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KAMUYU AYDINLATMA PLATFORMU

DESPEC BİLGİSAYAR PAZARLAMA VE TİCARET A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	12.422.296	33.223.681
Financial Investments	7	0	0
Trade Receivables	10	1.186.529.274	1.253.294.702
Trade Receivables Due From Related Parties	10-37	0	178.597.246
Trade Receivables Due From Unrelated Parties	10	1.186.529.274	1.074.697.456
Other Receivables	11	7.117.473	189.183.375
Other Receivables Due From Related Parties	11-37	45.230	185.061.047
Other Receivables Due From Unrelated Parties	11	7.072.243	4.122.328
Derivative Financial Assets	12	0	0
Inventories	13	660.388.245	465.895.688
Prepayments	14	90.100.999	85.810.463
Current Tax Assets	24	0	15.943.584
Other current assets	25	3.708.038	111.136.699
SUB-TOTAL		**1.960.266.325**	**2.154.488.192**
Total current assets		**1.960.266.325**	**2.154.488.192**
NON-CURRENT ASSETS			
Financial Investments	7	0	0
Investment property	16	5.570.558	5.570.558
Property, plant and equipment	17	4.440.664	5.861.399
Right of Use Assets	17	10.956.876	12.519.853
Intangible assets and goodwill	18	3.801.185	4.791.519
Other intangible assets	18	3.801.185	4.791.519
Deferred Tax Asset	35	13.706.870	11.356.858
Total non-current assets		**38.476.153**	**40.100.187**
Total assets		**1.998.742.478**	**2.194.588.379**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	3.834.463	3.108.446
Trade Payables	10	1.491.068.301	1.648.851.100
Trade Payables to Related Parties	10-37	328.950.093	1.415.577
Trade Payables to Unrelated Parties	10	1.162.118.208	1.647.435.523
Employee Benefit Obligations	19	1.625.932	1.414.975
Other Payables	11	15.853.111	8.921.806
Other Payables to Related Parties	11-37	0	0
Other Payables to Unrelated Parties	11	15.853.111	8.921.806
Derivative Financial Liabilities	12	0	0
Deferred Income Other Than Contract Liabilities	14	5.251.310	5.290.419
Current tax liabilities, current	35	13.374.877	0
Current provisions	21	15.474.166	10.531.878
Current provisions for employee benefits		0	0
Other current provisions	21	15.474.166	10.531.878
SUB-TOTAL		**1.546.482.160**	**1.678.118.624**
Total current liabilities		**1.546.482.160**	**1.678.118.624**
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	5.288.597	8.064.191
Non-current provisions	23	6.995.448	5.411.872
Non-current provisions for employee benefits	23	6.995.448	5.411.872
Deferred Tax Liabilities	35	0	0
Total non-current liabilities		**12.284.045**	**13.476.063**
Total liabilities		**1.558.766.205**	**1.691.594.687**
EQUITY			
Equity attributable to owners of parent	26	439.976.273	502.993.692
Issued capital		23.000.000	23.000.000
Inflation Adjustments on Capital		641.481.689	641.481.689
Treasury Shares (-)		0	0
Share Premium (Discount)		69.959.660	69.959.660

Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-3.431.299	-3.125.900
Gains (Losses) on Revaluation and Remeasurement		-3.431.299	-3.125.900
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.431.299	-3.125.900
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		0	0
Exchange Differences on Translation		0	0
Gains (Losses) on Hedge		0	0
Restricted Reserves Appropriated From Profits		187.631.966	187.631.966
Legal Reserves		187.631.966	187.631.966
Prior Years' Profits or Losses		-415.953.723	-362.867.467
Current Period Net Profit Or Loss		-62.712.020	-53.086.256
Non-controlling interests	26	0	0
Total equity		**439.976.273**	**502.993.692**
Total Liabilities and Equity		**1.998.742.478**	**2.194.588.379**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	27	2.710.235.234	12.684.140.686	880.799.236	5.218.067.434
Cost of sales	27	-2.401.256.611	-11.726.113.582	-796.499.941	-4.846.429.658
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		308.978.623	958.027.104	84.299.295	371.637.776
GROSS PROFIT (LOSS)		308.978.623	958.027.104	84.299.295	371.637.776
General Administrative Expenses	28	-87.714.834	-92.811.035	-28.103.102	-29.875.988
Marketing Expenses	28	-71.433.074	-121.705.717	-23.973.673	-45.628.584
Other Income from Operating Activities	30	247.212.021	744.628.355	80.410.823	194.965.874
Other Expenses from Operating Activities	30	-179.538.656	-410.470.693	-60.507.519	-48.281.247
PROFIT (LOSS) FROM OPERATING ACTIVITIES		217.504.080	1.077.668.014	52.125.824	442.817.831
Investment Activity Income	31	0	0		
Investment Activity Expenses	31	0	0		
Share of Profit (Loss) from Investments Accounted for Using Equity Method		0	0		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		217.504.080	1.077.668.014	52.125.824	442.817.831
Finance income	32	17.012.311	39.380.002	8.191.082	24.502.690
Finance costs	32	-215.230.318	-1.021.625.001	-30.681.577	-415.942.266
Gains (losses) on net monetary position	33	-62.046.841	-37.501.412	-12.367.300	-33.674.766
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-42.760.768	57.921.603	17.268.029	17.703.489
Tax (Expense) Income, Continuing Operations		-19.951.252	-37.522.043	-11.740.710	-13.579.501
Current Period Tax (Expense) Income	35	-22.199.464	-61.247.916	-13.065.580	-21.029.317
Deferred Tax (Expense) Income	35	2.248.212	23.725.873	1.324.870	7.449.816
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-62.712.020	20.399.560	5.527.319	4.123.988
PROFIT (LOSS)		-62.712.020	20.399.560	5.527.319	4.123.988
Profit (loss), attributable to [abstract]					
Non-controlling Interests	26	0	0	0	0
Owners of Parent	26	-62.712.020	20.399.560	5.527.319	4.123.988
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	-2,72661000	0,88693700	0,24031800	0,17930400
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-305.399	-258.042	478.065	-831.736
Gains (Losses) on Remeasurements of Defined Benefit Plans	23	-407.199	-344.056	637.420	-1.108.982
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans of Associates and Joint Ventures Accounted for Using Equity Method		0	0		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	35	101.800	86.014	-159.355	277.246
Deferred Tax (Expense) Income		101.800	86.014	-159.355	277.246
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0		
OTHER COMPREHENSIVE INCOME (LOSS)		**-305.399**	**-258.042**	**478.065**	**-831.736**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-63.017.419**	**20.141.518**	**6.005.384**	**3.292.252**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-63.017.419	20.141.518	6.005.384	3.292.252

