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KAMUYU AYDINLATMA PLATFORMU

# ALNUS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | TRFSRMDK2619 ISIN kodlu borçlanma aracının 4.kupon ve anapara ödemesinin yapılamaması hk. |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Other |

| | |
|---|---|
| **Board Decision Date** | 12.11.2024 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 1.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 26.12.2024 |

## Capital Market Instrument To Be Issued Info

| | |
|---|---|
| **Type** | Bill |
| **Maturity Date** | 04.11.2026 |
| **Maturity (Day)** | 364 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 150.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | ALNUS YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 05.11.2025 |
| **Ending Date of Sale** | 05.11.2025 |
| **Nominal Value of Capital Market Instrument Sold** | 150.000.000 |
| **Maturity Starting Date** | 05.11.2025 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Floating Rate |
| **The Period That Rate Will Be Used** | T-1 |

| | |
|---|---|
| **Floating Rate Reference** | TLREF |
| **Additional Return (%)** | 3,75 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFSRMDK2619 |
| **Coupon Number** | 4 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Quarterly |
| **Reason Of Nonpayment** | Anapara ve Kupon ödemesi, mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir. |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 04.02.2026 | 03.02.2026 | 04.02.2026 | 10,9374 | 43,8696 | 51,6375 | 16.406.100 | | Yes |
| 2 | 06.05.2026 | 05.05.2026 | 06.05.2026 | 11,1563 | 44,7479 | 52,8416 | 16.734.450 | | Yes |
| 3 | 05.08.2026 | 04.08.2026 | 05.08.2026 | 11,4023 | 45,7346 | 54,2028 | 17.103.450 | | Yes |
| 4 | 04.11.2026 | 03.11.2026 | 04.11.2026 | 10,6817 | 42,8442 | 50,2407 | 16.022.550 | | No |
| Principal/Maturity Date Payment Amount | 04.11.2026 | 03.11.2026 | 04.11.2026 | | | | 150.000.000 | | No |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade ? |
|---|---|---|---|
| Turk Rating | Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+ ve Kısa Vadeli Ulusal Kredi Derecelendirme Notu: TR A2, Görünüm: Durağan | 17.07.2025 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

Şirketimizin 1.000.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt içinde halka arz edilmeksizin ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 26.12.2024 tarih ve 66/2012 sayılı kararı ile onaylanmıştır. Bu kapsamda Alnus Yatırım Menkul Değerler A.Ş.'nin 1.000.000.000 TL ihraç tavanı içerisinde 150.000.000 TL nominal değerli 364 gün vadeli finansman bonosunun 04.11.2026 tarihinde 4. Kupon ödemesi ve itfası gerçekleştirilememiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.