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KAMUYU AYDINLATMA PLATFORMU

HEKTAŞ TİCARET T.A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Financing Bond with ISIN Code TRFHEKT42715
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.04.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.04.2027
Maturity (Day)	178
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	3.800.000.000
Intended Maximum Nominal Amount	3.800.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.04.2026
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.11.2026
Ending Date of Sale	02.11.2026
Nominal Value of Capital Market Instrument Sold	3.800.000.000

Maturity Starting Date	03.11.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHEKT42715
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.04.2027	29.04.2027	30.04.2027						
Principal/Maturity Date Payment Amount	30.04.2027	29.04.2027	30.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	Uzun Vadeli Ulusal Notu A (tr)	16.09.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Within the scope of the issuance limit of TRY 15,000,000,000 approved by the Capital Markets Board, the sale transaction of the TLREF-indexed and variable interest rate financing bond issued by our Company, with a maturity of 178 days, a nominal value of TRY 3,800,000,000, and a single coupon payment at maturity, to be sold domestically to qualified investors without public offering, was completed on 02.11.2026, and Ziraat Yatırım Menkul Değerler A.Ş. acted as the intermediary institution for the transaction. In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.