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KAMUYU AYDINLATMA PLATFORMU

MEGA METAL SANAYİ VE TİCARET A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Report

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	3.019.214.461	1.797.646.229
Trade Receivables	7	3.337.015.856	2.268.397.804
Trade Receivables Due From Unrelated Parties	7	3.337.015.856	2.268.397.804
Other Receivables	8	60.044.328	94.086.586
Other Receivables Due From Unrelated Parties	8	60.044.328	94.086.586
Inventories	9	5.212.333.920	3.668.676.430
Prepayments	10	141.639.517	481.514.801
Prepayments to Unrelated Parties	10	141.639.517	481.514.801
Other current assets	11	736.384.918	488.469.129
Other Current Assets Due From Unrelated Parties	11	736.384.918	488.469.129
SUB-TOTAL		**12.506.633.000**	**8.798.790.979**
Total current assets		**12.506.633.000**	**8.798.790.979**
NON-CURRENT ASSETS			
Financial Investments	5	54.739.990	47.965.118
Other Receivables		61.090.703	2.470.954
Other Receivables Due From Unrelated Parties		61.090.703	2.470.954
Investment property	19	404.117.990	574.934.966
Property, plant and equipment	12	7.753.762.400	4.828.268.645
Intangible assets and goodwill	13	533.513.825	16.152.515
Other Rights		533.513.825	16.152.515
Prepayments		80.136.479	79.151.003
Prepayments to Related Parties	10	42.551.764	42.551.778
Prepayments to Unrelated Parties	10	37.584.715	36.599.225
Deferred Tax Asset	28	343.122.505	361.443.069
Total non-current assets		**9.230.483.892**	**5.910.386.270**
Total assets		**21.737.116.892**	**14.709.177.249**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	4.091.380.755	4.662.407.814
Current Portion of Non-current Borrowings	6	529.998.411	265.254.637
Other Financial Liabilities		163.553.568	336.148.331
Other Miscellaneuous Financial Liabilities	6	163.553.568	336.148.331
Trade Payables		3.430.897.879	2.644.926.309
Trade Payables to Unrelated Parties	7	3.430.897.879	2.644.926.309
Employee Benefit Obligations	18	74.721.345	49.185.394
Other Payables		271.163.367	11.682.068
Other Payables to Unrelated Parties	8	271.163.367	11.682.068
Deferred Income Other Than Contract Liabilities	15	1.148.948.601	540.892.023
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	1.148.948.601	540.892.023
Current provisions		121.431.762	83.650.895
Current provisions for employee benefits	16	114.224.636	77.456.262
Other current provisions	16	7.207.126	6.194.633
Other Current Liabilities		87.690.536	29.064.641
Other Current Liabilities to Unrelated Parties	11	87.690.536	29.064.641
SUB-TOTAL		**9.919.786.224**	**8.623.212.112**
Total current liabilities		**9.919.786.224**	**8.623.212.112**
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.350.611.818	808.241.469
Long Term Borrowings From Unrelated Parties	6	4.350.611.818	808.241.469
Other Financial Liabilities	6	1.636.271.054	965.671.334
Other Miscellaneous Financial Liabilities	6	1.636.271.054	965.671.334
Trade Payables		258.277.901	248.051.439
Trade Payables To Unrelated Parties	7	258.277.901	248.051.439
Deferred Income Other Than Contract Liabilities		0	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties			0
Non-current provisions		102.809.427	93.831.048

