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KAMUYU AYDINLATMA PLATFORMU

SKYALP FİNANSAL TEKNOLOJİLER VE DANIŞMANLIK A.Ş.
Material Event Disclosure (General)

Summary

Full Repayment of the Borsa Istanbul Money Market (BPP) Debt

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	29.09.2026-20.10.2026-05.11.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

As previously disclosed to the public in our announcement dated 29 September 2026, the borrowing of our subsidiary Skyalp Finansal Teknolojiler ve Danışmanlık A.Ş. through the Borsa Istanbul Money Market (BPP), which fell due on 28 September 2026, could not be repaid on its maturity date due to tightening financing conditions, difficulties in obtaining financial support from shareholders as a result of ongoing legal proceedings, and the initiation of liquidation processes for certain investment funds in which the shareholders had invested. Accordingly, an application was made to the relevant institutions on 28 September 2026 with the aim of extending the maturity of the debt under appropriate terms and conditions.

Subsequently, the development concerning the initiation of the ordinary liquidation process for the funds under liquidation managed by Hedef Portföy Yönetimi A.Ş., pursuant to the Capital Markets Board's decision dated 15 October 2026 and numbered 70/1821, was disclosed to the public in our announcement dated 20 October 2026. In the same announcement, it was stated that our Company aimed to repay the aforementioned BPP debt as soon as possible through financial support that could be obtained from shareholders during the liquidation process.

In this context, in order to fulfil our Company's financial obligations, it was publicly announced in our material event disclosure dated 5 November 2026 that a Share Transfer Agreement had been signed between the parties on 5 November 2026 regarding the sale of the shares held by our Company in our subsidiary Tenk Bilişim Teknolojileri Danışmanlık A.Ş. The share transfer transactions contemplated under the agreement were completed as of 6 November 2026.

As a result of the completed share transfer, the entire outstanding BPP debt falling due on 28 September 2026 was repaid in full on 6 November 2026 (today) using the proceeds generated from the sale. Accordingly, the payment obligation relating to the aforementioned BPP debt, which had previously been disclosed to the public, has been fully discharged, and the debt repayment process has been completed.

This disclosure has been translated into English for informational purposes only. In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

Respectfully submitted to the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.