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KAMUYU AYDINLATMA PLATFORMU

# İŞ FİNANSAL KİRALAMA A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | Coupon Payment and Redemption of Bill with ISIN Code TRFISFNK2617 |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 20.08.2024 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 10.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Private Placement-Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 28.11.2024 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Bill |
| **Maturity Date** | 05.11.2026 |
| **Maturity (Day)** | 364 |
| **Sale Type** | Sale To Qualified Investor |
| **The country where the issue takes place** | Türkiye |
| **Approval Date of Tenor Issue Document** | 28.11.2024 |
| **Title Of Intermediary Brokerage House** | İŞ YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 05.11.2025 |
| **Ending Date of Sale** | 05.11.2025 |
| **Nominal Value of Capital Market Instrument Sold** | 1.000.000.000 |
| **Maturity Starting Date** | 06.11.2025 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Fixed Rate |

| | |
|---|---|
| **Interest Rate - Yearly Simple (%)** | 39,50 |
| **Interest Rate - Yearly Compound ( %)** | 39,52 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFISFNK2617 |
| **Coupon Number** | 1 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|
| 1 | 05.11.2026 | 04.11.2026 | 05.11.2026 | 39,3918 | 393.918.000 | | Yes |
| Principal/Maturity Date Payment Amount | 05.11.2026 | 04.11.2026 | 05.11.2026 | | 1.000.000.000 | | Yes |

## Rating

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|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| FITCH RATINGS | AA-(tur) | 04.04.2025 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

The coupon payment and the redemption of our Company's bill, with a nominal value of TL 1.000.000.000 and a maturity of 364 days, offered for sale through İş Yatırım Menkul Değerler A.Ş., has been completed on 05.11.2026. This is the translation of the Turkish public disclosure made by İş Finansal Kiralama A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.