Non-current provisions for employee benefits	16	102.809.427	93.831.048
Total non-current liabilities		**6.347.970.200**	**2.115.795.290**
Total liabilities		**16.267.756.424**	**10.739.007.402**
EQUITY			
Equity attributable to owners of parent		5.469.360.468	3.970.169.847
Issued capital	21	2.544.000.000	265.000.000
Treasury Shares (-)	21	-37.313.520	
Share Premium (Discount)		0	1.046.789.257
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-32.218.274	-26.449.740
Gains (Losses) on Revaluation and Remeasurement		-32.218.274	-26.449.740
Gains (Losses) on Remeasurements of Defined Benefit Plans	21	-38.487.486	-32.718.952
Other Revaluation Increases (Decreases)	21	6.269.212	6.269.212
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		1.040.266.808	392.052.414
Exchange Differences on Translation		1.040.266.808	392.052.414
Restricted Reserves Appropriated From Profits		23.620.337	23.620.337
Legal Reserves	21	23.620.337	23.620.337
Prior Years' Profits or Losses		1.036.946.837	799.595.600
Current Period Net Profit Or Loss		894.058.280	1.469.561.979
Total equity		**5.469.360.468**	**3.970.169.847**
Total Liabilities and Equity		**21.737.116.892**	**14.709.177.249**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	23	27.960.475.158	16.858.542.919	10.259.852.059	5.985.384.598
Cost of sales	23	-25.905.327.051	-15.394.484.049	-9.516.843.429	-5.496.442.020
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		2.055.148.107	1.464.058.870	743.008.630	488.942.578
GROSS PROFIT (LOSS)		2.055.148.107	1.464.058.870	743.008.630	488.942.578
General Administrative Expenses	24	-523.760.186	-526.961.002	-131.393.267	-178.405.881
Marketing Expenses	24	-657.642.070	-467.282.058	-222.572.109	-162.666.869
Other Income from Operating Activities	25	204.203.077	53.443.813	45.264.481	12.170.193
Other Expenses from Operating Activities	25	-98.264.560	-67.719.901	-47.564.349	11.797.071
PROFIT (LOSS) FROM OPERATING ACTIVITIES		979.684.368	455.539.722	386.743.386	171.837.092
Investment Activity Income	26	441.699.361	50.323.376	205.970.496	5.245.051
Investment Activity Expenses	26	-159.892.927	-3.287.603	-64.455.383	-94.011
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.261.490.802	502.575.495	528.258.499	176.988.132
Finance income	27	302.628.617	921.561.070	26.164.200	-1.315.088
Finance costs	27	-601.738.344	-394.149.457	-211.192.884	-211.801.689
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		962.381.075	1.029.987.108	343.229.815	-36.128.645
Tax (Expense) Income, Continuing Operations		-68.322.795	127.838.126	-54.188.325	310.461.491
Current Period Tax (Expense) Income		0	0	0	0
Deferred Tax (Expense) Income	28	-68.322.795	127.838.126	-54.188.325	310.461.491
PROFIT (LOSS) FROM CONTINUING OPERATIONS		894.058.280	1.157.825.234	289.041.490	274.332.846
PROFIT (LOSS)		894.058.280	1.157.825.234	289.041.490	274.332.846
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		894.058.280	1.157.825.234	289.041.490	274.332.846
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Hisse başına kazanç		0,35000000	4,37000000	0,11000000	1,04000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		894.058.280	1.157.825.234	289.041.490	274.332.846
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-5.768.534**	**-9.813.091**	**9.042.212**	**-5.630.200**
Gains (Losses) on Remeasurements of Defined Benefit Plans	21	-7.691.379	-12.421.634	11.056.420	-7.126.835
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.922.845	2.608.543	-2.014.208	1.496.635
Taxes Relating to Remeasurements of Defined Benefit Plans	21	1.922.845	2.608.543	-2.014.208	1.496.635
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**648.214.395**	**-492.902.494**	**130.853.513**	**164.036.804**
Change in Value of Foreign Currency Basis Spreads		648.214.395	-492.902.494	130.853.513	164.036.804
Gains (Losses) on Change in Value of Foreign Currency Basis Spreads	21	648.214.395	-492.902.494	130.853.513	164.036.804
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**642.445.861**	**-502.715.585**	**139.895.725**	**158.406.604**
TOTAL COMPREHENSIVE INCOME (LOSS)		**1.536.504.141**	**655.109.649**	**428.937.215**	**432.739.450**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		1.536.504.141	655.109.649	428.937.215	432.739.450

