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KAMUYU AYDINLATMA PLATFORMU

ALBAYRAK HAZIR BETON SANAYİ VE TİCARET A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Statements of 30 September 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.421.552.229	185.703.960
Financial Investments		220.909	0
Trade Receivables	6	591.635.357	621.168.495
Trade Receivables Due From Related Parties	6	0	2.341.065
Trade Receivables Due From Unrelated Parties	6	591.635.357	618.827.430
Other Receivables		172.192.473	1.269.070
Other Receivables Due From Related Parties		171.074.334	0
Other Receivables Due From Unrelated Parties		1.118.139	1.269.070
Contract Assets	7	39.512.693	37.879.390
Contract Assets from Ongoing Construction Contracts	7	39.512.693	37.879.390
Inventories	8	1.242.296.086	1.018.325.971
Prepayments	9	297.248.162	155.447.526
Prepayments to Related Parties	9	0	0
Prepayments to Unrelated Parties	9	297.248.162	155.447.526
Other current assets		45.434.566	3.969.822
SUB-TOTAL		**3.810.092.475**	**2.023.764.234**
Total current assets		**3.810.092.475**	**2.023.764.234**
NON-CURRENT ASSETS			
Trade Receivables	6	86.101	24.111.994
Trade Receivables Due From Unrelated Parties	6	86.101	24.111.994
Other Receivables		2.010.078	1.179.162
Other Receivables Due From Unrelated Parties		2.010.078	1.179.162
Inventories	8	107.619.694	72.889.930
Investment property	10	464.635.597	464.635.597
Property, plant and equipment	11	1.672.314.294	1.717.302.179
Right of Use Assets	11	19.182.202	7.625.413
Intangible assets and goodwill	12	1.067.843	1.443.144
Other intangible assets	12	1.067.843	1.443.144
Prepayments	9	57.780.431	58.304.474
Prepayments to Unrelated Parties	9	57.780.431	58.304.474
Other Non-current Assets		1.541.807	1.255.072
Total non-current assets		**2.326.238.047**	**2.348.746.965**
Total assets		**6.136.330.522**	**4.372.511.199**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	5	148.910.689	429.559.965
Current Portion of Non-current Borrowings	5	92.769.904	53.997.489
Trade Payables	6	330.760.261	355.817.655
Trade Payables to Related Parties	6	326.401	9.373.032
Trade Payables to Unrelated Parties	6	330.433.860	346.444.623
Employee Benefit Obligations		42.425.075	32.326.975
Other Payables		3.123.166	12.879.202
Other Payables to Unrelated Parties		3.123.166	12.879.202
Deferred Income Other Than Contract Liabilities	9	674.978.889	492.804.252
Deferred Income Other Than Contract Liabilities From Related Parties	9	6.702.766	42.049.369
Deferred Income Other Than Contract Liabilities from Unrelated Parties	9	668.276.123	450.754.883
Current tax liabilities, current		0	8.231.066
Current provisions		10.796.990	9.555.023
Current provisions for employee benefits		9.971.726	9.302.671
Other current provisions		825.264	252.352
SUB-TOTAL		**1.303.764.974**	**1.395.171.627**
Total current liabilities		**1.303.764.974**	**1.395.171.627**
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	33.943.966	11.883.150
Non-current provisions	14	21.982.158	21.139.005
Non-current provisions for employee benefits	14	21.982.158	21.139.005

Deferred Tax Liabilities	18	322.363.995	377.361.314
Total non-current liabilities		**378.290.119**	**410.383.469**
Total liabilities		**1.682.055.093**	**1.805.555.096**
EQUITY			
Equity attributable to owners of parent		4.454.275.429	2.566.956.103
Issued capital	15	250.000.000	201.000.000
Inflation Adjustments on Capital	15	540.454.740	538.632.656
Treasury Shares (-)	15	-831.500	0
Share Premium (Discount)	15	1.731.173.548	0
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	312.787.722	359.726.123
Restricted Reserves Appropriated From Profits	15	42.079.629	13.438.113
Prior Years' Profits or Losses	15	1.470.329.610	1.435.513.696
Current Period Net Profit Or Loss	15	108.281.680	18.645.515
Total equity		**4.454.275.429**	**2.566.956.103**
Total Liabilities and Equity		**6.136.330.522**	**4.372.511.199**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	2.009.660.732	1.818.660.891	699.596.759	680.230.174
