



KAMUYU AYDINLATMA PLATFORMU

GALATA MENKUL DEĞERLER A.Ş. **Financial Report** **Unconsolidated** **2026 - 3. 3 Monthly Notification**

General Information About Financial Statements



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	130.463.830	31.974.965
Financial Investments	8	67.840.158	932
Trade Receivables	6	692	860
Trade Receivables Due From Unrelated Parties	6	692	860
Other Receivables	7	6.739.212	4.498.282
Other Receivables Due From Unrelated Parties	7	6.739.212	4.498.282
Prepayments		605.610	418.990
Prepayments to Unrelated Parties	14	605.610	418.990
SUB-TOTAL		205.649.502	36.894.029
Total current assets		205.649.502	36.894.029
NON-CURRENT ASSETS			
Trade Receivables		0	0
Other Receivables	7	7.708.197	10.097.333
Other Receivables Due From Unrelated Parties	7	7.708.197	10.097.333
Property, plant and equipment	9	642.823	3.330.049
Machinery And Equipments	9	422.385	618.081
Vehicles	9		2.552.432
Fixtures and fittings	9	145.713	159.536
Leasehold Improvements	9	74.725	
Right of Use Assets	11	8.434.403	623.761
Intangible assets and goodwill	10	36.907	170.619
Other Rights	10	36.907	170.619
Prepayments	14	14.613	0
Prepayments to Unrelated Parties	14	14.613	
Deferred Tax Asset	23	195.714	901.884
Total non-current assets		17.032.657	15.123.646
Total assets		222.682.159	52.017.675
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings	5	80.704.012	185.489
Current Portion of Non-current Borrowings from Unrelated Parties	5	80.704.012	185.489
Bank Loans	5	77.421.023	
Lease Liabilities	5	3.282.989	185.489
Trade Payables		0	0
Employee Benefit Obligations	13	844.802	203.153
Other Payables	7	3.673.384	404.536
Other Payables to Unrelated Parties	7	3.673.384	404.536
Current provisions	12	1.560.617	610.442
Current provisions for employee benefits	12	1.462.033	598.587
Other current provisions	7	98.584	11.855
Other Current Liabilities	12	0	0
SUB-TOTAL		86.782.815	1.403.620
Total current liabilities		86.782.815	1.403.620
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.824.156	89.078
Long Term Borrowings From Unrelated Parties	5	4.824.156	89.078
Lease Liabilities	5	4.824.156	89.078
Non-current provisions	12	1.155.998	993.119
Non-current provisions for employee benefits	12	1.155.998	993.119
Other non-current liabilities		0	
Total non-current liabilities		5.980.154	1.082.197
Total liabilities		92.762.969	2.485.817
EQUITY			
Equity attributable to owners of parent	15	129.919.190	49.531.858
Issued capital	15	70.000.000	70.000.000
Inflation Adjustments on Capital	15	345.181.408	345.181.408

Capital Advance	15	130.000.000	
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	-1.210.828	-1.210.828
Gains (Losses) on Revaluation and Remeasurement	15	-1.210.828	-1.210.828
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-1.210.828	-1.210.828
Restricted Reserves Appropriated From Profits	15	2.322.614	2.322.614
Prior Years' Profits or Losses	15	-366.761.336	-341.530.975
Current Period Net Profit Or Loss	15	-49.612.668	-25.230.361
Total equity		129.919.190	49.531.858
Total Liabilities and Equity		222.682.159	52.017.675

