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KAMUYU AYDINLATMA PLATFORMU

INGRAM MİCRO BİLİŞİM SİSTEMLERİ A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

30.09.2026 Finansal Rapor

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	287.266.737	137.788.898
Trade Receivables		17.146.577.813	14.304.879.825
Trade Receivables Due From Related Parties	20	978.606	4.214.739
Trade Receivables Due From Unrelated Parties	5	17.145.599.207	14.300.665.086
Other Receivables		1.100.710	1.968.406
Other Receivables Due From Unrelated Parties		1.100.710	1.968.406
Inventories	7	3.973.691.086	1.916.301.382
Prepayments		14.394.013	24.794.557
Prepayments to Unrelated Parties		14.394.013	24.794.557
Other current assets		873.808.798	115.756
Other Current Assets Due From Unrelated Parties		873.808.798	115.756
SUB-TOTAL		**22.296.839.157**	**16.385.848.824**
Total current assets		**22.296.839.157**	**16.385.848.824**
NON-CURRENT ASSETS			
Investment property		9.871.125	8.805.537
Property, plant and equipment		58.907.681	63.328.111
Other property, plant and equipment	9	58.907.681	63.328.111
Right of Use Assets	8	200.393.654	207.025.706
Intangible assets and goodwill		50.499.953	49.073.433
Other intangible assets		50.499.953	49.073.433
Deferred Tax Asset	18	0	20.252.007
Total non-current assets		**319.672.413**	**348.484.794**
Total assets		**22.616.511.570**	**16.734.333.618**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.748.339.411	1.096.335.120
Current Borrowings From Unrelated Parties		1.748.339.411	1.096.335.120
Bank Loans	4	1.680.678.772	1.043.942.925
Lease Liabilities	4	67.660.639	52.392.195
Current Portion of Non-current Borrowings		2.606.493.499	1.408.907.685
Current Portion of Non-current Borrowings from Related Parties		2.606.493.499	1.408.907.685
Current Portion of other Non-current Borrowings	4	2.606.493.499	1.408.907.685
Trade Payables		13.478.921.619	7.739.590.115
Trade Payables to Related Parties	20	243.771.296	135.730.003
Trade Payables to Unrelated Parties	5	13.235.150.323	7.603.860.112
Contract Liabilities		195.505.226	1.583.580.209
Other Contact Liabilities	6	195.505.226	1.583.580.209
Derivative Financial Liabilities		6.336.096	1.785.600
Derivative Financial Liabilities Held for Hedging		6.336.096	1.785.600
Current tax liabilities, current		25.746.580	6.355.575
Current provisions		69.607.660	43.318.046
Current provisions for employee benefits		69.607.660	43.318.046
Other Current Liabilities		133.762.169	221.068.639
Other Current Liabilities to Unrelated Parties		133.762.169	221.068.639
SUB-TOTAL		**18.264.712.260**	**12.100.940.989**
Total current liabilities		**18.264.712.260**	**12.100.940.989**
NON-CURRENT LIABILITIES			
Long Term Borrowings		1.939.582.411	2.578.708.624
Long Term Borrowings From Related Parties		1.757.027.541	2.383.331.998
Other Long-term borrowings	4	1.757.027.541	2.383.331.998
Long Term Borrowings From Unrelated Parties		182.554.870	195.376.626
Lease Liabilities	4	182.554.870	195.376.626
Non-current provisions		19.999.820	14.932.343
Deferred Tax Liabilities		15.690.338	0
Total non-current liabilities		**1.975.272.569**	**2.593.640.967**
Total liabilities		**20.239.984.829**	**14.694.581.956**

