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KAMUYU AYDINLATMA PLATFORMU

NUROL YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	XS3105240348 ISIN Kodlu Katkı Sermayeye Dahil Edilebilir Tahvilin 3. Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	03.06.2024

Related Issue Limit Info

Currency Unit	USD
Limit	40.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	01.08.2024

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	30.10.2035
Maturity (Day)	3.745
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	40.000.000
Maturity Starting Date	29.07.2025
Issue Exchange Rate	40,493
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3105240348
Coupon Number	21
Currency Unit	USD

Coupon Payment Frequency Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	30.10.2025	Yes
2	30.04.2026	Yes
3	30.10.2026	Yes
4	30.04.2027	
5	30.10.2027	
6	30.04.2028	
7	30.10.2028	
8	30.04.2029	
9	30.10.2029	
10	30.04.2030	
11	30.10.2030	
12	30.04.2031	
13	30.10.2031	
14	30.04.2032	
15	30.10.2032	
16	30.04.2033	
17	30.10.2033	
18	30.04.2034	
19	30.10.2034	
20	30.04.2035	
21	30.10.2035	
Principal/Maturity Date Payment Amount	30.10.2035	

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.