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KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	7th Coupon Interest Rate Determinaton for the Bond with the ISIN Code of TRSENSA22729.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.11.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.02.2027
Maturity (Day)	729
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	11.02.2025
Nominal Value of Capital Market Instrument Sold	700.000.000
Maturity Starting Date	11.02.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA22729
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.05.2025	09.05.2025	12.05.2025	12,2045	49,4959	59,5216	85.431.500		Yes
2	11.08.2025	08.08.2025	11.08.2025	12,5268	50,2449	60,5414	87.687.600		Yes
3	10.11.2025	07.11.2025	10.11.2025	10,974	44,0166	51,8385	76.818.000		Yes
4	09.02.2026	06.02.2026	09.02.2026	10,2168	40,9795	47,7255	71.517.600		Yes
5	11.05.2026	08.05.2026	11.05.2026	10,5166	42,182	49,3438	73.616.200		Yes
6	10.08.2026	07.08.2026	10.08.2026	10,7161	42,982	50,4281	75.012.700		Yes
7	09.11.2026	06.11.2026	09.11.2026	9,9345	39,8468	46,2137	69.541.500		
8	10.02.2027	09.02.2027	10.02.2027						
Principal/Maturity Date Payment Amount	10.02.2027	09.02.2027	10.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The 7th coupon interest rate for the TRSENSA22729 ISIN code bond issued by our company on 11.02.2025 has been determined as 9.9345%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.