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KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Third Coupon Payment on the Bond with ISIN Code TRFKRSN22719
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	**Credit Rating Report Updated**

Board Decision Date	02.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.02.2025
Ending Date of Sale	04.02.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	05.02.2026

Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	49,0981
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKRSN22719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.05.2026	06.05.2026	07.05.2026	10,4712	10.471.200		Yes
2	06.08.2026	05.08.2026	06.08.2026	10,4712	10.471.200		Yes
3	05.11.2026	04.11.2026	05.11.2026	10,4712	10.471.200		Yes
4	04.02.2027	03.02.2027	04.02.2027	10,4712			
Principal/Maturity Date Payment Amount	04.02.2027	03.02.2027	04.02.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli A+(tr)/Stabil Kısa Vadeli ve J1 (tr)/Stabil	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Third coupon payment of 10,471,200 TL for the financing bond issued by our company with ISIN code TRFKRSN22719 and a nominal value of 100,000,000 TL, which pays coupons quarterly, has been made as of today. This is brought to the attention of the public and our investors. An English translation of this announcement is available; in the event of any discrepancy between the Turkish and English versions of this announcement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.