EQUITY			
Equity attributable to owners of parent		2.241.889.198	1.939.809.593
Issued capital	11	24.000.000	24.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-6.399.623	-6.399.623
Gains (Losses) on Revaluation and Remeasurement		-6.399.623	-6.399.623
Gains (Losses) on Remeasurements of Defined Benefit Plans		-6.399.623	-6.399.623
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		2.217.989.901	1.937.419.005
Exchange Differences on Translation	11	2.217.989.901	1.937.419.005
Restricted Reserves Appropriated From Profits		6.343.684	6.343.684
Legal Reserves		6.343.684	6.343.684
Prior Years' Profits or Losses		-21.553.473	121.838.169
Current Period Net Profit Or Loss		21.508.709	-143.391.642
Non-controlling interests		134.637.543	99.942.069
Total equity		**2.376.526.741**	**2.039.751.662**
Total Liabilities and Equity		**22.616.511.570**	**16.734.333.618**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	12	29.629.201.454	17.778.122.839	12.104.679.136	6.461.934.746
Cost of sales	12	-28.079.960.703	-16.750.556.883	-11.543.945.423	-6.104.464.208
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.549.240.751	1.027.565.956	560.733.713	357.470.538
GROSS PROFIT (LOSS)		1.549.240.751	1.027.565.956	560.733.713	357.470.538
General Administrative Expenses	13	-463.598.570	-384.188.811	-167.244.923	-121.321.159
Marketing Expenses	13	-453.877.295	-312.645.702	-167.147.103	-105.570.936
Other Income from Operating Activities		342.614.449	149.228.674	2.540.816	40.991.944
Other Expenses from Operating Activities		-364.407.893	-209.418.817	-10.690.067	-120.140.994
PROFIT (LOSS) FROM OPERATING ACTIVITIES		609.971.442	270.541.300	218.192.436	51.429.393
Investment Activity Income	14	0	49.103.690	0	49.103.690
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		609.971.442	319.644.990	218.192.436	100.533.083
Finance income	16	110.158.617	32.422.322	9.610.822	7.003.636
Finance costs	17	-539.316.713	-388.073.736	-188.788.978	-98.518.394
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		180.813.346	-36.006.424	39.014.280	9.018.325
Tax (Expense) Income, Continuing Operations		-127.409.267	-36.787.587	-21.862.447	-9.245.360
Current Period Tax (Expense) Income	18	-91.243.136	-12.198.061	-24.052.663	6.543.309
Deferred Tax (Expense) Income	18	-36.166.131	-24.589.526	2.190.216	-15.788.669
PROFIT (LOSS) FROM CONTINUING OPERATIONS		53.404.079	-72.794.011	17.151.833	-227.035
PROFIT (LOSS)		53.404.079	-72.794.011	17.151.833	-227.035
Profit (loss), attributable to [abstract]					
Non-controlling Interests		31.895.370	11.401.441	15.457.300	-40.467.788
Owners of Parent		21.508.709	-84.195.452	1.694.533	40.240.753
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay başına kazanç	19	0,02230000	-0,03030000	0,01383000	-0,02380000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0	0	0
Deferred Tax (Expense) Income		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		283.371.000	365.143.110	110.823.622	130.386.909
Exchange Differences on Translation of Foreing Operations		283.371.000	365.143.110	110.823.622	130.386.909
Reclassification adjustments on exchange differences on translation of Foreign Operations		283.371.000	365.143.110	110.823.622	130.386.909
OTHER COMPREHENSIVE INCOME (LOSS)		**283.371.000**	**365.143.110**	**110.823.622**	**130.386.909**
TOTAL COMPREHENSIVE INCOME (LOSS)		**336.775.079**	**292.349.099**	**127.975.455**	**130.159.874**
Total Comprehensive Income Attributable to					
Non-controlling Interests		34.695.474	16.562.513	16.008.081	-38.440.684
Owners of Parent		302.079.605	275.786.586	111.967.374	168.600.558

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**134.490.415**	**-804.799.386**
Profit (Loss)		53.404.079	-153.552.700
Adjustments to Reconcile Profit (Loss)		**661.321.736**	**475.702.280**
Adjustments for depreciation and amortisation expense	13	64.449.382	52.964.353
Adjustments for Impairment Loss (Reversal of Impairment Loss)		50.869.428	34.513.786
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	5	49.321.720	32.384.681
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	7	1.547.708	2.129.105
Adjustments for provisions		35.447.070	10.549.548
Adjustments for (Reversal of) Provisions Related with Employee Benefits		35.447.070	10.549.548
Adjustments for Interest (Income) Expenses		378.596.093	274.087.810
Adjustments for Interest Income	16	-23.565.733	-28.049.270
Adjustments for interest expense	17	402.161.826	302.137.080
Adjustments for fair value losses (gains)		4.550.496	-91.949
Adjustments for Fair Value (Gains) Losses on Derivative Financial Instruments		4.550.496	-91.949
Adjustments for Tax (Income) Expenses	18	127.409.267	36.787.587
Adjustments for losses (gains) on disposal of non-current assets		0	-36.175
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	-36.175
Other adjustments for which cash effects are investing or financing cash flow		0	66.927.320
Changes in Working Capital		**-394.557.262**	**-1.023.082.994**
Adjustments for decrease (increase) in trade accounts receivable		-810.267.684	2.519.151.472
Decrease (Increase) in Trade Accounts Receivables from Related Parties		3.571.762	6.885.659
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-813.839.446	2.512.265.813
Adjustments for decrease (increase) in inventories		-1.665.997.259	-177.357.079
Adjustments for increase (decrease) in trade accounts payable		4.327.365.273	-2.059.938.464
Increase (Decrease) in Trade Accounts Payables to Related Parties		82.776.163	49.029.372
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		4.244.589.110	-2.108.967.836
Increase (Decrease) in Employee Benefit Liabilities		104.632.448	56.308.215
Adjustments for Increase (Decrease) in Contract Liabilities		-1.502.451.754	-793.593.090
Increase (Decrease) In Other Contract Liabilities		-1.502.451.754	-793.593.090
Other Adjustments for Other Increase (Decrease) in Working Capital		-847.838.286	-567.654.048
Decrease (Increase) in Other Assets Related with Operations		-766.646.862	-402.484.212
Increase (Decrease) in Other Payables Related with Operations		-81.191.424	-165.169.836
Cash Flows from (used in) Operations		**320.168.553**	**-700.933.414**
Payments Related with Provisions for Employee Benefits		-118.542.962	-64.358.808
Income taxes refund (paid)	18	-67.135.176	-39.507.164
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-1.580.106**	**-819.634**
Proceeds from sales of property, plant, equipment and intangible assets		0	192.341
Proceeds from sales of property, plant and equipment		0	192.341
Purchase of Property, Plant, Equipment and Intangible Assets		-1.580.106	-1.011.975
Purchase of property, plant and equipment		-1.580.106	-1.011.975
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**22.871.169**	**611.784.306**
Proceeds from borrowings		1.198.420.203	3.414.316.088
Proceeds from Loans	4	1.198.420.203	3.414.316.088
Repayments of borrowings		-822.217.723	-2.514.857.930
Loan Repayments	4	-822.217.723	-2.514.857.930
Payments of Lease Liabilities	4	-59.741.117	-35.191.666

