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KAMUYU AYDINLATMA PLATFORMU

AKTİF YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Eurobond İhracı ISIN: XS3563631590
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.07.2026

Related Issue Limit Info

Currency Unit	EUR
Limit	120.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	20.08.2026

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	07.11.2029
Maturity (Day)	1.099
Sale Type	Oversea
The country where the issue takes place	Amerika Birleşik Devletleri
Central Securities Depository	EUROCLEAR
Nominal Value of Capital Market Instrument Sold	75.000.000
Maturity Starting Date	04.11.2026
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3563631590
Coupon Number	3
Currency Unit	EUR
Coupon Payment Frequency	Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	04.11.2027	
2	03.11.2028	
3	07.11.2029	
Principal/Maturity Date Payment Amount	07.11.2029	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	AA+ (tr)	16.06.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.