Date and time of publication on KAP: 05.11.2026 18:34:15
https://www.kap.org.tr/en/Bildirim/1693370

KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

January 1 - September 30, 2026 condensed interim consolidated financial statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		54.034.223	79.530.513
Trade Receivables		92.634.049	110.459.629
Trade Receivables Due From Related Parties	25	75.756.968	73.423.101
Trade Receivables Due From Unrelated Parties	7	16.877.081	37.036.528
Receivables From Financial Sector Operations	8	33.914.407	0
Other Receivables		8.961.398	5.701.622
Other Receivables Due From Related Parties	25	8.263.867	5.412.645
Other Receivables Due From Unrelated Parties		697.531	288.977
Contract Assets		3.144.807	75.022
Derivative Financial Assets	26,27	266.589	108.173
Inventories	9	75.407.722	61.326.869
Prepayments	12	581.059	960.651
Current Tax Assets		0	0
Other current assets		16.898.054	19.632.137
SUB-TOTAL		**285.842.308**	**277.794.616**
Non-current Assets or Disposal Groups Classified as Held for Sale		457	0
Total current assets		**285.842.765**	**277.794.616**
NON-CURRENT ASSETS			
Financial Investments	5	1.015.038	837.649
Investments in subsidiaries, joint ventures and associates		1.216.988	768.770
Trade Receivables		1.210	1.039
Trade Receivables Due From Unrelated Parties	7	1.210	1.039
Receivables From Financial Sector Operations	8	15.491.592	0
Other Receivables		20.825.061	26.706.544
Other Receivables Due From Related Parties	25	20.825.061	26.706.544
Derivative Financial Assets	26,27	226.989	144.235
Property, plant and equipment	10	160.409.546	170.516.608
Right of Use Assets		2.513.589	2.847.879
Intangible assets and goodwill		40.680.102	39.363.859
Goodwill		1.457.639	1.539.753
Other intangible assets	11	39.222.463	37.824.106
Prepayments	12	9.678.889	11.136.446
Deferred Tax Asset	23	28.184.875	30.279.089
Total non-current assets		**280.243.879**	**282.602.118**
Total assets		**566.086.644**	**560.396.734**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		12.882.997	25.142.262
Current Borrowings From Unrelated Parties		12.882.997	25.142.262
Bank Loans	6	12.882.997	25.142.262
Current Portion of Non-current Borrowings		74.493.386	53.605.785
Current Portion of Non-current Borrowings from Unrelated Parties		74.493.386	53.605.785
Bank Loans	6	62.546.505	51.006.590
Lease Liabilities	6	815.462	775.215
Issued Debt Instruments	6	11.131.419	1.823.980
Trade Payables		123.712.964	127.372.789
Trade Payables to Related Parties	25	34.855.810	35.121.958
Trade Payables to Unrelated Parties	7	88.857.154	92.250.831
Employee Benefit Obligations		6.070.741	7.409.415
Other Payables		6.192.966	4.186.710
Other Payables to Related Parties	25	14.476	790.682
Other Payables to Unrelated Parties		6.178.490	3.396.028
Derivative Financial Liabilities	26,27	1.648.952	0
Deferred Income Other Than Contract Liabilities		4.607.242	1.475.077
Current tax liabilities, current	23	599.204	223.239