Interest paid		-317.155.927	-280.531.456
Interest Received	16	23.565.733	28.049.270
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		155.781.478	-193.834.714
Effect of exchange rate changes on cash and cash equivalents		-6.303.639	66.053.744
Net increase (decrease) in cash and cash equivalents		149.477.839	-127.780.970
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**137.788.898**	**545.039.706**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**287.266.737**	**417.258.736**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]										Non-controlling interests [member]	
			Issued Capital	Effects of Combinations of Entities or Businesses Under Common Control	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans									
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**24.000.000**	**-31.517.998**	**-9.024**	**1.609.641.894**			**6.609.528**	**-27.628.354**	**180.718.677**	**1.761.814.723**	**70.459.536**	**1.832.274.259**
	Adjustments Related to Accounting Policy Changes													0
	Adjustments Related to Required Changes in Accounting Policies													0
	Adjustments Related to Voluntary Changes in Accounting Policies													0
	Adjustments Related to Errors													0
	Other Restatements													0
	Restated Balances													0
	Transfers									180.718.677	-180.718.677			0
	Total Comprehensive Income (Loss)			0	0	359.982.038				0	-84.195.452	275.786.586	16.562.513	292.349.099
	Profit (loss)									0	-84.195.452	-84.195.452	11.401.441	-72.794.011
	Other Comprehensive Income (Loss)				0	359.982.038				0	0	359.982.038	5.161.072	365.143.110
	Issue of equity													0
	Capital Decrease													0
	Capital Advance													0
	Effect of Merger or Liquidation or Division													0
	Effects of Business Combinations Under Common Control			31.517.998		-49.103.690			-265.844	-31.252.154		-49.103.690		-49.103.690
	Advance Dividend Payments													0
	Dividends Paid									0		0		0
	Decrease through Other Distributions to Owners													0
	Increase (Decrease) through Treasury Share Transactions													0
	Increase (Decrease) through Share-Based Payment Transactions													0
	Acquisition or Disposal of a Subsidiary													0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													0
	Transactions with noncontrolling shareholders													0
	Increase through Other Contributions by Owners													0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													0
	Increase (decrease) through other changes, equity													0
	Equity at end of period		**24.000.000**	**0**	**-9.024**	**1.920.520.242**			**6.343.684**	**121.838.169**	**-84.195.452**	**1.988.497.619**	**87.022.049**	**2.075.519.668**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**24.000.000**		**-6.399.623**	**1.937.419.005**			**6.343.684**	**121.838.169**	**-143.391.642**	**1.939.809.593**	**99.942.069**	**2.039.751.662**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									-143.391.642	143.391.642			
	Total Comprehensive Income (Loss)					280.570.896					21.508.709	302.079.605	34.695.474	336.775.079
	Profit (loss)										21.508.709	21.508.709	31.895.370	53.404.079
	Other Comprehensive Income (Loss)					280.570.896						280.570.896	2.800.104	283.371.000
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**24.000.000**		**-6.399.623**	**2.217.989.901**			**6.343.684**	**-21.553.473**	**21.508.709**	**2.241.889.198**	**134.637.543**	**2.376.526.741**