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KAMUYU AYDINLATMA PLATFORMU

OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		983.589.343	627.091.816
Financial Investments		3.271.169.557	3.561.305.971
Financial Assets at Fair Value Through Profit or Loss		3.271.169.557	3.561.305.971
Other Financial Assets Measured at Fair Value Through Profit or Loss		3.271.169.557	3.561.305.971
Trade Receivables		1.534.974.433	1.516.716.879
Trade Receivables Due From Related Parties		4.178.524	2.237.654
Trade Receivables Due From Unrelated Parties		1.530.795.909	1.514.479.225
Other Receivables		245.994.648	174.876.268
Other Receivables Due From Unrelated Parties		245.994.648	174.876.268
Prepayments		25.010.933	3.814.938
Prepayments to Unrelated Parties		25.010.933	3.814.938
Current Tax Assets		65.884.039	23.849.278
Other current assets		6.667.228	0
Other Current Assets Due From Unrelated Parties		6.667.228	
SUB-TOTAL		**6.133.290.181**	**5.907.655.150**
Total current assets		**6.133.290.181**	**5.907.655.150**
NON-CURRENT ASSETS			
Financial Investments		98.020.511	43.007.637
Financial Assets at Fair Value Through Other Comprehensive Income		98.020.511	43.007.637
Trade Receivables		252.000.000	0
Trade Receivables Due From Unrelated Parties		252.000.000	0
Property, plant and equipment		643.122.720	698.798.208
Right of Use Assets		12.332.025	23.917.594
Intangible assets and goodwill		84.612.797	99.898.859
Deferred Tax Asset		15.255.845	27.157.408
Total non-current assets		**1.105.343.898**	**892.779.706**
Total assets		**7.238.634.079**	**6.800.434.856**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.854.819.054	1.956.075.292
Current Borrowings From Related Parties		6.509.676	4.428.287
Lease Liabilities	6	6.509.676	4.428.287
Current Borrowings From Unrelated Parties	6	1.848.309.378	1.951.647.005
Other short-term borrowings		1.848.309.378	1.951.647.005
Current Portion of Non-current Borrowings		285.000.000	1.939.615
Current Portion of Non-current Borrowings from Related Parties		285.000.000	1.939.615
Issued Debt Instruments	6	285.000.000	
Current Portion of other Non-current Borrowings	6		1.939.615
Trade Payables		939.227.559	1.085.040.046
Trade Payables to Unrelated Parties	7	939.227.559	1.085.040.046
Employee Benefit Obligations	14	31.000.041	30.154.500
Other Payables		182.349.023	132.525.982
Other Payables to Related Parties	3-8	20.000.000	
Other Payables to Unrelated Parties	8	162.349.023	132.525.982
Current provisions		216.298.960	210.705.229
Current provisions for employee benefits	15	47.237.816	59.921.606
Other current provisions	13	169.061.144	150.783.623
Other Current Liabilities		1.908.623	1.565.828
Other Current Liabilities to Unrelated Parties		1.908.623	1.565.828
SUB-TOTAL		**3.510.603.260**	**3.418.006.492**
Total current liabilities		**3.510.603.260**	**3.418.006.492**
NON-CURRENT LIABILITIES			
Long Term Borrowings		253.359.387	1.312.150
Long Term Borrowings From Related Parties		253.359.387	1.312.150
Lease Liabilities	6	1.359.387	1.312.150

