Date and time of publication on KAP: 06.11.2026 10:48:37
https://www.kap.org.tr/en/Bildirim/1693656

KAMUYU AYDINLATMA PLATFORMU

GEZİNOMİ SEYAHAT TURİZM TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption and Coupon Payment of the Debt Instrument with ISIN Code TRFGZNMK2611
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	20.09.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	185.000.000
Intended Maximum Nominal Amount	185.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.11.2024
Title Of Intermediary Brokerage House	ALLBATROSS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.11.2025
Ending Date of Sale	06.11.2025
Nominal Value of Capital Market Instrument Sold	185.000.000

Maturity Starting Date	07.11.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGZNMK2611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.02.2026	05.02.2026	06.02.2026	10,99	44,06	51,9	20.331.500		Yes
2	08.05.2026	07.05.2026	08.05.2026	11,237	45,071	53,287	20.788.450		Yes
3	07.08.2026	06.08.2026	07.08.2026	11,465	45,985	54,549	21.210.250		Yes
4	06.11.2026	05.11.2026	06.11.2026	10,719	42,994	50,445	19.830.150		Yes
Principal/Maturity Date Payment Amount	06.11.2026	05.11.2026	06.11.2026				185.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Yönetim ve Kredi Derecelendirme	TR A +	08.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.