Date and time of publication on KAP: 05.11.2026 07:21:45
https://www.kap.org.tr/en/Bildirim/1692858

KAMUYU AYDINLATMA PLATFORMU

PETKİM PETROKİMYA HOLDİNG A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	7.339.947	5.291.477
Financial Investments	5	799.602	786.792
Trade Receivables		14.606.620	16.638.027
Trade Receivables Due From Related Parties	17	2.912.362	1.501.623
Trade Receivables Due From Unrelated Parties	7	11.694.258	15.136.404
Other Receivables		341	4.718
Other Receivables Due From Unrelated Parties		341	4.718
Derivative Financial Assets		38.926	0
Inventories	6	9.774.762	11.742.776
Prepayments		1.662.942	2.155.248
Prepayments to Related Parties	17	1.209.564	1.777.236
Prepayments to Unrelated Parties	11	453.378	378.012
Current Tax Assets	14	55.838	90.270
Other current assets		1.773.431	1.624.274
Other Current Assets Due From Unrelated Parties	11	1.773.431	1.624.274
SUB-TOTAL		**36.052.409**	**38.333.582**
Total current assets		**36.052.409**	**38.333.582**
NON-CURRENT ASSETS			
Financial Investments	5	155.409	155.409
Investments accounted for using equity method	22	50.412.133	47.605.501
Investment property	18	40.141.327	39.990.827
Property, plant and equipment	9	52.811.336	57.509.984
Right of Use Assets		1.873.105	1.351.364
Intangible assets and goodwill		2.916.998	2.550.941
Prepayments		33.712	349.247
Prepayments to Related Parties	17	17.370	19.187
Prepayments to Unrelated Parties	11	16.342	330.060
Other Non-current Assets		331.766	284.374
Other Non-Current Assets Due From Unrelated Parties		331.766	284.374
Total non-current assets		**148.675.786**	**149.797.647**
Total assets		**184.728.195**	**188.131.229**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		34.309.743	32.883.030
Current Borrowings From Related Parties		166.411	116.670
Lease Liabilities	17	166.411	116.670
Current Borrowings From Unrelated Parties		34.143.332	32.766.360
Bank Loans	8	29.749.445	23.411.550
Lease Liabilities	8	133.376	114.112
Other short-term borrowings	8	4.260.511	9.240.698
Current Portion of Non-current Borrowings		629.936	8.490.468
Current Portion of Non-current Borrowings from Unrelated Parties		629.936	8.490.468
Bank Loans	8	629.936	8.490.468
Trade Payables		28.704.347	25.117.965
Trade Payables to Related Parties	17	24.806.444	19.909.525
Trade Payables to Unrelated Parties	7	3.897.903	5.208.440
Employee Benefit Obligations	12	222.984	187.896
Other Payables		29.204	41.169
Other Payables to Unrelated Parties		29.204	41.169
Derivative Financial Liabilities	21	129.992	58.306
Deferred Income Other Than Contract Liabilities		964.312	886.310
Deferred Income Other Than Contract Liabilities From Related Parties	17	470.852	450.175
Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	493.460	436.135
Current tax liabilities, current		0	0
Current provisions		646.798	296.782

