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KAMUYU AYDINLATMA PLATFORMU

A1 CAPİTAL PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	73.134.763	7.543.937
Financial Investments	4	134.872.578	153.245.235
Trade Receivables		975.436	3.948.972
Trade Receivables Due From Related Parties	6,20	975.436	3.948.972
Other Receivables		222	0
Other Receivables Due From Unrelated Parties	7,21	222	0
Prepayments		889.805	429.482
Prepayments to Unrelated Parties	8	889.805	429.482
SUB-TOTAL		**209.872.804**	**165.167.626**
Total current assets		**209.872.804**	**165.167.626**
NON-CURRENT ASSETS			
Right of Use Assets	10	5.912.397	7.199.472
Total non-current assets		**5.912.397**	**7.199.472**
Total assets		**215.785.201**	**172.367.098**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.711.640	1.482.779
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		1.711.640	1.482.779
Lease Liabilities	5	1.632.865	1.482.779
Other short-term borrowings		78.775	0
Trade Payables		1.064.412	327.923
Trade Payables to Related Parties	6,20	902.786	3.590
Trade Payables to Unrelated Parties	6	161.626	324.333
Employee Benefit Obligations	12	2.982.130	2.787.892
Other Payables		0	273.077
Other Payables to Related Parties	7	0	273.077
Current tax liabilities, current	18	17.805.927	0
Current provisions		330.087	398.665
Current provisions for employee benefits	11	330.087	398.665
SUB-TOTAL		**23.894.196**	**5.270.336**
Total current liabilities		**23.894.196**	**5.270.336**
NON-CURRENT LIABILITIES			
Long Term Borrowings		3.076.744	5.188.475
Long Term Borrowings From Unrelated Parties		3.076.744	5.188.475
Lease Liabilities	5	3.076.744	5.188.475
Non-current provisions		173.571	912.338
Non-current provisions for employee benefits	11	173.571	912.338
Deferred Tax Liabilities	18	184.096	1.580.108
Total non-current liabilities		**3.434.411**	**7.680.921**
Total liabilities		**27.328.607**	**12.951.257**
EQUITY			
Equity attributable to owners of parent		188.456.594	159.415.841
Issued capital	13	100.000.000	100.000.000
Inflation Adjustments on Capital	13	91.438.964	91.438.964
Restricted Reserves Appropriated From Profits		711.440	305.808
Other Restricted Profit Reserves	13	711.440	305.808
Prior Years' Profits or Losses	13	-32.734.563	2.988.215
Current Period Net Profit Or Loss	13	29.040.753	-35.317.146
Total equity		**188.456.594**	**159.415.841**
Total Liabilities and Equity		**215.785.201**	**172.367.098**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	14	143.705.541	75.433.435	75.101.579	69.385.893
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		143.705.541	75.433.435	75.101.579	69.385.893
GROSS PROFIT (LOSS)		143.705.541	75.433.435	75.101.579	69.385.893
General Administrative Expenses	15	-61.160.174	-52.577.890	-33.915.726	-16.182.895
Marketing Expenses	15	-3.754.108	-613.130	-1.199.538	-518.545
Other Income from Operating Activities	16	43.481.994	36.080.715	25.145.595	7.375.607
Other Expenses from Operating Activities	16	-29.353.787	-33.066.394	-13.910.816	-32.820.304
PROFIT (LOSS) FROM OPERATING ACTIVITIES		92.919.466	25.256.736	51.221.094	27.239.756
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		92.919.466	25.256.736	51.221.094	27.239.756
Finance costs	17	-1.433.924	-20.128	-429.567	-2.699
Gains (losses) on net monetary position	24	-36.469.830	-50.201.628	-6.842.710	-9.851.280
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		55.015.712	-24.965.020	43.948.817	17.385.777
Tax (Expense) Income, Continuing Operations		-25.974.959	-9.030.145	-15.280.968	-8.844.527
Current Period Tax (Expense) Income	18	-27.061.891	-8.456.801	-18.032.652	-8.456.801
Deferred Tax (Expense) Income	18	1.086.932	-573.344	2.751.684	-387.726
PROFIT (LOSS) FROM CONTINUING OPERATIONS		29.040.753	-33.995.165	28.667.849	8.541.250
PROFIT (LOSS)		29.040.753	-33.995.165	28.667.849	8.541.250
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		29.040.753	-33.995.165	28.667.849	8.541.250
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)	19	0,29000000	-0,34000000	0,28000000	0,09000000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**0**	**0**	**0**	**0**
TOTAL COMPREHENSIVE INCOME (LOSS)		**29.040.753**	**-33.995.165**	**28.667.849**	**8.541.250**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		29.040.753	-33.995.165	28.667.849	8.541.250

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**54.848.883**	**-9.919.052**
