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KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Consolidated Financial Statements For the Period Ended 30 September 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	24	12.376.199	5.195.247
Trade Receivables	6	41.677.937	42.460.010
Trade Receivables Due From Related Parties	5	500.234	3.387.233
Trade Receivables Due From Unrelated Parties		41.177.703	39.072.777
Other Receivables	7	12.933.817	14.570.647
Other Receivables Due From Unrelated Parties		12.933.817	14.570.647
Financial Assets Regarding Service Concession Arrangements	8	13.386.891	13.562.788
Derivative Financial Assets	22	2.246	0
Derivative Financial Assets Held for Hedging		2.246	0
Inventories		6.565.431	4.414.195
Prepayments		2.152.617	1.534.248
Prepayments to Unrelated Parties		2.152.617	1.534.248
Current Tax Assets	20	132.349	249.850
Other current assets		2.207.685	1.023.373
Other Current Assets Due From Unrelated Parties		2.207.685	1.023.373
SUB-TOTAL		**91.435.172**	**83.010.358**
Total current assets		**91.435.172**	**83.010.358**
NON-CURRENT ASSETS			
Trade Receivables	6	8.635.700	10.616.354
Trade Receivables Due From Related Parties	5	1.545.492	1.549.812
Trade Receivables Due From Unrelated Parties		7.090.208	9.066.542
Other Receivables	7	5.630.199	5.673.081
Other Receivables Due From Unrelated Parties		5.630.199	5.673.081
Financial Assets regarding Service Concession Arrangements	8	66.863.004	66.179.155
Property, plant and equipment	10	18.369.599	17.013.583
Right of Use Assets	9	2.665.124	3.118.159
Intangible assets and goodwill	11	67.954.298	71.442.961
Prepayments		2.600.156	355.258
Prepayments to Unrelated Parties		2.600.156	355.258
Deferred Tax Asset	20	37.837.038	39.186.608
Other Non-current Assets		11.917	22.586
Other Non-Current Assets Due From Unrelated Parties		11.917	22.586
Total non-current assets		**210.567.035**	**213.607.745**
Total assets		**302.002.207**	**296.618.103**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	21	10.605.659	14.336.266
Current Portion of Non-current Borrowings	21	36.743.692	26.527.175
Other Financial Liabilities	21	268.691	304.676
Trade Payables	6	30.463.799	35.204.657
Trade Payables to Related Parties	5	1.584.081	806.103
Trade Payables to Unrelated Parties		28.879.718	34.398.554
Employee Benefit Obligations		1.644.524	1.134.143
Other Payables	7	19.091.767	20.599.598
Other Payables to Unrelated Parties		19.091.767	20.599.598
Derivative Financial Liabilities	22	1.166.323	1.600.951
Derivative Financial Liabilities Held for Hedging		1.166.323	1.600.951
Deferred Income Other Than Contract Liabilities		38.553	409.059
Deferred Income Other Than Contract Liabilities from Unrelated Parties		38.553	409.059
Current tax liabilities, current	20	1.972.361	374.401
Current provisions		1.759.562	2.946.823
Current provisions for employee benefits		260.343	1.496.886
Other current provisions		1.499.219	1.449.937
Other Current Liabilities		5.012.705	1.708.259
Other Current Liabilities to Unrelated Parties		5.012.705	1.708.259

SUB-TOTAL		**108.767.636**	**105.146.008**
Total current liabilities		**108.767.636**	**105.146.008**
NON-CURRENT LIABILITIES			
Long Term Borrowings	21	48.457.866	43.046.059
Other Financial Liabilities	21	593.946	895.695
Deferred Income Other Than Contract Liabilities		6.117.872	8.720.221
Non-current provisions		3.233.954	3.207.563
Non-current provisions for employee benefits		3.233.954	3.207.563
Deferred Tax Liabilities	20	15.512.758	16.546.145
Total non-current liabilities		**73.916.396**	**72.415.683**
Total liabilities		**182.684.032**	**177.561.691**
EQUITY			
Equity attributable to owners of parent		119.318.175	119.056.412
Issued capital	13	1.181.069	1.181.069
Inflation Adjustments on Capital	13	22.689.015	22.689.015
Treasury Shares (-)		-10.797	0
Share Premium (Discount)	13	48.297.329	48.297.329
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-708.877	-1.078.346
Gains (Losses) on Hedge		-708.877	-1.078.346
Gains (Losses) on Cash Flow Hedges		-708.877	-1.078.346
Restricted Reserves Appropriated From Profits	13	5.838.973	5.838.973
Other equity interest		37.556	37.556
Prior Years' Profits or Losses		35.312.544	38.148.373
Current Period Net Profit Or Loss		6.681.363	3.942.443
Total equity		**119.318.175**	**119.056.412**
Total Liabilities and Equity		**302.002.207**	**296.618.103**

