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KAMUYU AYDINLATMA PLATFORMU

D YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDBNK22715 ISIN Kodlu Değişken Faizli Borçlanma Aracımızın Kupon Ödemesine İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	08.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.08.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.02.2026
Ending Date of Sale	04.02.2026
Nominal Value of Capital Market Instrument Sold	350.000.000

Maturity Starting Date	05.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,8
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDBNK22715
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.05.2026	06.05.2026	07.05.2026	10,43	41,8345	48,8748	36.505.000		Yes
2	06.08.2026	05.08.2026	06.08.2026	10,6668	42,7846	50,1599	37.333.800		Yes
3	05.11.2026	04.11.2026	05.11.2026	9,9338	39,8445	46,2101	34.768.300		Yes
4	04.02.2027	03.02.2027	04.02.2027						
Principal/Maturity Date Payment Amount	04.02.2027	03.02.2027	04.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A+	23.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

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Additional Explanations

Bankamızca ihraç edilen TRFDBNK22715 ISIN kodlu değişken faizli borçlanma aracımızın üçüncü kupon ödemesi 05.11.2026 (bugün) itibariyle gerçekleştirilmiştir. Kamuoyuna duyurulur. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.