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KAMUYU AYDINLATMA PLATFORMU

MEKSA PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	58.656.185	71.311.862
Financial Investments	5	94.848.758	57.533.040
Trade Receivables		4.441.591	8.338.727
Trade Receivables Due From Related Parties	3-6	4.441.591	8.018.664
Trade Receivables Due From Unrelated Parties	6	0	320.063
Other Receivables		0	0
Other Receivables Due From Related Parties	7	0	
Prepayments	8	844.657	868.399
Current Tax Assets		1.618.512	
SUB-TOTAL		**160.409.703**	**138.052.028**
Total current assets		**160.409.703**	**138.052.028**
NON-CURRENT ASSETS			
Other Receivables		10.500	14.101
Other Receivables Due From Unrelated Parties	7	10.500	14.101
Property, plant and equipment	9	1.372.849	920.003
Right of Use Assets	11	6.441.401	2.380.163
Intangible assets and goodwill	10	894.868	988.485
Deferred Tax Asset	18	663.450	473.170
Total non-current assets		**9.383.068**	**4.775.922**
Total assets		**169.792.771**	**142.827.950**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		0	0
Current Borrowings From Related Parties		0	0
Lease Liabilities			0
Current Portion of Non-current Borrowings		2.752.206	1.492.859
Current Portion of Non-current Borrowings from Related Parties		2.752.206	1.492.859
Lease Liabilities	12	2.752.206	1.492.859
Trade Payables		196.654	2.780.888
Trade Payables to Related Parties	3-6	81.941	2.670.742
Trade Payables to Unrelated Parties	6	114.713	110.146
Employee Benefit Obligations	14	2.514.169	3.237.655
Other Payables		2.333.532	3.064.717
Other Payables to Unrelated Parties	7	2.333.532	3.064.717
Current tax liabilities, current	21		984.199
Current provisions		2.397.071	981.242
Current provisions for employee benefits	14	2.397.071	981.242
SUB-TOTAL		**10.193.632**	**12.541.560**
Total current liabilities		**10.193.632**	**12.541.560**
NON-CURRENT LIABILITIES			
Long Term Borrowings		2.754.342	658.768
Long Term Borrowings From Related Parties		2.754.342	658.768
Lease Liabilities	12	2.754.342	658.768
Non-current provisions		1.594.182	1.247.654
Non-current provisions for employee benefits	14	1.594.182	1.247.654
Total non-current liabilities		**4.348.524**	**1.906.422**
Total liabilities		**14.542.156**	**14.447.982**
EQUITY			
Equity attributable to owners of parent		155.250.615	128.379.968
Issued capital	15	80.000.000	80.000.000
Inflation Adjustments on Capital	15	149.529.507	149.529.507
Capital Advance	15	52.785.000	
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	-607.294	-456.502
Restricted Reserves Appropriated From Profits		11.469.498	10.485.260
Legal Reserves	15	11.469.498	10.485.260

Prior Years' Profits or Losses		-112.162.535	-110.223.753
Current Period Net Profit Or Loss		-25.763.561	-954.544
Total equity		**155.250.615**	**128.379.968**
Total Liabilities and Equity		**169.792.771**	**142.827.950**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	52.723.904	46.612.628	13.846.819	20.454.153
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		52.723.904	46.612.628	13.846.819	20.454.153
GROSS PROFIT (LOSS)		52.723.904	46.612.628	13.846.819	20.454.153
General Administrative Expenses	17	-84.045.363	-49.064.510	-27.232.779	-19.873.455
Marketing Expenses	17	-40.120	-197.361	-5.716	-131.572
Other Income from Operating Activities		8.108	10.840	1.293	4.029
Other Expenses from Operating Activities		-225.152	-702.955	-22.396	-196.521
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-31.578.623	-3.341.358	-13.412.779	256.634
Investment Activity Income	18	35.040.877	32.189.721	13.430.539	12.306.729
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.462.254	28.848.363	17.760	12.563.363
Finance income		0	0		
Finance costs		-942.558	-241.661	-574.904	-82.313
Gains (losses) on net monetary position	20	-27.189.451	-21.957.411	-8.251.313	-7.827.236
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-24.669.755	6.649.291	-8.808.457	4.653.814
Tax (Expense) Income, Continuing Operations		-1.093.806	-8.160.933	-1.167.107	-3.317.251
Current Period Tax (Expense) Income	19	-1.312.015	-8.165.040	-1.312.015	-3.318.797
Deferred Tax (Expense) Income	19	218.209	4.107	144.908	1.546
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-25.763.561	-1.511.642	-9.975.564	1.336.563
PROFIT (LOSS)		-25.763.561	-1.511.642	-9.975.564	1.336.563
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		-25.763.561	-1.511.642	-9.975.564	1.336.563
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-150.792	-358.834	-164.404	-301.580
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-150.792	-358.834	-164.404	-301.580
Taxes Relating to Remeasurements of Defined Benefit Plans	14	-215.416	-512.622	-234.862	-430.830
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	21	64.624	153.788	70.458	129.250
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**-150.792**	**-358.834**	**-164.404**	**-301.580**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-25.914.353**	**-1.870.476**	**-10.139.968**	**1.034.983**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-25.914.353	-1.870.476	-10.139.968	1.034.983

