



KAMUYU AYDINLATMA PLATFORMU

ALKİM KAĞIT SANAYİ VE TİCARET A.Ş. Financial Report Unconsolidated 2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Report



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	34.297.379	20.951.842
Trade Receivables		639.638.893	479.545.284
Trade Receivables Due From Related Parties	4	12.980	12.307
Trade Receivables Due From Unrelated Parties	5	639.625.913	479.532.977
Other Receivables		1.229.646	1.557.120
Other Receivables Due From Unrelated Parties		1.229.646	1.557.120
Inventories	6	449.822.036	505.945.608
Prepayments		45.410.818	29.690.236
Prepayments to Related Parties	4	37.754.103	17.989.275
Prepayments to Unrelated Parties	7	7.656.715	11.700.961
Current Tax Assets	16	187.833	0
Other current assets		282.715.310	219.867.365
SUB-TOTAL		1.453.301.915	1.257.557.455
Total current assets		1.453.301.915	1.257.557.455
NON-CURRENT ASSETS			
Investments accounted for using equity method		3.792.042	4.551.440
Property, plant and equipment	9	3.044.665.024	2.629.444.886
Intangible assets and goodwill	10	6.917.508	7.611.059
Prepayments		141.143.312	158.087.080
Prepayments to Unrelated Parties	7	141.143.312	158.087.080
Total non-current assets		3.196.517.886	2.799.694.465
Total assets		4.649.819.801	4.057.251.920
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		431.005.789	133.438.094
Current Borrowings From Unrelated Parties		431.005.789	133.438.094
Bank Loans	20	431.005.789	133.438.094
Current Portion of Non-current Borrowings	20	81.601.762	74.237.896
Trade Payables		828.477.695	838.960.258
Trade Payables to Related Parties	4	20.411.403	17.246.180
Trade Payables to Unrelated Parties	5	808.066.292	821.714.078
Employee Benefit Obligations		43.168.536	40.076.753
Deferred Income Other Than Contract Liabilities	8	188.027.427	78.674.604
Current tax liabilities, current	16	0	1.589.174
Current provisions		486.126	1.266.528
Other current provisions		486.126	1.266.528
Other Current Liabilities		18.049.633	19.292.799
SUB-TOTAL		1.590.816.968	1.187.536.106
Total current liabilities		1.590.816.968	1.187.536.106
NON-CURRENT LIABILITIES			
Long Term Borrowings		303.883.730	94.906.158
Long Term Borrowings From Unrelated Parties		303.883.730	94.906.158
Bank Loans	20	303.883.730	94.906.158
Non-current provisions		64.388.804	61.527.305
Non-current provisions for employee benefits	11	64.388.804	61.527.305
Deferred Tax Liabilities	16	125.585.316	127.955.360
Total non-current liabilities		493.857.850	284.388.823
Total liabilities		2.084.674.818	1.471.924.929
EQUITY			
Equity attributable to owners of parent		2.565.144.983	2.585.326.991
Issued capital	12	735.000.000	735.000.000
Inflation Adjustments on Capital	12	2.282.591.600	2.282.591.600
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-72.569.542	-69.411.932
Gains (Losses) on Revaluation and Remeasurement		-72.569.542	-69.411.932
Gains (Losses) on Remeasurements of Defined Benefit Plans		-72.569.542	-69.411.932

Prior Years' Profits or Losses		-362.852.677	-228.961.488
Current Period Net Profit Or Loss		-17.024.398	-133.891.189
Total equity		2.565.144.983	2.585.326.991
Total Liabilities and Equity		4.649.819.801	4.057.251.920