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	811.780.844	629.036.463	636.819.730	148.638.067
Cost of sales	16	-806.880.088	-626.909.474	-705.662.224	-148.949.224
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.900.756	2.126.989	-68.842.494	-311.157
Revenue from Finance Sector Operations				0	0
Cost of Finance Sector Operations				0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS				0	0
GROSS PROFIT (LOSS)		4.900.756	2.126.989	-68.842.494	-311.157
General Administrative Expenses	17	-36.575.664	-24.044.535	-18.221.259	-6.585.723
Marketing Expenses	17	-141.250	-159.431	-39.655	-49.292
Other Income from Operating Activities	19	732.609	2.684.643	158.029	291.612
Other Expenses from Operating Activities	19	-148.322	-2.268.224	-124.296	-623.363
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-31.231.871	-21.660.558	-87.069.675	-7.277.923
Investment Activity Income	20	3.133.264			
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-28.098.607	-21.660.558	-87.069.675	-7.277.923
Finance income	21	7.996.571	12.020.148	4.892.637	3.853.842
Finance costs	21	-22.515.378	-558.144	-18.442.102	-260.252
Gains (losses) on net monetary position	22	-6.289.085	-10.545.912	5.171.986	-2.472.005
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-48.906.499	-20.744.466	-95.447.154	-6.156.338
Tax (Expense) Income, Continuing Operations		-706.169	-519.133	192.245	297.686
Deferred Tax (Expense) Income	23	-706.169	-519.133	192.245	297.686
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-49.612.668	-21.263.599	-95.254.909	-5.858.652
PROFIT (LOSS)		-49.612.668	-21.263.599	-95.254.909	-5.858.652
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent	24	-49.612.668	-21.263.599	-95.254.909	-5.858.652
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	-723.302	0	-172.163
Gains (Losses) on Remeasurements of Defined Benefit Plans	13		-1.033.288		-245.948
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss				0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	23	0	309.986	0	73.785
Taxes Relating to Remeasurements of Defined Benefit Plans	23		309.986		73.785
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Exchange Differences on Translation of Foreing Operations				0	0
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets				0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income				0	0
Other Comprehensive Income (Loss) Related with Cash Flow Hedges				0	0
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations				0	0
Change in Value of Time Value of Options				0	0
Change in Value of Forward Elements of Forward Contracts				0	0
Change in Value of Foreign Currency Basis Spreads				0	0

Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss				0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss				0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	-723.302	0	-172.163
TOTAL COMPREHENSIVE INCOME (LOSS)		-49.612.668	-21.986.901	-95.254.909	-6.030.815
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		-49.612.668	-21.986.901	-95.254.909	-6.030.815

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-118.117.202	-30.157.722
Profit (Loss)		-49.612.668	-21.263.598
Profit (Loss) from Continuing Operations	24	-49.612.668	-21.263.598
Adjustments to Reconcile Profit (Loss)		4.850.893	-1.498.651
Adjustments for depreciation and amortisation expense	9,10,11	1.632.465	4.247.844
Adjustments for provisions		1.113.054	534.169
Adjustments for (Reversal of) Provisions Related with Employee Benefits	12,13	1.113.054	534.169
Adjustments for Interest (Income) Expenses		-7.996.571	-6.396.524
Adjustments for Interest Income	21	-7.996.571	-6.396.524
Adjustments for Tax (Income) Expenses	23	555.829	209.146
Adjustments Related to Gain and Losses on Net Monetary Position	22	9.546.116	-93.286
Changes in Working Capital		-73.355.427	-7.395.473
Decrease (Increase) in Financial Investments	8	-67.839.226	2.615.126
Adjustments for decrease (increase) in trade accounts receivable		168	4.769.947
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	6	168	4.769.947
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		148.206	-1.795.250
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	148.206	-1.795.250
Decrease (Increase) in Prepaid Expenses	14	-201.232	-1.098.308
Adjustments for increase (decrease) in trade accounts payable		0	0
Increase (Decrease) in Employee Benefit Liabilities	12,13	641.649	-39.191
Adjustments for increase (decrease) in other operating payables		-6.104.992	-11.847.797
Increase (Decrease) in Other Operating Payables to Unrelated Parties	7	-6.104.992	-11.847.797
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Cash Flows from (used in) Operations		-118.117.202	-30.157.722
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		1.188.473	0
Proceeds from sales of property, plant, equipment and intangible assets		1.188.473	0
Proceeds from sales of property, plant and equipment	9,10	1.188.473	
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		215.417.594	11.095.522
Proceeds from Issuing Shares or Other Equity Instruments			0
Proceeds from Capital Advances	15	130.000.000	
Proceeds from borrowings		77.421.023	-366.482
Proceeds from Loans	25	77.421.023	-366.482
Interest paid	21		-558.144
Interest Received	21	7.996.571	12.020.148
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		98.488.865	-19.062.200
Net increase (decrease) in cash and cash equivalents		98.488.865	-19.062.200
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	31.974.965	50.066.870
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	130.463.830	31.004.670

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Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													0
Equity at end of period		15	70.000.000	345.181.408	130.000.000	-1.210.828			2.322.614	-366.761.336	-49.612.668	129.919.190		129.919.190