Profit (Loss)		29.040.752	-33.995.165
Profit (Loss) from Continuing Operations		29.040.752	-33.995.165
Adjustments to Reconcile Profit (Loss)		**31.461.719**	**40.286.744**
Adjustments for depreciation and amortisation expense	10	1.382.129	0
Adjustments for provisions		231.996	688.465
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11	231.996	688.465
Adjustments for Interest (Income) Expenses		-7.300.032	-3.965.700
Adjustments for Interest Income	16	-8.733.956	-3.985.828
Adjustments for interest expense	17	1.433.924	20.128
Adjustments for fair value losses (gains)		6.802.262	-4.971.507
Adjustments for Fair Value Losses (Gains) of Financial Assets	4-16	6.802.262	-4.971.507
Adjustments for Tax (Income) Expenses	18	-77.828	9.030.145
Adjustments Related to Gain and Losses on Net Monetary Position		30.423.192	39.505.341
Changes in Working Capital		**-2.377.850**	**-22.734.455**
Decrease (Increase) in Financial Investments		-2.440.081	-24.461.154
Adjustments for decrease (increase) in trade accounts receivable		-135.430	0
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-135.430	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-222	-1.083.382
Decrease (Increase) in Other Related Party Receivables Related with Operations		0	-458.880
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-222	-624.502
Decrease (Increase) in Prepaid Expenses		-319.478	158.113
Adjustments for increase (decrease) in trade accounts payable		812.312	313.011
Increase (Decrease) in Trade Accounts Payables to Related Parties		0	14.984
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		812.312	298.027
Increase (Decrease) in Employee Benefit Liabilities		1.249.616	320.780
Adjustments for increase (decrease) in other operating payables		-1.633.467	2.018.177
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-1.633.467	2.018.177
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		88.900	0
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Cash Flows from (used in) Operations		**58.124.621**	**-16.442.876**
Payments Related with Provisions for Employee Benefits	11	-630.740	0
Income taxes refund (paid)		-2.644.998	6.523.824
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**0**	**0**
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**11.098.697**	**3.965.700**
Proceeds from borrowings		3.798.665	0
Proceeds from Other Financial Borrowings		3.798.665	0
Interest paid	17	-1.433.924	-20.128
Interest Received	16	8.733.956	3.985.828
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		65.947.580	-5.953.352
Net increase (decrease) in cash and cash equivalents		65.947.580	-5.953.352
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**7.543.937**	**9.419.785**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-356.754	-1.909.767
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**73.134.763**	**1.556.666**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity									
			Equity attributable to owners of parent [member]								Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings			
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**											
	Statement of changes in equity [line items]											
	Equity at beginning of period		**100.000.000**	**91.438.964**				**0**	**0**	**3.294.023**	**194.732.987**	**0**	**194.732.987**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							219.689	3.074.334	-3.294.023	0	0	0
	Total Comprehensive Income (Loss)											
	Profit (loss)									-33.995.165	-33.995.165	0	-33.995.165
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		**100.000.000**	**91.438.964**				**219.689**	**3.074.334**	**-33.995.165**	**160.737.822**	**0**	**160.737.822**
Current Period 01.01.2026 - 30.09.2026	**Statement of changes in equity [abstract]**											
	Statement of changes in equity [line items]											
	Equity at beginning of period		**100.000.000**	**91.438.964**				**2.283.200**	**1.010.823**	**-35.317.146**	**159.415.841**	**0**	**159.415.841**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							-1.571.760	-33.745.386	35.317.146	0	0	0
	Total Comprehensive Income (Loss)											
	Profit (loss)									29.040.753	29.040.753	0	29.040.753
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**100.000.000**	**91.438.964**				**711.440**	**-32.734.563**	**29.040.753**	**188.456.594**	**0**	**188.456.594**	