Date and time of publication on KAP: 05.11.2026 18:08:24
https://www.kap.org.tr/en/Bildirim/1693253

KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSHDAK22811 ISIN Kodlu Tahvilin 3. Kupon Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	18.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.02.2028
Maturity (Day)	734
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	135.700.000
Intended Maximum Nominal Amount	135.700.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.02.2026
Ending Date of Sale	05.02.2026
Nominal Value of Capital Market Instrument Sold	135.700.000
Maturity Starting Date	06.02.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAK22811
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.05.2026	07.05.2026	08.05.2026	11,1747	44,8216	52,9429	15.164.067,9		Yes
2	07.08.2026	06.08.2026	07.08.2026	11,4024	45,7349	54,2032	15.473.056,8		Yes
3	06.11.2026	05.11.2026	06.11.2026	10,6569	42,7447	50,1057			
4	05.02.2027	04.02.2027	05.02.2027						
5	07.05.2027	06.05.2027	07.05.2027						
6	06.08.2027	05.08.2027	06.08.2027						
7	05.11.2027	04.11.2027	05.11.2027						
8	10.02.2028	09.02.2028	10.02.2028						
Principal/Maturity Date Payment Amount	10.02.2028	09.02.2028	10.02.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	A+	31.12.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

06.02.2026 tarihinde ihraç edilen TRSHDAK22811 ISIN kodlu tahvilimizin 3.kupon oranı %10,6569 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.