Date and time of publication on KAP: 05.11.2026 16:35:06
https://www.kap.org.tr/en/Bildirim/1693161

KAMUYU AYDINLATMA PLATFORMU

DENİZ FİNANSAL KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDNFK52713 Kodlu Kuponlu finansman bonosunun 06.11.2026 tarihinde ödenecek 2.kupon dönemsel faiz oranı belirlenmiştir .
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.05.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.05.2026
Ending Date of Sale	08.05.2026
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	08.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDNFK52713
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.08.2026	06.08.2026	07.08.2026	10,6544	42,7346	50,09	53.272.000		Yes
2	06.11.2026	05.11.2026	06.11.2026	9,9089	39,7446	46,08	49.544.500		
3	05.02.2027	04.02.2027	05.02.2027						
4	07.05.2027	06.05.2027	07.05.2027						
Principal/Maturity Date Payment Amount	07.05.2027	06.05.2027	07.05.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH RATINGS	AA(tur)	08.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

TRFDNFK52713 Kodlu Kuponlu finansman bonosunun 06.11.2026 tarihinde ödenecek 2.kupon dönemsel faiz oranı belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.