Date and time of publication on KAP: 05.11.2026 08:30:28
https://www.kap.org.tr/en/Bildirim/1692865

KAMUYU AYDINLATMA PLATFORMU

ARÇELİK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Book-Building of Bill Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	04.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.02.2027
Maturity (Day)	90
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	38,25
Interest Rate - Yearly Compound (%)	44,13
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
Coupon Number	1
Currency Unit	TRY

Coupon Payment Frequency Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.02.2027	03.02.2027	04.02.2027	9,4315			
Principal/Maturity Date Payment Amount	04.02.2027	03.02.2027	04.02.2027	9,4315			

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA (tr)	19.12.2025	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

Our company plans to carry out the book-building process on November 5, 2026, and the settlement process on November 6, 2026, for the issuance of a 90-day maturity, fixed-rate commercial paper with principal and coupon payable at maturity, with an initial nominal value of TRY 1 billion (subject to increase based on investor demand), to be offered to qualified investors without a public offering, within the issuance limit approved by the Capital Markets Board with its resolution dated December 23, 2025 and numbered 66/2372. The issuance will be advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.