Issued Debt Instruments	6	252.000.000	
Non-current provisions	15	17.618.095	14.244.215
Non-current provisions for employee benefits		17.618.095	14.244.215
Deferred Tax Liabilities	22	2.601.696	
Total non-current liabilities		**273.579.178**	**15.556.365**
Total liabilities		**3.784.182.438**	**3.433.562.857**
EQUITY			
Equity attributable to owners of parent		3.454.451.641	3.366.871.999
Issued capital	16	401.411.202	400.000.000
Inflation Adjustments on Capital	16	673.822.612	673.703.507
Capital Advance		2.824.360	
Treasury Shares (-)		-3.798.470	-3.798.470
Share Premium (Discount)	16	76.669.894	69.967.194
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-15.135.251	-60.635.994
Gains (Losses) from investments in equity instruments	16	-134.294	-47.549.863
Gains (Losses) on Revaluation and Remeasurement		-15.000.957	-13.086.131
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	-15.000.957	-13.086.131
Restricted Reserves Appropriated From Profits	16	154.598.884	116.911.833
Prior Years' Profits or Losses	16	2.048.299.992	1.912.049.494
Current Period Net Profit Or Loss		115.758.418	258.674.435
Total equity		**3.454.451.641**	**3.366.871.999**
Total Liabilities and Equity		**7.238.634.079**	**6.800.434.856**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	16.097.974.657	13.295.217.556	3.295.725.783	5.766.578.066
Cost of sales	17	-14.397.597.648	-11.682.845.380	-2.770.032.331	-5.200.062.709
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.700.377.009	1.612.372.176	525.693.452	566.515.357
Revenue from Finance Sector Operations		0	0	0	0
Cost of Finance Sector Operations		0	0	0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		1.700.377.009	1.612.372.176	525.693.452	566.515.357
General Administrative Expenses	18	-1.112.025.823	-1.030.715.705	-368.843.669	-339.092.819
Marketing Expenses	18	-343.221.057	-322.436.089	-109.425.741	-112.687.347
Other Income from Operating Activities	19	328.677.508	122.775.235	148.687.432	15.945.034
Other Expenses from Operating Activities	19	-224.284.591	-72.330.386	-124.309.689	-18.785.550
PROFIT (LOSS) FROM OPERATING ACTIVITIES		349.523.046	309.665.231	71.801.785	111.894.675
Investment Activity Income	20	59.257.427	47.567.761	28.769.891	19.224.399
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		408.780.473	357.232.992	100.571.676	131.119.074
Finance income	21	572.851.827	787.428.992	234.908.587	266.949.624
Finance costs	21	-430.725.166	-436.596.286	-189.722.633	-121.493.103
Gains (losses) on net monetary position	26	-439.262.995	-563.839.556	-112.843.497	-101.571.062
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		111.644.139	144.226.142	32.914.133	175.004.533
Tax (Expense) Income, Continuing Operations		4.114.279	-81.310.486	-5.390.361	-68.164.663
Current Period Tax (Expense) Income	22	-882.780	-53.196.549	19.261.065	-16.603.397
Deferred Tax (Expense) Income	22	4.997.059	-28.113.937	-24.651.426	-51.561.266
PROFIT (LOSS) FROM CONTINUING OPERATIONS		115.758.418	62.915.656	27.523.772	106.839.870
PROFIT (LOSS)		115.758.418	62.915.656	27.523.772	106.839.870
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0			
Owners of Parent	23	115.758.418	62.915.656	27.523.772	106.839.870
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		45.500.743	-11.610.780	2.498.106	-7.243.563
Gains (Losses) from Investments in Equity Instruments		67.736.527		4.191.552	
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-2.735.466	-16.586.829	-622.830	-10.347.947
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0	0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	22	-19.500.318	4.976.049	-1.070.616	3.104.384
Taxes Relating to Gains (Losses) from Investments in Equity Instruments		-20.320.958		-1.257.465	
Taxes Relating to Remeasurements of Defined Benefit Plans		820.640	4.976.049	186.849	3.104.384
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Exchange Differences on Translation of Foreing Operations		0	0	0	0
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	0	0	0
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		0	0	0	0

Change in Value of Time Value of Options		0	0	0	0
Change in Value of Forward Elements of Forward Contracts		0	0	0	0
Change in Value of Foreign Currency Basis Spreads		0	0	0	0
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	0	0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**45.500.743**	**-11.610.780**	**2.498.106**	**-7.243.563**
TOTAL COMPREHENSIVE INCOME (LOSS)		**161.259.161**	**51.304.876**	**30.021.878**	**99.596.307**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		161.259.161	51.304.876	30.021.878	99.596.307

