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KAMUYU AYDINLATMA PLATFORMU

QNB BANK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	MTN programı kapsamında yurtdışında ihraç edilen borçlanma aracının ihracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	18.03.2026

Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	04.06.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.11.2027
Maturity (Day)	372
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	15.000.000
Maturity Starting Date	05.11.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3562415680
Coupon Number	1
Currency Unit	USD

Coupon Payment Frequency Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	12.11.2027	
Principal/Maturity Date Payment Amount	12.11.2027	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur) Durağan - Ulusal Uzun Vadeli Notu (National Long Term)	28.01.2026	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.