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KAMUYU AYDINLATMA PLATFORMU

MEKSA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracı Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	17.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.01.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.02.2027
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	85.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.01.2026
Title Of Intermediary Brokerage House	MEKSA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.11.2026
Ending Date of Sale	04.11.2026
Nominal Value of Capital Market Instrument Sold	85.000.000
Maturity Starting Date	04.11.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45,00
Interest Rate - Yearly Compound (%)	53,19
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMKSA22717
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.02.2027	02.02.2027	03.02.2027	11,2192	9.536.320		
Principal/Maturity Date Payment Amount	03.02.2027	02.02.2027	03.02.2027		85.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Kobirate Uluslararası Kredi Derecelendirme ve Kurumsal Yönetim Hizmetleri A.Ş.	Uzun Vadeli KR A, Kısa Vadeli KR A-1 (TR)	17.12.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

1.000.000.000 TL ihraç tavanı dahilinde, finansman bonosu İhraç Belgesi kapsamında 03.02.2027 vade sonu tarihli 85.000.000 TL nominal tutarda borçlanma aracı ihracımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.