Current provisions		3.954.402	5.130.477
Other current provisions	13	3.954.402	5.130.477
SUB-TOTAL		**234.162.854**	**224.545.754**
Total current liabilities		**234.162.854**	**224.545.754**
NON-CURRENT LIABILITIES			
Long Term Borrowings		123.800.003	124.096.870
Long Term Borrowings From Unrelated Parties		123.800.003	124.096.870
Bank Loans	6	89.303.184	88.221.499
Lease Liabilities	6	1.344.680	1.795.098
Issued Debt Instruments	6	25.728.691	25.134.144
Other long-term borrowings	6	7.423.448	8.946.129
Derivative Financial Liabilities	26,27	1.509.608	2.842.191
Deferred Income Other Than Contract Liabilities		1.025.539	5.309.025
Non-current provisions		7.606.657	7.572.388
Non-current provisions for employee benefits		4.303.273	3.926.463
Other non-current provisions	13	3.303.384	3.645.925
Deferred Tax Liabilities	23	1.994.581	2.070.265
Total non-current liabilities		**135.936.388**	**141.890.739**
Total liabilities		**370.099.242**	**366.436.493**
EQUITY			
Equity attributable to owners of parent	15	195.987.402	193.960.241
Issued capital		3.509.100	3.509.100
Inflation Adjustments on Capital		10.990.691	10.990.691
Share Premium (Discount)		8	8
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-4.652.308	-4.283.689
Gains (Losses) on Revaluation and Remeasurement		-4.652.308	-4.283.689
Gains (Losses) on Remeasurements of Defined Benefit Plans		-4.652.308	-4.283.689
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-55.675.570	-53.237.810
Exchange Differences on Translation		-19.359.763	-12.435.479
Gains (Losses) on Hedge		-36.347.630	-41.019.533
Gains (Losses) on Cash Flow Hedges		-34.353.791	-41.019.533
Gains (Losses) on Hedges of Net Investment in Foreign Operations		-1.993.839	0
Gains (Losses) on Revaluation and Reclassification		31.823	217.202
Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income		31.823	217.202
Restricted Reserves Appropriated From Profits		18.775.809	17.352.601
Prior Years' Profits or Losses		203.775.822	177.378.797
Current Period Net Profit Or Loss		19.263.850	42.250.543
Total equity		**195.987.402**	**193.960.241**
Total Liabilities and Equity		**566.086.644**	**560.396.734**

Profit or loss [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	679.783.558	755.508.094	228.926.625	245.950.096
Cost of sales	16	-633.629.542	-692.263.509	-213.731.524	-225.667.801
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		46.154.016	63.244.585	15.195.101	20.282.295
Revenue from Finance Sector Operations		4.840.149	0	4.840.149	0
Cost of Finance Sector Operations		-4.237.152	0	-4.237.152	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		602.997	0	602.997	0
GROSS PROFIT (LOSS)		46.757.013	63.244.585	15.798.098	20.282.295
General Administrative Expenses		-9.009.675	-8.684.054	-3.299.259	-2.744.521
Marketing Expenses		-13.126.384	-15.035.777	-3.170.466	-4.861.289
Research and development expense		-7.297.858	-7.926.559	-2.312.235	-2.830.213
Other Income from Operating Activities	18	16.103.250	23.276.706	5.539.092	5.826.987
Other Expenses from Operating Activities	18	-13.027.135	-15.892.209	-4.449.804	-4.903.398
PROFIT (LOSS) FROM OPERATING ACTIVITIES		20.399.211	38.982.692	8.105.426	10.769.861
Investment Activity Income	19	6.296.599	12.516.211	3.009.156	2.849.280
Investment Activity Expenses	19	-307.969	-146.837	-223.383	-20.005
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		26.387.841	51.352.066	10.891.199	13.599.136
Finance income	20	17.204.405	27.371.938	5.662.847	6.956.957
Finance costs	21	-39.957.896	-59.803.322	-11.135.001	-11.415.102
Gains (losses) on net monetary position	22	16.909.895	16.732.498	4.365.026	3.878.120
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		20.544.245	35.653.180	9.784.071	13.019.111
Tax (Expense) Income, Continuing Operations		-1.280.395	-6.640.432	-1.432.688	-2.119.786
Current Period Tax (Expense) Income	23	-1.068.876	-2.593.863	-742.513	-1.359.658
Deferred Tax (Expense) Income	23	-211.519	-4.046.569	-690.175	-760.128
PROFIT (LOSS) FROM CONTINUING OPERATIONS		19.263.850	29.012.748	8.351.383	10.899.325
PROFIT (LOSS)		19.263.850	29.012.748	8.351.383	10.899.325
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		19.263.850	29.012.748	8.351.383	10.899.325
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	24	5,49000000	8,27000000	2,38000000	3,11000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		19.263.850	29.012.748	8.351.383	10.899.325
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-368.619**	**-181.305**	**-2.440**	**32.102**
Gains (Losses) on Remeasurements of Defined Benefit Plans		-437.635	-241.741	-2.712	42.803
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		69.016	60.436	272	-10.701
Taxes Relating to Remeasurements of Defined Benefit Plans		69.016	60.436	272	-10.701
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**-2.437.760**	**-1.477.155**	**-1.532.997**	**-840.372**
Exchange Differences on Translation of Foreing Operations		-6.924.284	1.192.733	-674.159	-1.297.324
Gains (losses) on exchange differences on translation of Foreign Operations		-6.924.284	1.192.733	-674.159	-1.297.324
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		-211.862	25.536	-74.961	98.825
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income		-211.862	25.536	-74.961	98.825
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		8.887.656	-3.589.642	550.779	482.448
Gains (Losses) on Cash Flow Hedges	27	8.887.656	-3.589.642	550.779	482.448
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		-2.658.452	0	-1.613.285	0
Gains (Losses) on Hedges of Net Investments in Foreign Operations	27	-2.658.452	0	-1.613.285	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-1.530.818	894.218	278.629	-124.321
Taxes Relating to Financial Assets Measured at Fair Value through Other Comprehensive Income		26.483	-3.193	9.370	-3.709
Taxes Relating to Cash Flow Hedges	23	-2.221.914	897.411	-134.062	-120.612
Taxes Relating to Gains or Losses on Hedges of Net Investments in Foreign Operations	23	664.613	0	403.321	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-2.806.379**	**-1.658.460**	**-1.535.437**	**-808.270**
TOTAL COMPREHENSIVE INCOME (LOSS)		**16.457.471**	**27.354.288**	**6.815.946**	**10.091.055**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		16.457.471	27.354.288	6.815.946	10.091.055

