was realized on 30.10.2026 to qualified investors. It is respectfully announced to the public. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.