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KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement Regarding the Determination of the 4th Coupon Rate for the Financing Bill with ISIN Code TRFSUVYK2618
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.04.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.05.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.11.2025
Ending Date of Sale	05.11.2025
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	05.11.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVYK2618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.02.2026	03.02.2026	04.02.2026	10,9373	43,8695	51,6374	21.874.600		Yes
2	06.05.2026	05.05.2026	06.05.2026	11,1563	44,7479	52,8416	22.312.600		Yes
3	05.08.2026	04.08.2026	05.08.2026	11,4023	45,7346	54,2029	22.804.600		Yes
4	04.11.2026	03.11.2026	04.11.2026	10,6817	42,8443	50,2409			
Principal/Maturity Date Payment Amount	04.11.2026	03.11.2026	04.11.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	24.10.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The coupon interest rate for the 4th coupon payment—due on November 4, 2026—of the financing bill with ISIN code TRFSUVYK2618 (issued with a principal amount of 200,000,000 TL and a start date of November 5, 2025) has been calculated as 10.6817%. In case of a discrepancy between the Turkish and the English versions, the Turkish version shall prevail. We hereby bring this to the attention of the public.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.