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KAMUYU AYDINLATMA PLATFORMU

CONSUS ENERJİ İŞLETMECİLİĞİ VE HİZMETLERİ A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	727.891.017	4.288.127.836
Trade Receivables		352.530.659	194.405.414
Trade Receivables Due From Related Parties	6-7	43.738.455	64.963.622
Trade Receivables Due From Unrelated Parties	7	308.792.204	129.441.792
Other Receivables		16.644.693	45.810.620
Other Receivables Due From Related Parties	6-8	6.723.774	39.509.859
Other Receivables Due From Unrelated Parties	8	9.920.919	6.300.761
Contract Assets		245.232.083	156.297.642
Contract Assets from Sale of Goods and Service Contracts	16	245.232.083	156.297.642
Inventories	10	165.506.548	304.348.569
Prepayments		79.019.502	772.137.217
Prepayments to Unrelated Parties	11	79.019.502	772.137.217
Other current assets		66.986.126	76.428.293
Other Current Assets Due From Unrelated Parties	12	66.986.126	76.428.293
SUB-TOTAL		**1.653.810.628**	**5.837.555.591**
Total current assets		**1.653.810.628**	**5.837.555.591**
NON-CURRENT ASSETS			
Property, plant and equipment	13-a	4.132.895.275	5.293.448.289
Right of Use Assets	13-b	13.462.752	15.879.519
Intangible assets and goodwill	14	4.939.584.128	68.003.880
Prepayments		7.506.903	8.895.418
Prepayments to Unrelated Parties	11	7.506.903	8.895.418
Deferred Tax Asset	31	150.896.231	267.644.849
Total non-current assets		**9.244.345.289**	**5.653.871.955**
Total assets		**10.898.155.917**	**11.491.427.546**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.939.775.213	1.582.837.097
Current Borrowings From Unrelated Parties	9	1.939.775.213	1.582.837.097
Current Portion of Non-current Borrowings		879.858.315	704.307.606
Current Portion of Non-current Borrowings from Unrelated Parties	9	879.858.315	704.307.606
Trade Payables		277.459.632	210.463.053
Trade Payables to Unrelated Parties	7	277.459.632	210.463.053
Employee Benefit Obligations	15	25.743.815	25.348.234
Other Payables		132.331.933	309.367.987
Other Payables to Related Parties	6-8	119.714.548	281.289.377
Other Payables to Unrelated Parties	8	12.617.385	28.078.610
Deferred Income Other Than Contract Liabilities		225.008	19.982.777
Deferred Income Other Than Contract Liabilities from Unrelated Parties	16	225.008	19.982.777
Current provisions		16.038.589	14.892.732
Current provisions for employee benefits	17	14.538.589	13.027.974
Other current provisions	17	1.500.000	1.864.758
SUB-TOTAL		**3.271.432.505**	**2.867.199.486**
Total current liabilities		**3.271.432.505**	**2.867.199.486**
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.587.024.167	4.958.139.070
Long Term Borrowings From Unrelated Parties	9	4.587.024.167	4.958.139.070
Non-current provisions		35.802.322	28.170.745
Non-current provisions for employee benefits	18	35.802.322	28.170.745
Deferred Tax Liabilities	31	126.425.892	65.657.878
Total non-current liabilities		**4.749.252.381**	**5.051.967.693**
Total liabilities		**8.020.684.886**	**7.919.167.179**
EQUITY			
Equity attributable to owners of parent		2.136.749.585	2.865.810.358
Issued capital	21	771.000.000	771.000.000

