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KAMUYU AYDINLATMA PLATFORMU

DERİMOD KONFEKSİYON AYAKKABI DERİ SANAYİ VE TİCARET A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	8.658.729	650.317.919
Financial Investments	4	173.078.287	104.990.617
Financial Assets Available-for-sale		173.078.287	104.990.617
Trade Receivables	6	1.581.214.674	1.106.761.394
Trade Receivables Due From Related Parties	17	1.580.615.163	1.106.337.303
Trade Receivables Due From Unrelated Parties		599.511	424.091
Other Receivables		0	20.609
Other Receivables Due From Unrelated Parties		0	20.609
Inventories	7	459.082.202	270.325.027
Prepayments	8	252.609.878	85.975.518
Prepayments to Unrelated Parties		252.609.878	85.975.518
Other current assets		705.948	1.822.332
Other Current Assets Due From Unrelated Parties		705.948	1.822.332
SUB-TOTAL		**2.475.349.718**	**2.220.213.416**
Total current assets		**2.475.349.718**	**2.220.213.416**
NON-CURRENT ASSETS			
Other Receivables		454.831	461.459
Other Receivables Due From Unrelated Parties		454.831	461.459
Property, plant and equipment		6.562.715	8.068.722
Machinery And Equipments		1.081.253	1.638.149
Fixtures and fittings		3.874.895	3.861.274
Leasehold Improvements		1.606.567	2.569.299
Intangible assets and goodwill		2.212.677	1.045.087
Other Rights		2.212.677	1.045.087
Total non-current assets		**9.230.223**	**9.575.268**
Total assets		**2.484.579.941**	**2.229.788.684**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables	6	1.502.504.085	1.335.506.468
Trade Payables to Unrelated Parties		1.502.504.085	1.335.506.468
Employee Benefit Obligations		10.076.992	4.361.400
Other Payables	6	5.457.491	8.616.135
Other Payables to Unrelated Parties		5.457.491	8.616.135
Current tax liabilities, current		29.855.831	10.429.918
Current provisions		13.411.727	23.960.841
Current provisions for employee benefits		13.411.727	23.960.841
SUB-TOTAL		**1.561.306.126**	**1.382.874.762**
Total current liabilities		**1.561.306.126**	**1.382.874.762**
NON-CURRENT LIABILITIES			
Trade Payables	6	4.858.020	1.755.984
Trade Payables To Unrelated Parties		4.858.020	1.755.984
Non-current provisions		21.448.426	20.088.326
Non-current provisions for employee benefits		21.448.426	20.088.326
Deferred Tax Liabilities	16	28.271.787	43.159.822
Total non-current liabilities		**54.578.233**	**65.004.132**
Total liabilities		**1.615.884.359**	**1.447.878.894**
EQUITY			
Equity attributable to owners of parent		868.695.582	781.909.790
Issued capital	10	54.000.000	54.000.000
Inflation Adjustments on Capital	10	545.473.573	545.473.573
Share Premium (Discount)	10	217.695.956	217.695.956
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-23.857.263	-24.344.997
Gains (Losses) on Revaluation and Remeasurement		-23.857.263	-24.344.997
Gains (Losses) on Remeasurements of Defined Benefit Plans		-23.857.263	-24.344.997
Restricted Reserves Appropriated From Profits	10	31.274.108	31.274.108

Legal Reserves		31.274.108	31.274.108
Prior Years' Profits or Losses		-42.188.850	-157.853.095
Current Period Net Profit Or Loss		86.298.058	115.664.245
Total equity		**868.695.582**	**781.909.790**
Total Liabilities and Equity		**2.484.579.941**	**2.229.788.684**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	11	3.898.662.783	4.418.813.380	1.530.662.710	1.698.984.534
Cost of sales	11	-3.390.862.318	-3.863.522.512	-1.362.872.470	-1.507.275.788
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		507.800.465	555.290.868	167.790.240	191.708.746
GROSS PROFIT (LOSS)		507.800.465	555.290.868	167.790.240	191.708.746
General Administrative Expenses	12	-54.643.036	-61.678.037	-19.142.891	-19.812.342
Marketing Expenses	12	-165.223.825	-178.814.196	-54.841.049	-49.150.821
Other Income from Operating Activities	13	568.790.978	345.265.169	373.134.998	129.699.158
Other Expenses from Operating Activities	13	-708.012.400	-491.561.677	-404.154.007	-193.151.359
PROFIT (LOSS) FROM OPERATING ACTIVITIES		148.712.182	168.502.127	62.787.291	59.293.382
Investment Activity Income	14	87.135.867	0	35.576.823	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		235.848.049	168.502.127	98.364.114	59.293.382
Finance income	15	48.003.260	48.729.539	1.933.386	7.709.235
Finance costs	15	-6.114.744	-21.700.556	-2.275.087	-16.380.308
Gains (losses) on net monetary position	21	-127.359.530	-104.522.526	-31.001.554	-20.245.818
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		150.377.035	91.008.584	67.020.859	30.376.491
Tax (Expense) Income, Continuing Operations		-64.078.977	-51.742.825	-21.718.768	-21.367.251
Current Period Tax (Expense) Income	16	-79.129.590	-64.850.958	-36.900.318	-31.195.216
Deferred Tax (Expense) Income	16	15.050.613	13.108.133	15.181.550	9.827.965
PROFIT (LOSS) FROM CONTINUING OPERATIONS		86.298.058	39.265.759	45.302.091	9.009.240
PROFIT (LOSS)		86.298.058	39.265.759	45.302.091	9.009.240
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		86.298.058	39.265.759	45.302.091	9.009.240
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç (Zarar)	18	1,59810000	0,72710000	0,83890000	0,16680000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		487.734	315.244	876.267	588.477
Gains (Losses) on Remeasurements of Defined Benefit Plans		650.312	420.325	1.168.356	784.636
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-162.578	-105.081	-292.089	-196.159
Taxes Relating to Remeasurements of Defined Benefit Plans	16	-162.578	-105.081	-292.089	-196.159
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**487.734**	**315.244**	**876.267**	**588.477**
TOTAL COMPREHENSIVE INCOME (LOSS)		**86.785.792**	**39.581.003**	**46.178.358**	**9.597.717**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		86.785.792	39.581.003	46.178.358	9.597.717