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**54.234.669**	**1.531.082.324**
Profit (Loss)		-62.712.020	20.399.560
Adjustments to Reconcile Profit (Loss)		**115.076.617**	**539.103.222**
Adjustments for depreciation and amortisation expense	17-18	6.623.221	6.342.490
Adjustments for Impairment Loss (Reversal of Impairment Loss)		8.880.551	-851.191
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	10	-14.029	587.576
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	8.894.580	-1.438.767
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Property, Plant and Equipment		0	0
Adjustments for provisions		9.809.222	-77.946.891
Adjustments for (Reversal of) Provisions Related with Employee Benefits	23	2.234.965	2.404.755
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	21	0	0
Adjustments for (Reversal of) Other Provisions	21	7.574.257	-80.351.646
Adjustments for Interest (Income) Expenses		63.202.997	548.930.494
Adjustments for Interest Income	30-32	-198.944.269	-639.992.255
Adjustments for interest expense	30-32	253.239.787	1.189.970.999
Deferred Financial Expense from Credit Purchases	10	3.215.034	52.504.189
Unearned Financial Income from Credit Sales	10	5.692.445	-53.552.439
Adjustments for fair value losses (gains)		0	0
Adjustments for Fair Value Losses (Gains) of Investment Property	16	0	0
Adjustments for Tax (Income) Expenses	35	19.951.252	37.522.043
Adjustments Related to Gain and Losses on Net Monetary Position		6.609.374	25.106.277
Other adjustments to reconcile profit (loss)		0	0
Changes in Working Capital		**10.694.659**	**1.012.715.058**
Adjustments for decrease (increase) in trade accounts receivable	10	-184.063.429	-1.725.099.568
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	145.060.729	-731.080
Adjustments for decrease (increase) in inventories	13	-203.387.137	63.028.848
Decrease (Increase) in Prepaid Expenses	14	-4.290.536	-84.983.668
Adjustments for increase (decrease) in trade accounts payable	10	161.525.333	2.732.867.106
Increase (Decrease) in Employee Benefit Liabilities	23	487.733	1.127.293
Adjustments for increase (decrease) in other operating payables	11	8.676.453	-111.236.257
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	14	995.722	40.845.307
Other Adjustments for Other Increase (Decrease) in Working Capital	25	85.689.791	96.897.077
Cash Flows from (used in) Operations		**63.059.256**	**1.572.217.840**
Payments Related with Provisions for Employee Benefits	23	0	-1.150.021
Income taxes refund (paid)	35	-8.824.587	-39.985.495
Other inflows (outflows) of cash		0	0
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-83.485**	**-2.314.393**
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment		0	0
Proceeds from sales of intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-83.485	-2.314.393
Purchase of property, plant and equipment	17	-83.485	-1.125.280
Purchase of intangible assets	18	0	-1.189.113
Cash Outflows from Acquition of Investment Property		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-68.433.464**	**-561.770.175**
Proceeds from borrowings	8	17.229.434	433.332.047
Proceeds from Loans	8	17.229.434	433.332.047
Repayments of borrowings	8	-26.216.650	-439.358.248
Loan Repayments	8	-26.216.650	-439.358.248

Payments of Lease Liabilities	8	-5.171.124	-4.722.790
Dividends Paid		0	0
Interest paid	30-32	-54.275.124	-551.021.184
INFLATION EFFECT		-6.498.711	-3.081.522
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-20.780.991	963.916.234
Net increase (decrease) in cash and cash equivalents		-20.780.991	963.916.234
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	**33.197.916**	**15.194.320**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	**12.416.925**	**979.110.554**

KAMUYU AYDINLATMA PLATFORMU
PUBLIC DISCLOSURE PLATFORM

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

| | | Footnote Reference | Equity | | |

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