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KAMUYU AYDINLATMA PLATFORMU

# DENİZ FAKTORİNG A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | TRFDZFK52717 Kodlu Kuponlu Değişken Faizli Bono İhrac Edilmiştir. |
| **Update Notification Flag** | No |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Completion of the Sale |

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|---|---|
| **Board Decision Date** | 07.10.2025 |

## Related Issue Limit Info

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|---|---|
| **Currency Unit** | TRY |
| **Limit** | 11.600.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 25.11.2025 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Bill |
| **Maturity Date** | 07.05.2027 |
| **Maturity (Day)** | 182 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 500.000.000 |
| **Intended Maximum Nominal Amount** | 600.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Approval Date of Tenor Issue Document** | 25.11.2025 |
| **Title Of Intermediary Brokerage House** | DENİZ YATIRIM MENKUL KIYMETLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 05.11.2026 |
| **Ending Date of Sale** | 05.11.2026 |
| **Nominal Value of Capital Market Instrument Sold** | 600.000.000 |

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|---|---|
| **Maturity Starting Date** | 06.11.2026 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Floating Rate |
| **The Period That Rate Will Be Used** | T-1 |
| **Floating Rate Reference** | TLREF |
| **Additional Return (%)** | 0,80 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFDZFK52717 |
| **Coupon Number** | 1 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 07.05.2027 | 06.05.2027 | 07.05.2027 | | | | | | |
| Principal/Maturity Date Payment Amount | 07.05.2027 | 06.05.2027 | 07.05.2027 | | | | | | |

## Rating

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|---|---|
| **Does the issuer have a rating note?** | No |
| **Does the capital market instrument have a rating note?** | Yes |

**Capital Market Instrument Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| KOBİRATE ULUSLAR ARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş | Uzun Vadeli Kredi Notu AAA | 25.05.2026 | Yes |

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| **Does the originator have a rating note?** | No |

## Additional Explanations

Şirketimiz, 600.000.000 -TL nominal değerli 182 gün vadeli, 07.05.2027 itfa tarihli TRFDZFK52717 ISIN kodlu Değişken Faizli Kupon Ödemeli Finansman Bonosunun yatırımcılara satışını 06.11.2026 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.