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-363.404.482**	**-850.180.548**
Profit (Loss)		894.058.280	1.157.825.234
Profit (Loss) from Continuing Operations		894.058.280	1.157.825.234
Adjustments to Reconcile Profit (Loss)		**-604.762.528**	**-705.287.291**
Adjustments for depreciation and amortisation expense	12, 13	573.585.888	343.448.930
Adjustments for provisions		54.153.119	101.779.918
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	63.316.818	15.699.716
Adjustments for (Reversal of) General Provisions		-9.163.699	86.080.202
Adjustments for Interest (Income) Expenses	27	-496.357.881	12.642.207
Adjustments for Interest Income	27	85.793.068	-381.507.289
Adjustments for interest expense	27	-582.150.949	394.149.496
Adjustments for unrealised foreign exchange losses (gains)		-1.029.284.748	-1.022.043.978
Adjustments for Tax (Income) Expenses		20.243.409	-127.838.126
Adjustments for losses (gains) on disposal of non-current assets	26	272.897.685	-13.276.242
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	26	272.897.685	-13.276.242
Changes in Working Capital		**-652.700.234**	**-1.302.718.491**
Adjustments for decrease (increase) in trade accounts receivable	7	-1.016.523.551	-1.082.569.822
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-1.016.523.551	-1.082.569.822
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	8	-24.577.491	-253.707.036
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-24.577.491	-253.707.036
Adjustments for decrease (increase) in inventories	9	-1.543.657.490	-726.694.291
Decrease (Increase) in Prepaid Expenses	10	338.889.808	-162.455.417
Adjustments for increase (decrease) in trade accounts payable		796.198.032	1.101.449.886
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	796.198.032	1.101.449.886
Adjustments for increase (decrease) in other operating payables	8	318.107.194	-62.545.016
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	318.107.194	-62.545.016
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	15	555.962.077	-19.924.755
Other Adjustments for Other Increase (Decrease) in Working Capital	11	-77.098.813	-96.272.040
Increase (Decrease) in Other Payables Related with Operations	11	-77.098.813	-96.272.040
Cash Flows from (used in) Operations		**-363.404.482**	**-850.180.548**
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-3.304.142.281**	**-82.287.413**
Proceeds from sales of property, plant, equipment and intangible assets	12, 13	-224.251.567	105.752.106
Proceeds from sales of property, plant and equipment	12, 13	-224.251.567	105.752.106
Purchase of Property, Plant, Equipment and Intangible Assets	12, 13	-3.073.115.842	-180.009.286
Purchase of property, plant and equipment	12, 13	-3.071.401.945	-176.489.800
Purchase of intangible assets	12, 13	-1.713.897	-3.519.486
Purchase of other long-term assets	5	-6.774.872	-8.030.233
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**4.250.037.297**	**844.983.898**
Proceeds from borrowings	6	4.267.977.616	709.074.513
Repayments of borrowings	6	498.004.957	148.551.592
Payments of Issued Debt Instruments	6	498.004.957	148.551.592
Interest paid		-601.738.344	-394.149.496
Interest Received		85.793.068	381.507.289
INFLATION EFFECT		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		582.490.534	-87.484.063
Effect of exchange rate changes on cash and cash equivalents		639.077.698	315.513.523
Net increase (decrease) in cash and cash equivalents		1.221.568.232	228.029.460

CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		1.797.646.229	1.646.506.453
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		3.019.214.461	1.874.535.913

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity													
			Equity attributable to owners of parent [member]												Non-controlling interests [member]	
			Issued Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]		Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans										
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**265.000.000**		**1.046.789.257**	**-32.219.501**	**6.269.212**	**1.543.119.277**			**12.921.398**	**387.688.868**	**422.605.671**	**3.652.174.182**		**3.652.174.182**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										10.698.939	411.906.732	-422.605.671			
	Total Comprehensive Income (Loss)					-9.813.091		-492.902.494					1.157.825.234	655.109.649		655.109.649
	Profit (loss)												1.157.825.234	1.157.825.234		1.157.825.234
	Other Comprehensive Income (Loss)					-9.813.091		-492.902.494						-502.715.585		-502.715.585
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**265.000.000**		**1.046.789.257**	**-42.032.592**	**6.269.212**	**1.050.216.783**			**23.620.337**	**799.595.600**	**1.157.825.234**	**4.307.283.831**		**4.307.283.831**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**265.000.000**	**0**	**1.046.789.257**	**-32.718.952**	**6.269.212**	**392.052.413**			**23.620.337**	**799.595.600**	**1.469.561.980**	**3.970.169.847**		**3.970.169.847**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers		2.279.000.000		-1.046.789.257							237.351.237	-1.469.561.980			
	Total Comprehensive Income (Loss)					-5.768.534		648.214.395					894.058.280	1.499.190.621		1.499.190.621
	Profit (loss)												894.058.280	894.058.280		894.058.280
	Other Comprehensive Income (Loss)					-5.768.534		648.214.395						642.445.861		642.445.861
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.09.2026																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions			-37.313.520													
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		**2.544.000.000**	**-37.313.520**	**0**	**-38.487.486**	**6.269.212**	**1.040.266.808**			**23.620.337**	**1.036.946.837**	**894.058.280**	**5.469.360.468**		**5.469.360.468**