Date and time of publication on KAP: 02.11.2026 10:56:45
https://www.kap.org.tr/en/Bildirim/1690741

KAMUYU AYDINLATMA PLATFORMU

MİLK ACADEMY SÜT ÜRÜNLERİ SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracı Hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	20.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.12.2026
Maturity (Day)	45
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.12.2025
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.10.2026
Ending Date of Sale	30.10.2026
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	02.11.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	54,95
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMILKA2610
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2026	16.12.2026	17.12.2026	5,5479			
Principal/Maturity Date Payment Amount	17.12.2026	16.12.2026	17.12.2026				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	J2(tr)	27.02.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Sermaye Piyasası Kurulu'nun 30.12.2025 tarih ve 68/2448 sayılı kararıyla onaylanmış olan borçlanma aracı ihraç tavanı kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 45 gün vadeli, 150.000.000 TL nominal değerdeki sabit faizli finansman bonosu satış işlemi 30.10.2026 tarihinde tamamlanmış olup, işleme İntegral Yatırım Menkul Değerler A.Ş. aracılık etmiştir. Saygılarımızla, Milk Academy Süt Ürünleri Sanayi ve Ticaret A.Ş

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.