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**37.344.521**	**92.301.360**
Profit (Loss)		19.263.850	29.012.748
Adjustments to Reconcile Profit (Loss)		**24.209.969**	**48.240.519**
Adjustments for depreciation and amortisation expense		16.142.903	16.065.300
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-102.395	-257.160
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	9	-102.395	-257.160
Adjustments for provisions		5.386.095	7.955.711
Adjustments for (Reversal of) Provisions Related with Employee Benefits		907.191	524.595
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	13	363.643	501.750
Adjustments for (Reversal of) Warranty Provisions	13	4.142.084	6.879.627
Adjustments for (Reversal of) Other Provisions		-26.823	49.739
Adjustments for Interest (Income) Expenses		10.393.575	9.420.828
Adjustments for Interest Income	20	-3.288.526	-4.820.076
Adjustments for interest expense	21	8.631.711	10.459.417
Deferred Financial Expense from Credit Purchases	18	11.098.309	12.045.550
Unearned Financial Income from Credit Sales	18	-6.047.919	-8.264.063
Adjustments for unrealised foreign exchange losses (gains)		1.013.986	-1.879.600
Adjustments for Tax (Income) Expenses	23	1.280.395	6.640.432
Adjustments for losses (gains) on disposal of non-current assets	19	-203.920	105.624
Other adjustments for which cash effects are investing or financing cash flow		18.018.405	28.327.735
Adjustments Related to Gain and Losses on Net Monetary Position		-27.719.075	-18.138.351
Changes in Working Capital		**3.039.692**	**23.748.858**
Adjustments for decrease (increase) in trade accounts receivable		18.758.780	8.330.594
Decrease (increase) in Financial Sector Receivables		3.171.779	0
Adjustments for decrease (increase) in inventories		-13.976.628	-7.863.521
Decrease (Increase) in Prepaid Expenses		465.899	3.116.894
Adjustments for increase (decrease) in trade accounts payable		-3.508.780	7.486.799
Other Adjustments for Other Increase (Decrease) in Working Capital		-1.871.358	12.678.092
Decrease (Increase) in Other Assets Related with Operations		2.261.641	15.634.041
Increase (Decrease) in Other Payables Related with Operations		-4.132.999	-2.955.949
Cash Flows from (used in) Operations		**46.513.511**	**101.002.125**
Interest paid		-10.432.521	-10.929.188
Interest received		6.354.648	9.674.137
Payments Related with Provisions for Employee Benefits		-165.833	-190.375
Payments Related with Other Provisions		-4.232.373	-5.767.172
Income taxes refund (paid)		-692.911	-1.488.167
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-13.465.814**	**-21.031.112**
Cash Flows Used in Obtaining Control of Subsidiaries or Other Businesses	3	-1.907.887	-145.391
Proceeds from sales of property, plant, equipment and intangible assets		3.440.058	1.009.809
Proceeds from sales of property, plant and equipment		3.440.058	1.009.809
Purchase of Property, Plant, Equipment and Intangible Assets		-16.449.986	-25.519.831
Purchase of property, plant and equipment		-11.509.462	-21.151.185
Purchase of intangible assets		-4.940.524	-4.368.646
Cash advances and loans made to other parties		1.452.001	3.624.301
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-38.059.532**	**-24.598.577**
Proceeds from borrowings	6	50.580.374	45.220.651
Repayments of borrowings	6	-67.452.825	-54.760.336
Payments of Lease Liabilities	6	-1.021.928	-986.285
Dividends Paid	15	-14.430.310	-8.871.540