Cost of sales	16	-1.885.320.407	-1.638.529.814	-654.860.962	-547.970.011
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		124.340.325	180.131.077	44.735.797	132.260.163
GROSS PROFIT (LOSS)		124.340.325	180.131.077	44.735.797	132.260.163
General Administrative Expenses		-99.459.571	-84.443.880	-42.420.238	-27.281.284
Marketing Expenses		-17.790.472	-14.572.877	-7.557.711	-4.859.330
Other Income from Operating Activities		167.209.081	309.085.630	31.001.534	93.333.854
Other Expenses from Operating Activities		-124.574.252	-295.308.224	-24.471.897	-100.056.773
PROFIT (LOSS) FROM OPERATING ACTIVITIES		49.725.111	94.891.726	1.287.485	93.396.630
Investment Activity Income		130.951.355	90.301.908	111.351.745	13.324.497
Investment Activity Expenses		-40.820.669	0	-12.485.883	8.387.838
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		139.855.797	185.193.634	100.153.347	115.108.965
Finance income		21.327.085	0	21.327.085	0
Finance costs	17	-127.347.775	-206.414.097	-37.515.042	-87.159.351
Gains (losses) on net monetary position	22	126.744.291	3.525.963	-32.137.848	-14.265.047
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		160.579.398	-17.694.500	51.827.542	13.684.567
Tax (Expense) Income, Continuing Operations	18	-52.297.718	23.409.027	-44.674.332	-9.437.072
Current Period Tax (Expense) Income	18	-32.845.646	-2.950.704	-9.762.170	-2.950.704
Deferred Tax (Expense) Income	18	-19.452.072	26.359.731	-34.912.162	-6.486.368
PROFIT (LOSS) FROM CONTINUING OPERATIONS		108.281.680	5.714.527	7.153.210	4.247.495
PROFIT (LOSS)		108.281.680	5.714.527	7.153.210	4.247.495
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		108.281.680	5.714.527	7.153.210	4.247.495
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)	19	0,50870000	0,02840000	0,00560000	0,02110000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)	15	108.281.680	5.714.527	7.153.210	4.247.495
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-2.126.486**	**2.798.990**	**-2.537.990**	**2.791.056**
Gains (Losses) on Remeasurements of Defined Benefit Plans		-2.761.670	3.731.987	-3.296.090	3.721.407
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		635.184	-932.997	758.100	-930.351
Deferred Tax (Expense) Income		635.184	-932.997	758.100	-930.351
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**		**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**-2.126.486**	**2.798.990**	**-2.537.990**	**2.791.056**
TOTAL COMPREHENSIVE INCOME (LOSS)		**106.155.194**	**8.513.517**	**4.615.220**	**7.038.551**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		106.155.194	8.513.517	4.615.220	7.038.551

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-23.384.124**	**-18.636.707**
Profit (Loss)		108.281.680	5.714.527
Profit (Loss) from Continuing Operations		108.281.680	5.714.527
Adjustments to Reconcile Profit (Loss)		**139.691.981**	**285.387.390**
Adjustments for depreciation and amortisation expense	11,12	238.711.125	214.256.223
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-1.987.116	-5.329.791
Adjustments for provisions		6.157.497	2.655.019
Adjustments for Interest (Income) Expenses		-8.983.282	137.901.270
Adjustments for fair value losses (gains)		-1.515.496	-1.061.825
Adjustments for Tax (Income) Expenses	18	-52.297.718	23.409.027
Adjustments for losses (gains) on disposal of non-current assets		40.820.669	-42.084.577
Adjustments Related to Gain and Losses on Net Monetary Position		-81.213.698	-44.357.956
Changes in Working Capital		**-409.448.271**	**-342.612.909**
Decrease (Increase) in Financial Investments		1.294.587	32.908.271
Adjustments for decrease (increase) in trade accounts receivable	6	52.408.868	155.235.054
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-171.754.320	-1.785.372
Adjustments for Decrease (Increase) in Contract Assets		-1.633.303	-36.696.503
Decrease (Increase) In Contract Assets from Ongoing Construction Contracts	7	-1.633.303	-36.696.503
Adjustments for decrease (increase) in inventories	8	-258.699.879	-214.828.863
