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KAMUYU AYDINLATMA PLATFORMU

FORTE BİLGİ İLETİŞİM TEKNOLOJİLERİ VE SAVUNMA SANAYİ A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	819.285.303	503.125.675
Trade Receivables		1.509.693.075	978.111.051
Trade Receivables Due From Unrelated Parties	8	1.509.693.075	978.111.051
Other Receivables		29.335.372	80.940.966
Other Receivables Due From Unrelated Parties	9	29.335.372	80.940.966
Inventories	11	2.340.249.128	1.058.197.327
Prepayments	13	388.286.852	359.889.850
Current Tax Assets	30	25.941.822	9.187.540
Other current assets	12	16.380.414	145.817.581
SUB-TOTAL		**5.129.171.966**	**3.135.269.990**
Total current assets		**5.129.171.966**	**3.135.269.990**
NON-CURRENT ASSETS			
Financial Investments	6	139.300.404	151.132.110
Other Receivables		10.548.068	685.453
Other Receivables Due From Unrelated Parties	9	10.548.068	685.453
Investment property	15	104.448.986	72.250.334
Property, plant and equipment	16	187.002.938	203.804.658
Right of Use Assets	14	131.239.091	118.213.829
Intangible assets and goodwill	17	3.852.514.089	3.664.360.733
Prepayments	13	11.557.192	2.588.670
Total non-current assets		**4.436.610.768**	**4.213.035.787**
Total assets		**9.565.782.734**	**7.348.305.777**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	7	452.898.550	529.847.793
Current Borrowings From Unrelated Parties		452.898.550	529.847.793
Bank Loans		406.688.583	516.091.277
Lease Liabilities	7	44.414.721	12.062.907
Other short-term borrowings		1.795.246	1.693.609
Current Portion of Non-current Borrowings	7	655.059.230	515.697.578
Trade Payables		1.238.136.521	767.918.779
Trade Payables to Unrelated Parties	8	1.238.136.521	767.918.779
Employee Benefit Obligations	10	238.355.372	86.265.755
Other Payables		50.419.613	16.406.214
Other Payables to Unrelated Parties	9	50.419.613	16.406.214
Deferred Income Other Than Contract Liabilities	13	517.723.339	405.973.962
Current tax liabilities, current	30	41.855.747	33.298.953
Current provisions		61.795.570	62.174.196
Current provisions for employee benefits	21	55.880.870	57.921.677
Other current provisions	20	5.914.700	4.252.519
Other Current Liabilities	12	0	1.782.072
SUB-TOTAL		**3.256.243.942**	**2.419.365.302**
Total current liabilities		**3.256.243.942**	**2.419.365.302**
NON-CURRENT LIABILITIES			
Long Term Borrowings	7	1.647.011.242	1.194.539.857
Long Term Borrowings From Unrelated Parties		1.647.011.242	1.194.539.857
Bank Loans		1.560.093.607	1.100.312.387
Lease Liabilities	7	86.917.635	94.227.470
Trade Payables		501.862.337	530.187.936
Trade Payables To Unrelated Parties	8	501.862.337	530.187.936
Other Payables		313.974.770	0
Other Payables to Related Parties	4	313.974.770	0
Non-current provisions		84.099.493	70.458.814
Non-current provisions for employee benefits	21	8.580.783	7.151.163
Other non-current provisions	20	75.518.710	63.307.651
Deferred Tax Liabilities	30	119.467.427	50.230.727
Total non-current liabilities		**2.666.415.269**	**1.845.417.334**