Interest paid		-9.008.138	-10.018.571
Interest Received		3.273.295	4.817.504
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-14.180.825	46.671.671
Effect of exchange rate changes on cash and cash equivalents		517.870	145.079
Net increase (decrease) in cash and cash equivalents		-13.662.955	46.816.750
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**79.512.732**	**36.322.912**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-11.848.567	-12.413.208
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**54.001.210**	**70.726.454**

Statement of changes in equity [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity													
			Equity attributable to owners of parent [member]											Non-controlling interests [member]		
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss				Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge		Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans		Cash Flow Hedges	Gains or Losses on Hedges of Net Investment in Foreign Operations	Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income						
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**350.910**	**14.149.044**	**8**	**-3.899.500**	**-13.255.746**	**-40.410.142**		**328.227**	**15.106.078**	**151.886.159**	**63.239.901**	**187.494.939**		**187.494.939**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers											63.239.901	-63.239.901			
	Total Comprehensive Income (Loss)					-181.305	1.192.733	-2.692.231		22.343			29.012.748	27.354.288		27.354.288
	Profit (loss)												29.012.748	29.012.748		29.012.748
	Other Comprehensive Income (Loss)					-181.305	1.192.733	-2.692.231		22.343				-1.658.460		-1.658.460
	Issue of equity		3.158.190	-3.158.190												
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid										884.559	-9.756.099		-8.871.540		-8.871.540
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**3.509.100**	**10.990.854**	**8**	**-4.080.805**	**-12.063.013**	**-43.102.373**		**350.570**	**15.990.637**	**205.369.961**	**29.012.748**	**205.977.687**		**205.977.687**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**3.509.100**	**10.990.691**	**8**	**-4.283.689**	**-12.435.479**	**-41.019.533**	**0**	**217.202**	**17.352.601**	**177.378.797**	**42.250.543**	**193.960.241**		**193.960.241**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers											42.250.543	-42.250.543			
	Total Comprehensive Income (Loss)					-368.619	-6.924.284	6.665.742	-1.993.839	-185.379			19.263.850	16.457.471		16.457.471
	Profit (loss)												19.263.850	19.263.850		19.263.850
	Other Comprehensive Income (Loss)					-368.619	-6.924.284	6.665.742	-1.993.839	-185.379				-2.806.379		-2.806.379
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.09.2026												1.423.208	-15.853.518		-14.430.310		-14.430.310
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		**3.509.100**	**10.990.691**	**8**	**-4.652.308**	**-19.359.763**	**-34.353.791**	**-1.993.839**	**31.823**	**18.775.809**	**203.775.822**	**19.263.850**	**195.987.402**		**195.987.402**