Date and time of publication on KAP: 06.11.2026 15:44:53
https://www.kap.org.tr/en/Bildirim/1693812

KAMUYU AYDINLATMA PLATFORMU

# MERCEDES BENZ KAMYON FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

| | |
|---|---|
| **Summary Info** | TRSMBKFK2618 ISIN Kodlu Tahvil Kupon Ödemesi ve İtfası |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 08.04.2025 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 5.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Private Placement-Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 23.07.2025 |

## Capital Market Instrument To Be Issued Info

| | |
|---|---|
| **Type** | Bond |
| **Maturity Date** | 03.11.2026 |
| **Maturity (Day)** | 372 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 1.000.000.000 |
| **Intended Maximum Nominal Amount** | 1.000.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Approval Date of Tenor Issue Document** | 23.07.2025 |
| **Title Of Intermediary Brokerage House** | YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 24.10.2025 |
| **Ending Date of Sale** | 24.10.2025 |
| **Nominal Value of Capital Market Instrument Sold** | 1.000.000.000 |

| | |
|---|---|
| **Maturity Starting Date** | 27.10.2025 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Fixed Rate |
| **Interest Rate - Yearly Simple (%)** | 40,75 |
| **Interest Rate - Yearly Compound ( %)** | 40,61 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRSMBKFK2618 |
| **Coupon Number** | 1 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|
| 1 | 03.11.2026 | 02.11.2026 | 03.11.2026 | 41,53 | 415.300.000 | | Yes |
| Principal/Maturity Date Payment Amount | 03.11.2026 | 02.11.2026 | 03.11.2026 | 40,75 | 1.000.000.000 | | Yes |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş | TR AAA | 28.11.2024 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |

## Other Developments Regarding Issue

Mercedes Benz Kamyon Finansman A.Ş.'nin, Yapı Kredi Yatırım Menkul Değerler A.Ş. aracılığıyla halka arz edilmeksizin nitelikli yatırımcılara satışa sunulan 1.000.000.000,00- TL nominal değerli, 372 Gün vadeli tahvil ihracına ait kupon ve itfa ödemesi 3 Kasım 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.