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KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF22715 ISIN Kodlu Finansman Bonosunun 3.Kupon Ödemesinin Yapılması Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	14.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	535.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.02.2026
Ending Date of Sale	05.02.2026
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	06.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUMF22715
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	08.05.2026	07.05.2026	08.05.2026	11,1746	44,8213	52,9425	16.761.899,99		Yes
2	07.08.2026	06.08.2026	07.08.2026	11,4023	45,7346	54,2028	17.103.450		Yes
3	06.11.2026	05.11.2026	06.11.2026	10,6569	42,7446	50,1055	15.985.350		Yes
4	05.02.2027	04.02.2027	05.02.2027						
Principal/Maturity Date Payment Amount	05.02.2027	04.02.2027	05.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A+	30.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.