Inflation Adjustments on Capital	21	4.123.699.062	4.123.699.062
Share Premium (Discount)	21	714.517.181	714.517.181
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-11.585.052	-10.369.617
Gains (Losses) on Revaluation and Remeasurement		-11.585.052	-10.369.617
Gains (Losses) on Remeasurements of Defined Benefit Plans	21	-11.585.052	-10.369.617
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-4.726.660.718	-3.877.790.153
Exchange Differences on Translation		-2.749.349.991	-2.167.793.187
Gains (Losses) on Hedge	21	-1.977.310.727	-1.709.996.966
Restricted Reserves Appropriated From Profits	21	9.775.345	9.775.345
Prior Years' Profits or Losses	21	1.134.978.540	984.119.375
Current Period Net Profit Or Loss		121.025.227	150.859.165
Non-controlling interests		740.721.446	706.450.009
Total equity		**2.877.471.031**	**3.572.260.367**
Total Liabilities and Equity		**10.898.155.917**	**11.491.427.546**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	23	5.780.885.542	1.642.193.002	4.863.998.585	462.944.744
Cost of sales	24	-5.529.567.578	-1.405.697.140	-4.672.746.078	-396.173.326
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		251.317.964	236.495.862	191.252.507	66.771.418
GROSS PROFIT (LOSS)		251.317.964	236.495.862	191.252.507	66.771.418
General Administrative Expenses	25	-249.098.041	-222.881.483	-75.971.312	-75.067.368
Other Income from Operating Activities	27	79.111.685	61.305.833	30.428.792	16.655.914
Other Expenses from Operating Activities	27	-7.096.407	-25.517.508	-3.768.167	-667.231
PROFIT (LOSS) FROM OPERATING ACTIVITIES		74.235.201	49.402.704	141.941.820	7.692.733
Investment Activity Income	28	5.683.308	21.018.894	1.495.814	5.219.060
Investment Activity Expenses	28	-1.296.239	-15.670.114	-5.631	-1.964.598
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		78.622.270	54.751.484	143.432.003	10.947.195
Finance income	29	20.182.297	53.045.536	-13.889.080	34.577.434
Finance costs	29	-357.844.404	-441.730.306	-96.235.961	-150.866.949
Gains (losses) on net monetary position	30	582.096.139	465.913.650	152.070.039	173.843.094
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		323.056.302	131.980.364	185.377.001	68.500.774
Tax (Expense) Income, Continuing Operations		-143.491.787	17.666.192	-29.847.855	-19.636.352
Deferred Tax (Expense) Income	31	-143.491.787	17.666.192	-29.847.855	-19.636.352
PROFIT (LOSS) FROM CONTINUING OPERATIONS		179.564.515	149.646.556	155.529.146	48.864.422
PROFIT (LOSS)		179.564.515	149.646.556	155.529.146	48.864.422
Profit (loss), attributable to [abstract]					
Non-controlling Interests		58.539.288	-1.373.176	70.756.670	2.173.665
Owners of Parent		121.025.227	151.019.732	84.772.476	46.690.757
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
Diluted Earnings (Loss) per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Sulandırılmış Pay Başına Kazanç	22	0,15700000	0,19590000	0,11000000	0,06060000
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-1.215.435	-247.798	2.199.119	1.755.069
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.620.580	-330.395	2.932.159	2.340.092
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		405.145	82.597	-733.040	-585.023
Taxes Relating to Remeasurements of Defined Benefit Plans		405.145	82.597	-733.040	-585.023
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-873.138.416	-693.977.994	-251.012.314	-214.566.470
Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss		-873.138.416	-693.977.994	-251.012.314	-214.566.470
OTHER COMPREHENSIVE INCOME (LOSS)		**-874.353.851**	**-694.225.792**	**-248.813.195**	**-212.811.401**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-694.789.336**	**-544.579.236**	**-93.284.049**	**-163.946.979**
Total Comprehensive Income Attributable to					
Non-controlling Interests		34.271.437	-1.373.176	46.488.819	2.173.665
Owners of Parent		-729.060.773	-543.206.060	-139.772.868	-166.120.644

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**1.199.644.120**	**626.243.140**
Profit (Loss)		179.564.515	149.646.556
Profit (Loss) from Continuing Operations		179.564.515	149.646.556
Adjustments to Reconcile Profit (Loss)		**396.337.110**	**532.304.202**
Adjustments for depreciation and amortisation expense	13 - 14	404.367.191	366.778.170
Adjustments for provisions		18.172.741	15.122.215
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17 - 18	18.172.741	15.122.215
Adjustments for Interest (Income) Expenses		272.320.725	203.421.495
Adjustments for Interest Income	29	-20.182.297	-47.670.635
Adjustments for interest expense	29	292.503.022	251.092.130
Adjustments for unrealised foreign exchange losses (gains)		-292.435.541	194.875.951
Adjustments for fair value losses (gains)		0	-5.374.901
Adjustments for Fair Value (Gains) Losses on Derivative Financial Instruments	29	0	-5.374.901
Adjustments for Tax (Income) Expenses	31	143.491.787	-17.666.192
Adjustments for losses (gains) on disposal of non-current assets		-4.387.069	-5.348.780
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	28	-4.387.069	-5.348.780
Adjustments Related to Gain and Losses on Net Monetary Position		-145.192.724	-219.503.756
Changes in Working Capital		**625.398.774**	**-49.839.329**
Adjustments for decrease (increase) in trade accounts receivable		-158.125.245	-47.591.249
Decrease (Increase) in Trade Accounts Receivables from Related Parties		21.225.167	409.295
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-179.350.412	-48.000.544
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.620.158	-3.608.321
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-3.620.158	-3.608.321
Adjustments for Decrease (Increase) in Contract Assets		-88.934.441	-126.304.109
Decrease (Increase) In Contract Assets From Sale Of Goods And Service Contracts		-88.934.441	-126.304.109
Adjustments for decrease (increase) in inventories		138.842.021	139.251.485
Decrease (Increase) in Prepaid Expenses		694.506.230	-17.744.042
Adjustments for increase (decrease) in trade accounts payable		66.996.579	6.067.513
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		66.996.579	6.067.513
Increase (Decrease) in Employee Benefit Liabilities		1.510.615	3.603.385
Adjustments for Increase (Decrease) in Contract Liabilities		0	5.233.575
Increase (Decrease) In Contract Liabilities From Sale Of Goods And Service Contracts		0	5.233.575
Adjustments for increase (decrease) in other operating payables		-15.461.225	9.671.178
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-15.461.225	9.671.178
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-19.757.769	15.409.235
Other Adjustments for Other Increase (Decrease) in Working Capital		9.442.167	-33.827.979
Decrease (Increase) in Other Assets Related with Operations		9.442.167	-33.827.979
Cash Flows from (used in) Operations		**1.201.300.399**	**632.111.429**
Payments Related with Provisions for Employee Benefits	18	-1.656.279	-5.868.289
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-4.044.566.093**	**-667.702.126**
Proceeds from sales of property, plant, equipment and intangible assets		25.469.187	21.736.285
Proceeds from sales of property, plant and equipment	13	25.469.187	21.736.285
Purchase of Property, Plant, Equipment and Intangible Assets		-4.070.035.280	-689.438.411