Decrease (Increase) in Prepaid Expenses	9	-141.276.593	-21.233.905
Adjustments for increase (decrease) in trade accounts payable	6	-30.552.853	-131.691.406
Increase (Decrease) in Employee Benefit Liabilities		10.098.100	-5.230.942
Adjustments for increase (decrease) in other operating payables		-9.756.036	1.768.055
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	9	182.174.637	-115.177.577
Other Adjustments for Other Increase (Decrease) in Working Capital		-41.751.479	-5.879.721
Cash Flows from (used in) Operations		**-161.474.610**	**-51.510.992**
Interest received		144.963.795	41.546.106
Payments Related with Provisions for Employee Benefits		-6.873.309	-8.671.821
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-234.609.433**	**59.648.819**
Proceeds from sales of property, plant, equipment and intangible assets	11,12	90.697.935	217.853.423
Purchase of Property, Plant, Equipment and Intangible Assets	11,12	-325.307.368	-158.204.604
Cash Inflows from Sale of Investment Property	10	0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**1.511.225.872**	**5.509.996**
Proceeds from Issuing Shares or Other Equity Instruments		1.877.330.489	0
Proceeds from issuing shares		1.877.330.489	0
Proceeds from borrowings		335.551.263	442.883.998
Repayments of borrowings		-555.367.308	-230.959.905
Interest paid		-146.288.572	-206.414.097
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.253.232.315	46.522.108
Net increase (decrease) in cash and cash equivalents		1.253.232.315	46.522.108
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**185.703.960**	**171.324.858**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-36.324.843	-34.734.393
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**1.402.611.432**	**183.112.573**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity														
			Equity attributable to owners of parent [member]													Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
							Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
							Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**																
	Statement of changes in equity [line items]																
	Equity at beginning of period	15	**201.000.000**	**538.632.656**			**483.954.194**	**-5.966.129**			**13.438.113**	**891.269.847**	**369.253.505**	**2.491.582.186**	**0**	**2.491.582.186**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers	15					-141.529.144					510.782.649	-369.253.505	0	0	0
	Total Comprehensive Income (Loss)	15					2.798.990						5.714.527	8.513.517	0	8.513.517
	Profit (loss)	15											5.714.527	5.714.527	0	5.714.527
	Other Comprehensive Income (Loss)	15					2.798.990							2.798.990	0	2.798.990
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	15	**201.000.000**	**538.632.656**			**342.425.050**	**-3.167.139**			**13.438.113**	**1.402.052.496**	**5.714.527**	**2.500.095.703**	**0**	**2.500.095.703**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period	15	**201.000.000**	**538.632.656**			**366.582.179**	**-6.856.056**			**13.438.113**	**1.435.513.696**	**18.645.515**	**2.566.956.103**	**0**	**2.566.956.103**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers	15					-44.811.915				28.641.516	34.815.914	-18.645.515	0	0	0
	Total Comprehensive Income (Loss)	15						-2.126.486					108.281.680	106.155.194	0	106.155.194
	Profit (loss)	15											108.281.680	108.281.680	0	108.281.680
	Other Comprehensive Income (Loss)	15						-2.126.486						-2.126.486	0	-2.126.486
	Issue of equity	15	49.000.000	1.822.084	1.754.991.679									1.805.813.763	0	1.805.813.763
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.09.2026																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions	15			-831.500	-23.818.131								-24.649.631	0	-24.649.631	
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period	15	**250.000.000**	**540.454.740**	**-831.500**	**1.731.173.548**	**321.770.264**	**-8.982.542**			**42.079.629**	**1.470.329.610**	**108.281.680**	**4.454.275.429**	**0**	**4.454.275.429**	