Current provisions for employee benefits	12	644.201	293.553
Other current provisions	20	2.597	3.229
Other Current Liabilities		435.910	420.947
Other Current Liabilities to Unrelated Parties		435.910	420.947
SUB-TOTAL		**66.073.226**	**68.382.873**
Total current liabilities		**66.073.226**	**68.382.873**
NON-CURRENT LIABILITIES			
Long Term Borrowings		23.413.408	22.546.711
Long Term Borrowings From Related Parties		518.564	196.977
Lease Liabilities	17	518.564	196.977
Long Term Borrowings From Unrelated Parties		22.894.844	22.349.734
Bank Loans	8	20.016.499	21.985.386
Lease Liabilities	8	385.451	364.348
Other long-term borrowings		2.492.894	0
Deferred Income Other Than Contract Liabilities		6.905.435	7.213.233
Deferred Income Other Than Contract Liabilities From Related Parties	17	6.905.435	7.213.233
Non-current provisions		2.665.738	2.134.257
Non-current provisions for employee benefits	12	2.665.738	2.134.257
Deferred Tax Liabilities	14	7.626.318	8.337.760
Total non-current liabilities		**40.610.899**	**40.231.961**
Total liabilities		**106.684.125**	**108.614.834**
EQUITY			
Equity attributable to owners of parent		78.044.070	79.516.395
Issued capital	13	2.534.400	2.534.400
Inflation Adjustments on Capital	13	68.936.465	68.936.465
Share Premium (Discount)		1.170.825	1.170.825
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-2.887.899	-2.576.294
Gains (Losses) on Revaluation and Remeasurement		-1.449.416	-1.147.535
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.449.416	-1.147.535
Share of Other Comprehensive Income of Investments Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-1.438.483	-1.428.759
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-23.966.591	-18.974.980
Gains (Losses) on Hedge		-7.263.149	-5.755.964
Gains (Losses) on Cash Flow Hedges		-7.263.149	-5.755.964
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss		-16.703.442	-13.219.016
Restricted Reserves Appropriated From Profits		6.338.055	6.338.055
Prior Years' Profits or Losses		22.087.924	34.810.399
Current Period Net Profit Or Loss		3.830.891	-12.722.475
Total equity		**78.044.070**	**79.516.395**
Total Liabilities and Equity		**184.728.195**	**188.131.229**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		100.941.340	82.717.608	32.000.687	28.838.965
Cost of sales		-97.612.776	-84.690.287	-31.973.580	-28.732.823
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		3.328.564	-1.972.679	27.107	106.142
GROSS PROFIT (LOSS)		3.328.564	-1.972.679	27.107	106.142
General Administrative Expenses	15	-3.813.632	-4.586.811	-1.287.278	-1.581.552
Marketing Expenses		-1.706.828	-1.587.297	-542.996	-544.816
Other Income from Operating Activities		3.074.060	1.999.578	1.025.576	519.186
Other Expenses from Operating Activities		-7.172.344	-5.214.926	-1.866.045	-2.523.833
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-6.290.180	-11.362.135	-2.643.636	-4.024.873
Investment Activity Income		689.156	712.970	168.558	337.121
Investment Activity Expenses		-162	-10.442	-71	-472
Share of Profit (Loss) from Investments Accounted for Using Equity Method	22	6.300.782	803.153	2.733.991	1.020.545
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		699.596	-9.856.454	258.842	-2.667.679
Finance income	16	1.625.448	1.971.478	585.858	596.219
Finance costs	16	-11.500.316	-13.000.446	-4.188.709	-3.893.007
Gains (losses) on net monetary position	23	12.574.262	16.089.246	2.938.842	5.849.710
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.398.990	-4.796.176	-405.167	-114.757
Tax (Expense) Income, Continuing Operations		431.901	-1.431.704	-411.818	-1.460.446
Deferred Tax (Expense) Income	14	431.901	-1.431.704	-411.818	-1.460.446
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.830.891	-6.227.880	-816.985	-1.575.203
PROFIT (LOSS)		3.830.891	-6.227.880	-816.985	-1.575.203
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	-32.141	0	0
Owners of Parent		3.830.891	-6.195.739	-816.985	-1.575.203
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden 1 Kr Nominal Değerli 1 Adet Pay Başına Kazanç/(Kayıp)	19	1,51160000	-2,44470000	-0,32240000	-0,62150000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-311.605	38.650	-85.241	-45.399
Gains (Losses) on Remeasurements of Defined Benefit Plans		-357.044	45.267	-98.275	-59.692
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-9.724	3.234	-2.150	0
Gains (Losses) on Remeasurements of Defined Benefit Plans of Associates and Joint Ventures Accounted for Using Equity Method		-9.724	3.234	-2.150	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		55.163	-9.851	15.184	14.293
Taxes Relating to Remeasurements of Defined Benefit Plans		55.163	-9.851	15.184	14.293
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-4.991.611	-5.150.139	-481.326	-1.758.041
Exchange Differences on Translation of Foreing Operations		0	39.079	0	859
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		-1.731.563	-2.809.487	-562.191	-568.343
Gains (Losses) on Cash Flow Hedges		-1.731.563	-2.809.487	-562.191	-568.343
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		-3.484.426	-3.027.261	-21.650	-1.321.275

