



KAMUYU AYDINLATMA PLATFORMU

TACİRLER PORTFÖY YÖNETİMİ A.Ş. Financial Report Unconsolidated 2026 - 3. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	2.777.923	2.128.021
Financial Investments	5	1.097.918.170	1.064.110.668
Financial Assets at Fair Value Through Profit or Loss		1.097.918.170	1.064.110.668
Financial Assets Designated at Fair Value Through Profit or Loss		1.097.918.170	1.064.110.668
Financial Assets at Fair Value Through Other Comprehensive Income			0
Trade Receivables		48.146.751	56.413.405
Trade Receivables Due From Related Parties	6, 23	47.025.624	33.922.634
Trade Receivables Due From Unrelated Parties	6	1.121.127	22.490.771
Receivables From Financial Sector Operations			0
Other Receivables			0
Contract Assets			0
Derivative Financial Assets			0
Prepayments	7	4.304.876	1.993.136
Prepayments to Unrelated Parties		4.304.876	1.993.136
Current Tax Assets	21	4.623.300	12.055.543
Other current assets		11.169.025	1.677.881
Other Current Assets Due From Related Parties		0	0
Other Current Assets Due From Unrelated Parties		11.169.025	1.677.881
SUB-TOTAL		1.168.940.045	1.138.378.654
Total current assets		1.168.940.045	1.138.378.654
NON-CURRENT ASSETS			
Financial Investments			0
Financial Assets at Fair Value Through Profit or Loss			0
Financial Assets at Fair Value Through Other Comprehensive Income			0
Trade Receivables			0
Receivables From Financial Sector Operations			0
Other Receivables			0
Contract Assets			0
Derivative Financial Assets			0
Property, plant and equipment	8	21.706.221	11.645.648
Machinery And Equipments		1.523.790	1.618.879
Vehicles		18.415.924	8.897.756
Fixtures and fittings		1.442.153	630.970
Leasehold Improvements		324.354	498.043
Right of Use Assets	10		8.591.180
Intangible assets and goodwill	9	329.086	214.489
Licenses		329.086	214.489
Prepayments			0
Other Non-current Assets			0
Total non-current assets		22.035.307	20.451.317
Total assets		1.190.975.352	1.158.829.971
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings			0
Current Borrowings From Related Parties			0
Current Borrowings From Unrelated Parties			0
Current Portion of Non-current Borrowings		0	0
Current Portion of Non-current Borrowings from Related Parties			0
Current Portion of Non-current Borrowings from Unrelated Parties		0	0
Other Financial Liabilities			0
Trade Payables			0
Payables on Financial Sector Operations			0
Employee Benefit Obligations	12	7.882.665	9.527.649
Other Payables	13	14.144.495	33.237.913

Other Payables to Related Parties	13.23	4.325.132	4.258.966
Other Payables to Unrelated Parties	13	9.819.363	28.978.947
Contract Liabilities			0
Derivative Financial Liabilities			0
Deferred Income Other Than Contract Liabilities			0
Current provisions		5.792.865	31.014.801
Current provisions for employee benefits	14	5.792.865	31.014.801
Other Current Liabilities			0
SUB-TOTAL		27.820.025	73.780.363
Total current liabilities		27.820.025	73.780.363
NON-CURRENT LIABILITIES			
Long Term Borrowings			0
Long Term Borrowings From Related Parties			0
Long Term Borrowings From Unrelated Parties			0
Other Financial Liabilities			0
Trade Payables			0
Payables on Financial Sector Operations			0
Other Payables			0
Contract Liabilities			0
Derivative Financial Liabilities			0
Deferred Income Other Than Contract Liabilities			0
Non-current provisions	14	3.170.435	3.013.604
Non-current provisions for employee benefits		3.170.435	3.013.604
Deferred Tax Liabilities	21	24.988.952	37.121.802
Other non-current liabilities			0
Total non-current liabilities		28.159.387	40.135.406
Total liabilities		55.979.412	113.915.769
EQUITY			
Equity attributable to owners of parent		1.134.995.940	1.044.914.202
Issued capital	16	30.000.000	30.000.000
Inflation Adjustments on Capital	16	153.044.752	153.044.752
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	16	1.164.618	492.984
Gains (Losses) on Revaluation and Remeasurement		1.164.618	492.984
Gains (Losses) on Remeasurements of Defined Benefit Plans		1.164.618	492.984
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss			0
Gains (Losses) on Hedge			0
Gains (Losses) on Revaluation and Reclassification			0
Restricted Reserves Appropriated From Profits		78.918.145	67.306.715
Venture Capital Fund		78.918.145	67.306.715
Other reserves		71.482.892	67.628.985
Prior Years' Profits or Losses	16	710.975.429	727.376.197
Current Period Net Profit Or Loss		89.410.104	-935.431
Total equity		1.134.995.940	1.044.914.202
Total Liabilities and Equity		1.190.975.352	1.158.829.971

