Date and time of publication on KAP: 06.11.2026 11:17:28
https://www.kap.org.tr/en/Bildirim/1693672

KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDF12742 ISIN Kodlu 11/01/2027 Vadeli Bono İhracı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	19.02.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	973.750.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.03.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.01.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.03.2026
Title Of Intermediary Brokerage House	TURKİSH MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.07.2026
Ending Date of Sale	10.07.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	13.07.2026
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	50,08
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCGDF12742
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.01.2027	08.01.2027	11.01.2027	22,4384			
Principal/Maturity Date Payment Amount	11.01.2027	08.01.2027	11.01.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz 10.06.2025 tarihinde Turkish Menkul Değeler A.Ş. aracılığıyla Nitelikli yatırımcılara 100.000.000-TL nominal değerli,182 gün vadeli, TRFCGDF12742 ISIN kodlu finansman bonosunun satışı gerçekleştirilmiştir. Bononun vade başlangıç tarihi 13/07/2026 olup, itfa tarihi 11/01/2027'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.