Gains (Losses) on Hedges of Net Investment in Foreign Operations of Associates and Joint Ventures Accounted for Using Equity Method		-1.663	10.392.674	-66	2.285.825
Gains (Losses) on Exchange Differences on Translation of Investments Accounted for Using Equity Method		-3.482.763	-13.419.935	-21.584	-3.607.100
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		224.378	647.530	102.515	130.718
Taxes Relating to Cash Flow Hedges		224.378	647.530	102.515	130.718
OTHER COMPREHENSIVE INCOME (LOSS)		**-5.303.216**	**-5.111.489**	**-566.567**	**-1.803.440**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-1.472.325**	**-11.339.369**	**-1.383.552**	**-3.378.643**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	-47.469	0	0
Owners of Parent		-1.472.325	-11.291.900	-1.383.552	-3.378.643

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**5.923.835**	**-5.529.207**
Profit (Loss)		3.830.891	-6.227.880
Profit (Loss) from Continuing Operations		3.830.891	-6.227.880
Adjustments to Reconcile Profit (Loss)		**-5.948.959**	**4.743.765**
Adjustments for depreciation and amortisation expense		6.240.012	5.895.436
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-106.990	-63.411
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	6	-106.990	-63.411
Adjustments for provisions		1.095.453	1.512.536
Adjustments for (Reversal of) Provisions Related with Employee Benefits		1.095.453	1.512.536
Adjustments for Interest (Income) Expenses		5.096.248	6.001.810
Adjustments for Interest Income	16	-292.262	-516.606
Adjustments for interest expense	16	5.388.510	6.518.416
Adjustments for Income Arised from Government Grants		-19.174	-3.779
Adjustments for unrealised foreign exchange losses (gains)		3.441.514	3.034.220
Adjustments for fair value losses (gains)		-391.390	-246.627
Adjustments for Fair Value Losses (Gains) of Investment Property	18	-150.500	-54.969
Adjustments for Fair Value Losses (Gains) of Financial Assets		-240.890	-191.658
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	22	-6.300.782	-803.153
Adjustments for Tax (Income) Expenses	14	-431.901	1.431.704
Adjustments for losses (gains) on disposal of non-current assets		-47.255	-126.481
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-47.255	-126.481
Adjustments for Losses (Gains) on Disposal of Subsidiaries or Joint Operations		0	8.351
Adjustments Related to Gain and Losses on Net Monetary Position		-14.524.694	-11.896.841
Changes in Working Capital		**8.336.988**	**-3.356.629**
Adjustments for decrease (increase) in trade accounts receivable		2.031.407	-3.485.907
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		4.377	-1.152
Decrease (Increase) in Derivative Financial Assets		32.760	151.458
Adjustments for decrease (increase) in inventories		2.180.721	606.048
Decrease (Increase) in Prepaid Expenses		807.841	25.194
Adjustments for increase (decrease) in trade accounts payable		3.605.555	950.802
Increase (Decrease) in Employee Benefit Liabilities		97.674	14.208
Adjustments for increase (decrease) in other operating payables		-11.965	-12.402
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-229.796	-2.148.319
Other Adjustments for Other Increase (Decrease) in Working Capital		-181.586	543.441
Cash Flows from (used in) Operations		**6.218.920**	**-4.840.744**
Payments Related with Provisions for Employee Benefits		-239.247	-688.463
Income taxes refund (paid)		-55.838	0
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-1.251.799**	**2.448.214**
Cash Inflows from Losing Control of Subsidiaries or Other Businesses		0	1.657.669
Proceeds from sales of property, plant, equipment and intangible assets		386.932	164.226
Purchase of Property, Plant, Equipment and Intangible Assets	9	-1.842.903	-7.297.011
Cash advances and loans made to other parties		204.001	21.877
Other inflows (outflows) of cash		171	7.901.453
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-1.479.261**	**3.977.260**
Proceeds from borrowings		35.517.154	48.484.818
Proceeds from Loans	8	28.739.122	37.946.073

Proceeds from Other Financial Borrowings	8	6.778.032	10.538.745
Repayments of borrowings		-31.742.447	-38.407.985
Loan Repayments	8	-24.000.001	-30.405.906
Cash Outflows from Other Financial Liabilities	8	-7.742.446	-8.002.079
Payments of Lease Liabilities		-271.427	-193.093
Interest paid		-5.274.803	-6.423.087
Interest Received		292.262	516.607
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		3.192.775	896.267
Effect of exchange rate changes on cash and cash equivalents		84.591	150.784
Net increase (decrease) in cash and cash equivalents		3.277.366	1.047.051
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**5.291.477**	**13.292.627**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-1.228.896	-2.118.595
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**7.339.947**	**12.221.083**

Statement of changes in equity [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

| | | Footnote Reference | Equity | | |

| | | |