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		383.314.917	356.083.647	103.143.544	107.990.086
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS	17	383.314.917	356.083.647	103.143.544	107.990.086
Revenue from Finance Sector Operations		0	0	0	0
Cost of Finance Sector Operations		0	0	0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		383.314.917	356.083.647	103.143.544	107.990.086
General Administrative Expenses	18	-317.505.967	-283.077.012	-107.242.530	-101.098.948
Marketing Expenses	18	-38.313.436	-40.530.656	-7.077.255	-18.550.900
Other Income from Operating Activities	19	320.647.034	234.391.200	130.208.509	72.600.660
Other Expenses from Operating Activities	19	-22.719.573	-71.683.074	-26.097	-6.647.438
PROFIT (LOSS) FROM OPERATING ACTIVITIES		325.422.975	195.184.105	119.006.171	54.293.460
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		325.422.975	195.184.105	119.006.171	54.293.460
Finance costs					0
Gains (losses) on net monetary position	20	-230.118.185	-201.654.773	-59.843.643	-65.786.234
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		95.304.790	-6.470.668	59.162.528	-11.492.774
Tax (Expense) Income, Continuing Operations		-5.894.686	-14.867.194	-18.205.811	6.119.716
Current Period Tax (Expense) Income	21	-18.315.379	-19.131.167	-5.165.070	3.902.481
Deferred Tax (Expense) Income	21	12.420.693	4.263.973	-13.040.741	2.217.235
PROFIT (LOSS) FROM CONTINUING OPERATIONS		89.410.104	-21.337.862	40.956.717	-5.373.058
PROFIT (LOSS)		89.410.104	-21.337.862	40.956.717	-5.373.058
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		0
Owners of Parent		89.410.104	-21.337.862	40.956.717	-5.373.058
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		671.634	694.514	283.284	254.385
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0	0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		671.634	694.514	283.284	254.385
Deferred Tax (Expense) Income		959.477	992.164	404.691	363.408
Taxes Relating to Remeasurements of Defined Benefit Plans	14	-287.843	-297.650	-121.407	-109.023
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Exchange Differences on Translation of Foreign Operations		0	0	0	0
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	0	0	0
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		0	0	0	0
Change in Value of Time Value of Options		0	0	0	0
Change in Value of Forward Elements of Forward Contracts		0	0	0	0
Change in Value of Foreign Currency Basis Spreads		0	0	0	0
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	0	0	0

Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss			0		0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		671.634	694.514	283.284	254.385
TOTAL COMPREHENSIVE INCOME (LOSS)		90.081.738	-20.643.348	41.240.001	-5.118.673
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		0
Owners of Parent		90.081.738	-20.643.348	41.240.001	-5.118.673

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		15.004.903	-83.564.839
Profit (Loss)		89.410.104	-21.337.862
Profit (Loss) from Continuing Operations		89.410.104	-21.337.862
Adjustments to Reconcile Profit (Loss)		17.784.662	28.165.159
Adjustments for depreciation and amortisation expense	8 9 10 18	12.354.755	14.271.776
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		2.744.796	5.210.143
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.744.796	5.210.143
Adjustments for (Reversal of) Other Provisions		0	0
Adjustments for Interest (Income) Expenses		-425.592	-1.193.726
Adjustments for Interest Income		-425.592	-1.193.726
Adjustments for interest expense		0	0
Adjustments for fair value losses (gains)		0	0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		0	0
Adjustments for Tax (Income) Expenses	21	5.894.686	14.867.194
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments Related to Gain and Losses on Net Monetary Position		-2.783.983	-4.990.228
Changes in Working Capital		-58.082.134	-54.274.335
Decrease (Increase) in Financial Investments		-33.807.502	-108.143.049
Adjustments for decrease (increase) in trade accounts receivable		8.266.654	69.368.234
Decrease (Increase) in Trade Accounts Receivables from Related Parties		0	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		8.266.654	69.368.234
Decrease (increase) in Financial Sector Receivables		0	47.455.038
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		0	0
Adjustments for Decrease (Increase) in Contract Assets		0	0
Decrease (Increase) in Prepaid Expenses		-2.311.740	-1.254.426
Adjustments for increase (decrease) in trade accounts payable		0	0
Increase (Decrease) in Employee Benefit Liabilities		-1.644.984	-11.408.544
Adjustments for Increase (Decrease) in Contract Liabilities		0	0
Adjustments for increase (decrease) in other operating payables		-19.093.418	-50.406.609
Increase (Decrease) in Other Operating Payables to Related Parties		-19.093.418	-50.406.609
Increase (Decrease) in Other Operating Payables to Unrelated Parties		0	0
Other Adjustments for Other Increase (Decrease) in Working Capital		-9.491.144	115.021
Decrease (Increase) in Other Assets Related with Operations		-9.491.144	115.021
Cash Flows from (used in) Operations		49.112.632	-47.447.038
Interest received		425.592	1.193.726
Payments Related with Provisions for Employee Benefits	14	-21.556.433	-14.784.461
Income taxes refund (paid)	21	-12.976.888	-22.527.066
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-13.938.745	117.339.665
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-13.938.745	-365.765
Purchase of property, plant and equipment	8	-13.661.819	-365.765
Purchase of intangible assets	9	-276.926	0
Cash Outflows from Acquisition of Investment Property			117.705.430
Cash advances and loans made to other parties		0	0
Cash receipts from repayment of advances and loans made to other parties		0	0

Other inflows (outflows) of cash		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	-36.278.456
Proceeds from Issuing Shares or Other Equity Instruments		0	0
Proceeds from Capital Advances		0	0
Payments to Acquire Entity's Shares or Other Equity Instruments		0	0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	0
Proceeds from borrowings		0	0
Repayments of borrowings		0	0
Decrease in Other Payables to Related Parties		0	0
Payments of Lease Liabilities		0	-21.924.137
Dividends Paid	16	0	-14.354.319
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.066.158	-2.503.630
Effect of exchange rate changes on cash and cash equivalents		-416.256	-1.022.686
Net increase (decrease) in cash and cash equivalents		649.902	-3.526.316
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	2.128.021	5.044.327
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	2.777.923	1.518.011

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