Total liabilities		**5.922.659.211**	**4.264.782.636**
EQUITY			
Equity attributable to owners of parent		3.629.176.101	3.069.280.217
Issued capital	22	67.000.000	67.000.000
Inflation Adjustments on Capital	22	372.900.180	372.900.180
Share Premium (Discount)		751.665.688	751.665.688
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-50.249.392	-44.385.997
Gains (Losses) on Revaluation and Remeasurement		-50.249.392	-44.385.997
Gains (Losses) on Remeasurements of Defined Benefit Plans		-50.249.392	-44.385.997
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-33.663	-3.410.001
Exchange Differences on Translation		-33.663	-3.410.001
Restricted Reserves Appropriated From Profits	22	189.522.529	180.558.304
Prior Years' Profits or Losses		1.735.987.818	-1.150.597.538
Current Period Net Profit Or Loss		562.382.941	2.895.549.581
Non-controlling interests		13.947.422	14.242.924
Total equity		**3.643.123.523**	**3.083.523.141**
Total Liabilities and Equity		**9.565.782.734**	**7.348.305.777**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	23	4.820.393.455	1.444.604.463	2.613.611.544	712.510.667
Cost of sales	23	-3.555.230.852	-1.192.997.124	-1.852.561.048	-615.820.492
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.265.162.603	251.607.339	761.050.496	96.690.175
GROSS PROFIT (LOSS)		1.265.162.603	251.607.339	761.050.496	96.690.175
General Administrative Expenses	24	-205.252.287	-167.662.488	-90.667.694	-109.325.250
Marketing Expenses	25	-44.517.906	-45.622.891	-5.928.523	-17.342.533
Research and development expense	26	0	-6.644.814	0	13.829.510
Other Income from Operating Activities	27	72.093.221	86.496.121	21.946.984	16.255.025
Other Expenses from Operating Activities	27	-106.504.544	-135.316.210	-28.771.108	-43.645.481
PROFIT (LOSS) FROM OPERATING ACTIVITIES		980.981.087	-17.142.943	657.630.155	-43.538.554
Investment Activity Income	28	4.778.588	2.709.087.889	3.890.993	541.091.318
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		985.759.675	2.691.944.946	661.521.148	497.552.764
Finance income	29	184.091.232	70.500.103	83.823.696	24.277.702
Finance costs	29	-880.137.082	-362.305.963	-414.584.366	-244.517.956
Gains (losses) on net monetary position	31	361.423.306	-34.815.170	6.695.140	2.137.650.098
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		651.137.131	2.365.323.916	337.455.618	2.414.962.608
Tax (Expense) Income, Continuing Operations		-89.049.692	-33.677.983	-1.014.931	771.019
Current Period Tax (Expense) Income	30	-15.755.267	-1.884.346	-9.883.776	22.913
Deferred Tax (Expense) Income	30	-73.294.425	-31.793.637	8.868.845	748.106
PROFIT (LOSS) FROM CONTINUING OPERATIONS		562.087.439	2.331.645.933	336.440.687	2.415.733.627
PROFIT (LOSS)		562.087.439	2.331.645.933	336.440.687	2.415.733.627
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-295.502	-4.596.190	-959.626	2.147.399
Owners of Parent		562.382.941	2.336.242.123	337.400.313	2.413.586.228
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay başına kazanç		8,39000000	34,87000000	5,04000000	36,02000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		562.087.439	2.331.645.933	336.440.687	2.415.733.627
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-5.863.395**	**-33.814.068**	**427.370**	**93.241**
Gains (Losses) on Remeasurements of Defined Benefit Plans		-6.151.153	-34.167.245	266.799	121.382
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		287.758	353.177	160.571	-28.141
Deferred Tax (Expense) Income		287.758	353.177	160.571	-28.141
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**3.376.338**	**4.561.443**	**66.099**	**-779.540**
Exchange Differences on Translation of Foreing Operations		3.376.338	4.561.443	66.099	-779.540
Gains (losses) on exchange differences on translation of Foreign Operations		3.376.338	4.561.443	66.099	-779.540
OTHER COMPREHENSIVE INCOME (LOSS)		**-2.487.057**	**-29.252.625**	**493.469**	**-686.299**
TOTAL COMPREHENSIVE INCOME (LOSS)		**559.600.382**	**2.302.393.308**	**336.934.156**	**2.415.047.328**
Total Comprehensive Income Attributable to					
Non-controlling Interests		-295.502	-4.596.190	-959.626	2.147.399
Owners of Parent		559.895.884	2.306.989.498	337.893.782	2.412.899.929

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**267.781.559**	**369.989.250**
Profit (Loss)		562.087.439	2.331.645.933
Profit (Loss) from Continuing Operations		562.087.439	2.331.645.933
Adjustments to Reconcile Profit (Loss)		**588.434.154**	**-2.085.651.090**
Adjustments for depreciation and amortisation expense		77.935.942	56.984.418
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.024.402	5.943.014
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		1.024.402	6.094.565
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		0	-151.551
Adjustments for provisions		50.040.441	-89.148.312
Adjustments for (Reversal of) Provisions Related with Employee Benefits		22.952.014	-88.465.447
Adjustments for (Reversal of) Warranty Provisions		27.088.427	-682.865
Adjustments for Interest (Income) Expenses		632.668.357	3.217.512
Adjustments for Interest Income		-96.796.139	-21.755.775
Adjustments for interest expense		729.464.496	24.973.287
Adjustments for unrealised foreign exchange losses (gains)		98.696.232	0
Adjustments for Tax (Income) Expenses		89.049.692	44.543.478
Adjustments Related to Gain and Losses on Net Monetary Position		-360.980.912	-2.107.191.200
Changes in Working Capital		**-858.962.513**	**125.934.560**
Adjustments for decrease (increase) in trade accounts receivable		-723.930.998	272.682.481
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-723.930.998	272.682.481
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-2.156.715	-53.660.126
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-2.156.715	-53.660.126
Adjustments for decrease (increase) in inventories		-1.282.051.801	-376.215.708
Decrease (Increase) in Prepaid Expenses		-43.460.389	-452.507.827
Adjustments for increase (decrease) in trade accounts payable		695.809.848	399.885.861
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		695.809.848	399.885.861
Increase (Decrease) in Employee Benefit Liabilities		168.963.732	-68.829.872
Adjustments for increase (decrease) in other operating payables		37.222.556	87.268.642
Increase (Decrease) in Other Operating Payables to Unrelated Parties		37.222.556	87.268.642
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		191.160.396	466.468.404
Other Adjustments for Other Increase (Decrease) in Working Capital		99.480.858	-149.157.295
Decrease (Increase) in Other Assets Related with Operations		100.914.346	-149.157.295
Increase (Decrease) in Other Payables Related with Operations		-1.433.488	0
Cash Flows from (used in) Operations		**291.559.080**	**371.929.403**
Payments Related with Provisions for Employee Benefits		-18.376.188	0
Income taxes refund (paid)		-5.401.333	-1.940.153
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-250.481.136**	**-241.963.710**
Proceeds from sales of property, plant, equipment and intangible assets		13.274.156	107.705.250
Proceeds from sales of property, plant and equipment		13.274.156	107.705.250
Purchase of Property, Plant, Equipment and Intangible Assets		-275.586.998	-345.787.545
Purchase of property, plant and equipment		-63.329.714	-185.928.142
Purchase of intangible assets		-212.257.284	-159.859.403
Other inflows (outflows) of cash		11.831.706	-3.881.415
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**460.255.692**	**82.666.427**
Proceeds from borrowings		2.843.084.834	1.354.531.715
Repayments of borrowings		-1.951.670.542	-262.213.417