Profit or loss [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	14	199.365.237	211.691.014	75.762.078	78.843.279
Cost of sales	15	-140.345.210	-157.688.075	-55.422.928	-61.537.912
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		59.020.027	54.002.939	20.339.150	17.305.367
GROSS PROFIT (LOSS)		59.020.027	54.002.939	20.339.150	17.305.367
General Administrative Expenses	16	-20.952.293	-19.819.260	-6.626.117	-6.353.418
Other Income from Operating Activities	17	8.952.743	8.286.766	3.355.513	2.292.276
Other Expenses from Operating Activities	17	-7.078.332	-6.390.885	-2.562.766	-2.077.280
PROFIT (LOSS) FROM OPERATING ACTIVITIES		39.942.145	36.079.560	14.505.780	11.166.945
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		39.942.145	36.079.560	14.505.780	11.166.945
Finance income	18	3.946.990	3.042.532	859.032	848.809
Finance costs	18	-28.320.016	-28.711.990	-9.626.964	-9.003.856
Gains (losses) on net monetary position	19	-3.537.941	-4.023.362	-1.194.711	-1.532.162
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		12.031.178	6.386.740	4.543.137	1.479.736
Tax (Expense) Income, Continuing Operations		-5.349.815	-5.809.130	-760.427	-521.010
Current Period Tax (Expense) Income	20	-5.156.785	-5.084.156	-4.054.563	-2.568.277
Deferred Tax (Expense) Income	20	-193.030	-724.974	3.294.136	2.047.267
PROFIT (LOSS) FROM CONTINUING OPERATIONS		6.681.363	577.610	3.782.710	958.726
PROFIT (LOSS)		6.681.363	577.610	3.782.710	958.726
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		6.681.363	577.610	3.782.710	958.726
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Hisse Başına Kazanç / (Kayıp) (kr)	13	5,66000000	0,49000000	3,20000000	0,81000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		6.681.363	577.610	3.782.710	958.726
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**369.469**	**-441.108**	**518.915**	**-568.092**
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		492.622	-588.144	691.871	-757.457
Gains (Losses) on Cash Flow Hedges		492.622	-588.144	691.871	-757.457
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-123.153	147.036	-172.956	189.365
Taxes Relating to Cash Flow Hedges	20	-123.153	147.036	-172.956	189.365
OTHER COMPREHENSIVE INCOME (LOSS)		**369.469**	**-441.108**	**518.915**	**-568.092**
TOTAL COMPREHENSIVE INCOME (LOSS)		**7.050.832**	**136.502**	**4.301.625**	**390.634**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		7.050.832	136.502	4.301.625	390.634

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**42.669.093**	**41.857.967**
Profit (Loss)		6.681.363	577.610
Profit (Loss) from Continuing Operations		6.681.363	577.610
Adjustments to Reconcile Profit (Loss)		**4.413.287**	**17.241.077**
Adjustments for depreciation and amortisation expense	9, 10, 11	6.445.674	5.957.159
Adjustments for Impairment Loss (Reversal of Impairment Loss)	6, 8	2.647.235	3.037.288
Adjustments for provisions		1.486.577	1.308.510
Adjustments for Interest (Income) Expenses		24.094.890	25.329.660
Adjustments for Interest Income	18	-3.946.990	-3.042.532
Adjustments for interest expense	18	28.041.880	28.372.192
Adjustments for unrealised foreign exchange losses (gains)		113.653	828.273
Adjustments for fair value losses (gains)		87.152	-419.867
Adjustments for Tax (Income) Expenses	20	5.349.815	5.809.130
Adjustments Related to Gain and Losses on Net Monetary Position		86.663	1.083.919
Other adjustments to reconcile profit (loss)	24	-35.898.372	-25.692.995
Changes in Working Capital		**-1.462.859**	**-429.677**
Adjustments for decrease (increase) in trade accounts receivable		-5.578.123	-17.704.678
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-6.891.159	-5.474.690
Adjustments for decrease (increase) in inventories		-3.014.674	-1.808.386
Adjustments for increase (decrease) in trade accounts payable		1.908.803	9.447.716
Adjustments for increase (decrease) in other operating payables		12.112.294	15.110.361
Cash Flows from (used in) Operations		**9.631.791**	**17.389.010**
Interest received		292.928	272.775
Payments Related with Provisions for Employee Benefits		-1.424.729	-1.093.339
Payments Related with Other Provisions		-15.531	-25.834
Income taxes refund (paid)		-1.336.398	-1.934.204
Other inflows (outflows) of cash	24	35.521.032	27.249.559
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-29.269.676**	**-17.188.259**
Purchase of Property, Plant, Equipment and Intangible Assets		-2.988.906	-2.307.703
Interest received		2.938.742	2.525.201
Other inflows (outflows) of cash	24	-29.219.512	-17.405.757
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-5.202.250**	**-24.602.733**
Proceeds from borrowings		49.411.284	45.551.849
Repayments of borrowings		-23.523.804	-35.738.168
Payments of Lease Liabilities		-1.384.576	-921.327
Dividends Paid		-6.778.272	-5.011.460
Interest paid		-22.916.085	-28.483.627
Other inflows (outflows) of cash		-10.797	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		8.197.167	66.975
Net increase (decrease) in cash and cash equivalents		8.197.167	66.975
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	24	**5.195.247**	**15.438.928**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-1.016.215	-3.130.128
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	24	**12.376.199**	**12.375.775**

Statement of changes in equity [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

| | | Footnote Reference | Equity | | |

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