Date and time of publication on KAP: 02.11.2026 16:33:46
https://www.kap.org.tr/en/Bildirim/1690937

KAMUYU AYDINLATMA PLATFORMU

QNB FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFQNBFK2616 ISIN Kodlu Finansman Bonosu Kupon Oranı Açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	25.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	10.750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.11.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	631.000.000
Intended Maximum Nominal Amount	631.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	QNB YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.05.2026
Ending Date of Sale	05.05.2026
Nominal Value of Capital Market Instrument Sold	631.000.000

Maturity Starting Date	05.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,70
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFQNBFK2616
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.11.2026	02.11.2026	03.11.2026	21,5973	43,3132	48,0179			
Principal/Maturity Date Payment Amount	03.11.2026	02.11.2026	03.11.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur)	17.04.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.