Interest paid		-841.929.509	0
Interest Received		96.796.139	21.755.775
Other inflows (outflows) of cash		313.974.770	-1.031.407.646
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		477.556.115	210.691.967
Effect of exchange rate changes on cash and cash equivalents		3.376.338	4.561.443
Net increase (decrease) in cash and cash equivalents		480.932.453	215.253.410
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**503.125.675**	**172.560.635**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-164.772.825	-75.377.414
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**819.285.303**	**312.436.631**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Equity											
		Equity attributable to owners of parent [member]										Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Restricted Reserves Appropriated From Profits [member]	Retained Earnings			
					Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Statement of changes in equity [abstract]													
Statement of changes in equity [line items]													
Equity at beginning of period		**67.000.000**	**372.900.179**	**751.665.688**	**-210.253**	**-781.732**			**24.151.951**	**164.353.834**	**-133.459.604**	**1.245.620.063**	**9.853.795**	**1.255.473.858**
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers										-133.459.604	133.459.604		
Total Comprehensive Income (Loss)					-33.814.068	4.561.443					2.336.242.123	2.306.989.498	-4.596.190	2.302.393.308
Profit (loss)											2.336.242.123	2.336.242.123	-4.596.190	2.331.645.933
Other Comprehensive Income (Loss)					-33.814.068	4.561.443						-29.252.625		-29.252.625
Issue of equity														
Capital Decrease														
Capital Advance														
Effect of Merger or Liquidation or Division									151.963.717	-1.183.371.361		-1.031.407.644		-1.031.407.644
Effects of Business Combinations Under Common Control														
Advance Dividend Payments														
Dividends Paid														
Decrease through Other Distributions to Owners														
Increase (Decrease) through Treasury Share Transactions														
Increase (Decrease) through Share-Based Payment Transactions														
Acquisition or Disposal of a Subsidiary														
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
Transactions with noncontrolling shareholders														
Increase through Other Contributions by Owners														
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period		**67.000.000**	**372.900.179**	**751.665.688**	**-34.024.321**	**3.779.711**			**176.115.668**	**-1.152.477.131**	**2.336.242.123**	**2.521.201.917**	**5.257.605**	**2.526.459.522**
Statement of changes in equity [abstract]														
Statement of changes in equity [line items]														
Equity at beginning of period		**67.000.000**	**372.900.180**	**751.665.688**	**-44.385.997**	**-3.410.001**			**180.558.304**	**-1.150.597.538**	**2.895.549.581**	**3.069.280.217**	**14.242.924**	**3.083.523.141**
Adjustments Related to Accounting Policy Changes														
Adjustments Related to Required Changes in Accounting Policies														
Adjustments Related to Voluntary Changes in Accounting Policies														
Adjustments Related to Errors														
Other Restatements														
Restated Balances														
Transfers									8.964.225	2.886.585.356	-2.895.549.581			
Total Comprehensive Income (Loss)					-5.863.395	3.376.338					562.382.941	559.895.884	-295.502	559.600.382
Profit (loss)											562.382.941	562.382.941	-295.502	562.087.439
Other Comprehensive Income (Loss)					-5.863.395	3.376.338						-2.487.057		-2.487.057
Issue of equity														
Capital Decrease														
Capital Advance														
Effect of Merger or Liquidation or Division														
Effects of Business Combinations Under Common Control														
Advance Dividend Payments														
Dividends Paid														

Previous Period
01.01.2025 - 30.09.2025

Current Period 01.01.2026 - 30.09.2026																
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**67.000.000**	**372.900.180**	**751.665.688**	**-50.249.392**	**-33.663**			**189.522.529**	**1.735.987.818**	**562.382.941**	**3.629.176.101**	**13.947.422**	**3.643.123.523**