Date and time of publication on KAP: 06.11.2026 11:10:17
https://www.kap.org.tr/en/Bildirim/1693665

KAMUYU AYDINLATMA PLATFORMU

ULUSAL FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Disclosure Regarding the Payment of the Floating-Rate Debt Instrument with ISIN TRFULFKK2611
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.220.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	155.000.000
Intended Maximum Nominal Amount	155.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.11.2025
Ending Date of Sale	06.11.2025
Nominal Value of Capital Market Instrument Sold	155.000.000
Maturity Starting Date	07.11.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFULFKK2611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.02.2026	05.02.2026	06.02.2026	10,8611	43,5636	51,2196	16.834.705		Yes
2	08.05.2026	07.05.2026	08.05.2026	11,1123	44,5713	52,5989	17.224.065		Yes
3	07.08.2026	06.08.2026	07.08.2026	11,34	45,4846	53,8571	17.577.000		Yes
4	06.11.2026	05.11.2026	06.11.2026	10,5945	42,4946	49,7667	16.421.475		Yes
Principal/Maturity Date Payment Amount	06.11.2026	05.11.2026	06.11.2026				155.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA-(Uzun Vadeli), J1+(Kısa Vadeli)	21.04.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The fourth coupon payment and principal repayment of the floating-rate debt instrument issued by our Company with ISIN TRFULFKK2611 have been duly completed on November 6, 2026. Respectfully announced to the public. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.