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-65.006.893**	**-25.928.048**
Profit (Loss)		-25.763.561	-1.511.642
Profit (Loss) from Continuing Operations		-25.763.561	-1.511.642
Adjustments to Reconcile Profit (Loss)		**13.299.629**	**32.956.280**
Adjustments for depreciation and amortisation expense	9-10-11	1.397.332	1.301.993
Adjustments for provisions	13-14	2.282.287	731.487
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.282.287	731.487
Adjustments for Interest (Income) Expenses	20	-18.787.904	462.938
Adjustments for Interest Income		-18.787.904	462.938
Adjustments for Tax (Income) Expenses	19	1.093.806	8.160.933
Adjustments Related to Gain and Losses on Net Monetary Position		27.314.108	22.298.929
Changes in Working Capital		**-48.328.872**	**-50.133.501**
Decrease (Increase) in Financial Investments	5	-48.214.446	-47.981.426
Adjustments for decrease (increase) in trade accounts receivable	3-6	3.897.136	-2.720.310
Decrease (Increase) in Trade Accounts Receivables from Related Parties		3.897.136	-2.720.310
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	7	3.601	3.760
Decrease (Increase) in Prepaid Expenses	8	23.742	-658.806
Adjustments for increase (decrease) in trade accounts payable	6	-2.584.234	-87.210
Increase (Decrease) in Trade Accounts Payables to Related Parties		-2.584.234	-87.210
Increase (Decrease) in Employee Benefit Liabilities	14	-723.486	698.940
Adjustments for increase (decrease) in other operating payables	7	-731.185	611.551
Increase (Decrease) in Other Operating Payables to Related Parties		-731.185	611.551
Cash Flows from (used in) Operations		**-60.792.804**	**-18.688.863**
Payments Related with Provisions for Employee Benefits	14	-299.363	-568.421
Income taxes refund (paid)	19	-3.914.726	-6.670.764
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-701.744**	**-122.989**
Purchase of Property, Plant, Equipment and Intangible Assets		-701.744	-122.989
Purchase of property, plant and equipment	9-10-11	-701.744	-122.989
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**69.675.395**	**32.730.166**
Proceeds from Capital Advances	15	52.785.000	34.085.337
Payments of Lease Liabilities	11	-1.897.509	-892.233
Interest paid	20	-68.046	-462.938
Interest Received	19	18.855.950	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		3.966.758	6.679.129
Net increase (decrease) in cash and cash equivalents		3.966.758	6.679.129
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**71.311.862**	**73.784.207**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-16.622.435	-12.839.252
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**58.656.185**	**67.624.084**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity												
			Equity attributable to owners of parent [member]											Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Capital Advance	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**														
	Statement of changes in equity [line items]														
	Equity at beginning of period	15	**43.750.000**	**146.922.922**		**-277.672**			**10.485.260**	**-87.694.312**	**-16.517.990**	**96.668.208**		**96.668.208**
	Adjustments Related to Accounting Policy Changes														0
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers		4.633.746	1.377.705						-22.529.441	16.517.990				
	Total Comprehensive Income (Loss)					-358.834					-1.511.642	-1.870.476		-1.870.476
	Profit (loss)														
	Other Comprehensive Income (Loss)														
	Issue of equity		18.516.254	-1.975.424	-16.540.830										
	Capital Decrease														
	Capital Advance				34.085.337							34.085.337		34.085.337
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period	15	**66.900.000**	**146.325.203**	**17.544.507**		**-656.506**			**10.485.260**	**-110.223.753**	**-1.511.642**	**128.883.069**		**128.883.069**
Current Period 01.01.2026 - 30.09.2026	**Statement of changes in equity [abstract]**														
	Statement of changes in equity [line items]														
	Equity at beginning of period	15	**80.000.000**	**149.529.507**			**-456.502**			**10.485.260**	**-110.223.753**	**-954.544**	**128.379.968**		**128.379.968**
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									984.238	-1.938.782	954.544			
	Total Comprehensive Income (Loss)						-150.792					-25.763.561	-25.914.353		-25.914.353
	Profit (loss)														
	Other Comprehensive Income (Loss)														
	Issue of equity														
	Capital Decrease														
	Capital Advance				52.785.000								52.785.000		52.785.000
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														

	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	15	**80.000.000**	**149.529.507**	**52.785.000**		**-607.294**				**11.469.498**	**-112.162.535**	**-25.763.561**	**155.250.615**		**155.250.615**