Purchase of property, plant and equipment	13	-171.606.922	-688.574.591
Purchase of intangible assets	14	-3.898.428.358	-863.820
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**123.469.488**	**3.591.478.586**
Proceeds from borrowings		1.053.857.426	4.871.203.606
Proceeds from Loans	9	880.535.109	1.051.951.710
Proceeds From Issue of Debt Instruments		0	3.697.980.501
Proceeds from Other Financial Borrowings	9	173.322.317	121.271.395
Repayments of borrowings		-414.583.832	-820.133.679
Loan Repayments	9	-414.583.832	-820.133.679
Increase in Other Payables to Related Parties		-81.495.175	-117.165.745
Payments of Lease Liabilities	9	-188.378.026	-185.942.404
Interest paid	29	-266.113.202	-204.153.827
Interest Received	29	20.182.297	47.670.635
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-2.721.452.485	3.550.019.600
Net increase (decrease) in cash and cash equivalents		-2.721.452.485	3.550.019.600
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**4.288.127.836**	**43.868.118**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-838.784.334	-16.909.134
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**727.891.017**	**3.576.978.584**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity												
			Equity attributable to owners of parent [member]											Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans									
	Statement of changes in equity [abstract]														
	Statement of changes in equity [line items]														
Previous Period 01.01.2025 - 30.09.2025	**Equity at beginning of period**		**771.000.000**	**4.123.699.062**	**714.517.181**	**-13.790.758**	**-1.556.080.955**	**-1.368.159.159**		**9.775.345**	**44.096.189**	**246.849.530**	**2.971.906.435**		**2.971.906.435**
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers										246.849.530	-246.849.530			
	Total Comprehensive Income (Loss)					-247.798	-409.883.282	-284.094.712				151.019.732	-543.206.060		-543.206.060
	Profit (loss)											151.019.732	151.019.732	-1.373.176	149.646.556
	Other Comprehensive Income (Loss)					-247.798	-409.883.282	-284.094.712					-694.225.792		-694.225.792
	Issue of equity		0	0	0								0		0
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid									0	0				
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions												0		0
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		**771.000.000**	**4.123.699.062**	**714.517.181**	**-14.038.556**	**-1.965.964.237**	**-1.652.253.871**		**9.775.345**	**290.945.719**	**151.019.732**	**2.428.700.375**	**-1.373.176**	**2.427.327.199**
	Statement of changes in equity [abstract]														
	Statement of changes in equity [line items]														
	Equity at beginning of period	21	**771.000.000**	**4.123.699.062**	**714.517.181**	**-10.369.617**	**-2.167.793.187**	**-1.709.996.966**		**9.775.345**	**984.119.375**	**150.859.165**	**2.865.810.358**	**706.450.009**	**3.572.260.367**
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers										150.859.165	-150.859.165			
	Total Comprehensive Income (Loss)				0	-1.215.435	-581.556.804	-267.313.761				121.025.227	-729.060.773	34.271.437	-694.789.336
	Profit (loss)											121.025.227	121.025.227	58.539.288	179.564.515
	Other Comprehensive Income (Loss)					-1.215.435	-581.556.804	-267.313.761					-850.086.000	-24.267.851	-874.353.851
	Issue of equity		0	0	0								0		0
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														

Current Period																
01.01.2026 - 30.09.2026	Decrease through Other Distributions to Owners									0	0					
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										0		0			0
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity														0	0
	Equity at end of period	21	**771.000.000**	**4.123.699.062**	**714.517.181**	**-11.585.052**	**-2.749.349.991**	**-1.977.310.727**		**9.775.345**	**1.134.978.540**	**121.025.227**	**2.136.749.585**	**740.721.446**	**2.877.471.031**