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	13	2.631.817.751	2.723.577.319	936.638.714	931.376.983
Cost of sales	13	-2.374.297.866	-2.449.179.857	-802.547.972	-832.009.803
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		257.519.885	274.397.462	134.090.742	99.367.180
GROSS PROFIT (LOSS)		257.519.885	274.397.462	134.090.742	99.367.180
General Administrative Expenses		-127.532.473	-133.614.900	-41.897.010	-46.861.038
Marketing Expenses		-110.325.533	-97.293.883	-36.371.786	-31.062.100
Research and development expense		-1.540.391	-1.520.989	-490.973	-523.792
Other Income from Operating Activities	14	102.073.237	288.892.164	44.934.334	47.509.887
Other Expenses from Operating Activities	14	-174.958.262	-241.789.235	-75.266.863	-81.276.758
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-54.763.537	89.070.619	24.998.444	-12.846.621
Investment Activity Income	15	14.385.900	12.635.987	5.984.272	2.405.246
Investment Activity Expenses	15	-223.870	-103.718	0	-103.718
Share of Profit (Loss) from Investments Accounted for Using Equity Method		1.275.408	1.341.990	-713.931	-464.308
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-39.326.099	102.944.878	30.268.785	-11.009.401
Finance costs		-41.419.412	-68.753.853	-19.091.099	-462.386
Gains (losses) on net monetary position	19	62.403.607	-11.695.137	12.886.050	49.408.334
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-18.341.904	22.495.888	24.063.736	37.936.547
Tax (Expense) Income, Continuing Operations		1.317.506	-19.840.854	-10.129.023	-15.123.123
Current Period Tax (Expense) Income	16	0	-18.849.846	0	-5.697.732
Deferred Tax (Expense) Income	16	1.317.506	-991.008	-10.129.023	-9.425.391
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-17.024.398	2.655.034	13.934.713	22.813.424
PROFIT (LOSS)		-17.024.398	2.655.034	13.934.713	22.813.424
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-17.024.398	2.655.034	13.934.713	22.813.424
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Pay Başına (Kayıp)/ Kazanç</i>	17	-0,00023162	0,00003612	0,00018959	0,00031039
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-3.157.610	-2.692.518	-2.317.545	4.359.425
Gains (Losses) on Remeasurements of Defined Benefit Plans		-4.210.147	-3.590.024	-3.090.060	5.812.567
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.052.537	897.506	772.515	-1.453.142
Deferred Tax (Expense) Income	16	1.052.537	897.506	772.515	-1.453.142
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-3.157.610	-2.692.518	-2.317.545	4.359.425
TOTAL COMPREHENSIVE INCOME (LOSS)		-20.182.008	-37.484	11.617.168	27.172.849
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		-20.182.008	-37.484	11.617.168	27.172.849

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-68.327.310	53.858.020
Profit (Loss)		-17.024.398	2.655.034
Profit (Loss) from Continuing Operations		-17.024.398	2.655.034
Adjustments to Reconcile Profit (Loss)		39.954.914	197.100.842
Adjustments for depreciation and amortisation expense	9-10	44.551.138	47.940.590
Adjustments for provisions		9.017.165	12.176.505
Adjustments for (Reversal of) Provisions Related with Employee Benefits		9.797.567	11.545.990
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		-780.402	630.515
Adjustments for Interest (Income) Expenses		-12.701.123	-9.472.100
Adjustments for Interest Income	15	-12.701.123	-9.472.100
Adjustments for unrealised foreign exchange losses (gains)		1.648.564	3.897.189
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-1.275.408	-1.341.990
Adjustments for Tax (Income) Expenses		-1.317.506	19.840.854
Adjustments for losses (gains) on disposal of non-current assets		-1.460.907	-968.161
Adjustments Related to Gain and Losses on Net Monetary Position		1.492.991	125.027.955
Changes in Working Capital		-84.133.925	-124.691.934
Adjustments for decrease (increase) in trade accounts receivable		-160.093.609	-106.426.499
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-62.708.304	-37.223.204
Adjustments for decrease (increase) in inventories		56.123.572	27.096.913
Decrease (Increase) in Prepaid Expenses		-15.720.582	-28.211.438
Adjustments for increase (decrease) in trade accounts payable		-10.482.563	13.135.746
Increase (Decrease) in Employee Benefit Liabilities		3.091.783	8.704.895
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		109.352.823	-27.255.267
Other Adjustments for Other Increase (Decrease) in Working Capital		-3.697.045	25.486.920
Increase (Decrease) in Other Payables Related with Operations		-3.697.045	25.486.920
Cash Flows from (used in) Operations		-61.203.409	75.063.942
Payments Related with Provisions for Employee Benefits		-6.936.068	-8.998.275
Income taxes refund (paid)		-187.833	-12.207.647
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-427.971.927	-638.904.218
Proceeds from sales of property, plant, equipment and intangible assets		4.846.639	5.401.474
Proceeds from sales of property, plant and equipment	9-15	4.846.639	5.401.474
Purchase of Property, Plant, Equipment and Intangible Assets		-462.463.457	-715.578.799
Purchase of property, plant and equipment	9	-461.596.137	-715.323.635
Purchase of intangible assets	10	-867.320	-255.164
Cash advances and loans made to other parties		16.943.768	61.801.007
Interest received		12.701.123	9.472.100
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		513.909.133	236.208.608
Proceeds from borrowings		513.909.133	236.208.608
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		17.609.896	-348.837.590
Effect of exchange rate changes on cash and cash equivalents		-166.031	2.078.602
Net increase (decrease) in cash and cash equivalents		17.443.865	-346.758.988
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	20.951.842	659.725.965
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-4.098.328	-133.752.806
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	34.297.379	179.214.171

[illegible]

Current Period 01.01.2026 - 30.09.2026												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		735.000.000	2.282.591.600	-72.569.542			-362.852.677	-17.024.398	2.565.144.983		2.565.144.983