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-558.722.927**	**-226.597.820**
Profit (Loss)		86.298.058	39.265.759
Profit (Loss) from Continuing Operations		86.298.058	39.265.759
Adjustments to Reconcile Profit (Loss)		**76.329.815**	**128.835.971**
Adjustments for depreciation and amortisation expense		2.693.368	2.196.432
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-1.215.708	0
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		-1.215.708	0
Adjustments for provisions		10.255.259	5.129.963
Adjustments for (Reversal of) Provisions Related with Employee Benefits		10.255.259	5.129.963
Adjustments for Interest (Income) Expenses		-6.082.970	-15.923.332
Adjustments for Interest Income	15	-48.003.260	-40.657.881
Adjustments for interest expense	15	0	849.238
Deferred Financial Expense from Credit Purchases	13	149.452.580	47.315.398
Unearned Financial Income from Credit Sales	13	-107.532.290	-23.430.087
Adjustments for unrealised foreign exchange losses (gains)	6	1.895.442	2.552.923
Adjustments for fair value losses (gains)		-87.135.867	0
Other Adjustments for Fair Value Losses (Gains)	14	-87.135.867	0
Adjustments for Tax (Income) Expenses	16	64.078.977	51.742.825
Adjustments Related to Gain and Losses on Net Monetary Position		91.841.314	83.137.160
Changes in Working Capital		**-661.647.123**	**-357.207.216**
Adjustments for decrease (increase) in trade accounts receivable		-842.290.678	-636.998.982
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-842.032.303	-636.557.974
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-258.375	-441.008
Adjustments for decrease (increase) in inventories		-187.541.467	-19.373.512
Decrease (Increase) in Prepaid Expenses		-166.634.360	20.342.459
Adjustments for increase (decrease) in trade accounts payable		539.208.752	253.223.980
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		539.208.752	253.223.980
Increase (Decrease) in Employee Benefit Liabilities		-3.608.962	7.347.126
Adjustments for increase (decrease) in other operating payables		-1.540.333	17.536.929
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-1.540.333	17.536.929
Other Adjustments for Other Increase (Decrease) in Working Capital		759.925	714.784
Increase (Decrease) in Other Payables Related with Operations		759.925	714.784
Cash Flows from (used in) Operations		**-499.019.250**	**-189.105.486**
Income taxes refund (paid)		-59.703.677	-37.492.334
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-3.843.569**	**-825.639**
Cash Payments to Acquire Equity or Debt Instruments of Other Entities	4	-1.488.617	0
Purchase of Property, Plant, Equipment and Intangible Assets		-2.354.952	-825.639
Purchase of property, plant and equipment		-708.437	-825.639
Purchase of intangible assets		-1.646.515	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**48.560.519**	**-11.991.057**
Repayments of borrowings		0	-52.198.603
Cash Outflows from Other Financial Liabilities		0	-52.198.603
Interest paid		0	-849.238
Interest Received		48.560.519	41.056.784
INFLATION EFFECT		-127.095.954	-79.779.611
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-641.101.931	-319.194.127
Net increase (decrease) in cash and cash equivalents		-641.101.931	-319.194.127

CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**649.754.265**	**393.507.112**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		0	0
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**8.652.334**	**74.312.985**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]										Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**54.000.000**	**545.473.573**	**217.695.956**	**-22.209.696**			**31.274.108**	**-280.892.582**	**123.039.487**	**668.380.846**		**668.380.846**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									123.039.487	-123.039.487	0		0
	Total Comprehensive Income (Loss)					315.244					39.265.759	39.581.003		39.581.003
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**54.000.000**	**545.473.573**	**217.695.956**	**-21.894.452**			**31.274.108**	**-157.853.095**	**39.265.759**	**707.961.849**		**707.961.849**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**54.000.000**	**545.473.573**	**217.695.956**	**-24.344.997**			**31.274.108**	**-157.853.095**	**115.664.245**	**781.909.790**		**781.909.790**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									115.664.245	-115.664.245	0		0
	Total Comprehensive Income (Loss)					487.734					86.298.058	86.785.792		86.785.792
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2026 - 30.09.2026															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		**54.000.000**	**545.473.573**	**217.695.956**	**-23.857.263**			**31.274.108**	**-42.188.850**	**86.298.058**	**868.695.582**		**868.695.582**