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KAMUYU AYDINLATMA PLATFORMU

NUROL YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSNURLK2619 ISIN Kodlu Tahvilin İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	09.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.11.2026
Maturity (Day)	375
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.10.2025
Ending Date of Sale	23.10.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	24.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	0,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSNURLK2619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.01.2026	22.01.2026	23.01.2026	10,2151	40,9728	47,7166	10.215.100		Yes
2	24.04.2026	22.04.2026	24.04.2026	10,2304	41,034	47,7986	10.230.400		Yes
3	24.07.2026	23.07.2026	24.07.2026	10,5939	42,492	49,7632	10.593.900		Yes
4	03.11.2026	02.11.2026	03.11.2026	11,226	40,1714	46,3342	11.226.000		Yes
Principal/Maturity Date Payment Amount	03.11.2026	02.11.2026	03.11.2026	11,226	40,1714	46,3342	100.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1+ (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), AA (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	29.04.2025	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.