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**1.076.579.926**	**-49.249.705**
Profit (Loss)		115.758.418	62.915.656
Adjustments to Reconcile Profit (Loss)		**806.171.431**	**392.665.748**
Adjustments for depreciation and amortisation expense	10-11-12	92.183.074	59.023.144
Adjustments for Impairment Loss (Reversal of Impairment Loss)			0
Adjustments for provisions		55.790.319	60.459.675
Adjustments for (Reversal of) Provisions Related with Employee Benefits		9.922.035	10.752.538
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		-88.728	0
Adjustments for (Reversal of) Other Provisions		45.957.012	49.707.137
Adjustments for Interest (Income) Expenses		369.995.898	383.237.585
Adjustments for Interest Income	20	-12.535.079	-4.507.587
Adjustments for interest expense	21	382.530.977	387.745.172
Adjustments for fair value losses (gains)		-609.795.115	-832.748.976
Adjustments for Fair Value Losses (Gains) of Financial Assets	20-21	-609.795.115	-832.748.976
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for Tax (Income) Expenses	22	-4.114.279	81.310.486
Adjustments for losses (gains) on disposal of non-current assets			0
Adjustments Related to Gain and Losses on Net Monetary Position		902.111.534	641.383.834
Changes in Working Capital		**171.088.921**	**-466.015.532**
Decrease (Increase) in Financial Investments		187.308.183	-221.629.436
Adjustments for decrease (increase) in trade accounts receivable		-29.936.759	-380.328.769
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-2.378.569	-19.456.034
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-27.558.190	-360.872.735
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-105.325.260	-24.538.448
Decrease (Increase) in Other Related Party Receivables Related with Operations			-24.538.448
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-105.325.260	
Adjustments for Decrease (Increase) in Contract Assets			0
Decrease (Increase) in Prepaid Expenses		-21.942.220	
Adjustments for increase (decrease) in trade accounts payable		66.428.059	94.465.594
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		66.428.059	94.465.594
Increase (Decrease) in Employee Benefit Liabilities		4.829.122	691.688
Adjustments for Increase (Decrease) in Contract Liabilities			0
Adjustments for increase (decrease) in other operating payables		75.745.943	65.323.839
Increase (Decrease) in Other Operating Payables to Related Parties		20.000.000	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		55.745.943	65.323.839
Other Adjustments for Other Increase (Decrease) in Working Capital		-6.018.147	0
Decrease (Increase) in Other Assets Related with Operations		-6.667.228	
Increase (Decrease) in Other Payables Related with Operations		649.081	
Cash Flows from (used in) Operations		**1.093.018.770**	**-10.434.128**
Interest received	20	12.535.079	4.507.587
Payments Related with Provisions for Employee Benefits	15	-5.556.700	-5.434.786
Income taxes refund (paid)		-23.417.223	-37.888.378
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**52.496.257**	**42.674.042**

Proceeds from sales of property, plant, equipment and intangible assets		86.720.386	48.656.491
Proceeds from sales of property, plant and equipment	10	86.720.386	48.656.491
Purchase of Property, Plant, Equipment and Intangible Assets		-34.224.129	-5.982.449
Purchase of property, plant and equipment	10	-27.040.334	
Purchase of intangible assets	11	-7.183.795	-5.982.449
Cash advances and loans made to other parties			0
Cash receipts from repayment of advances and loans made to other parties			0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-563.741.836**	**-470.214.632**
Proceeds from Issuing Shares or Other Equity Instruments			0
Proceeds from Capital Advances		11.057.367	
Payments to Acquire Entity's Shares or Other Equity Instruments			0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			0
Proceeds from borrowings			47.890.466
Proceeds from Other Financial Borrowings			47.890.466
Repayments of borrowings		-107.531.340	-11.446.787
Cash Outflows from Other Financial Liabilities		-107.531.340	-11.446.787
Dividends Paid	16	-84.736.886	-118.913.139
Interest paid	21	-382.530.977	-387.745.172
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		565.334.347	-476.790.295
Net increase (decrease) in cash and cash equivalents		565.334.347	-476.790.295
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**519.152.939**	**859.244.071**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-101.549.527	-131.741.735
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**982.937.759**	**250.712.041**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity														
			Equity attributable to owners of parent [member]													Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
							Accumulated Gains (Losses) from Investments in Equity Instruments	Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
								Gains (Losses) on Remeasurements of Defined Benefit Plans									
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**																
	Statement of changes in equity [line items]																
	Equity at beginning of period		**400.000.000**	**673.703.507**	**-3.798.470**	**69.967.194**	**-13.217.945**	**-11.864.396**			**71.927.859**	**1.638.964.421**	**436.982.186**	**3.262.664.356**		**3.262.664.356**
	Adjustments Related to Accounting Policy Changes																
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances																
	Transfers										44.983.974	391.998.212	-436.982.186				
	Total Comprehensive Income (Loss)																
	Profit (loss)												62.915.656	62.915.656		62.915.656	
	Other Comprehensive Income (Loss)							-11.610.780						-11.610.780		-11.610.780	
	Issue of equity																
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments											-118.913.139		-118.913.139		-118.913.139	
	Dividends Paid																
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		**400.000.000**	**673.703.507**	**-3.798.470**	**69.967.194**	**-13.217.945**	**-23.475.176**			**116.911.833**	**1.912.049.494**	**62.915.656**	**3.195.056.093**		**3.195.056.093**	
	Statement of changes in equity [abstract]																
	Statement of changes in equity [line items]																
	Equity at beginning of period		**400.000.000**	**673.703.507**	**-3.798.470**	**69.967.194**	**-47.549.863**	**-13.086.131**			**116.911.833**	**1.912.049.494**	**258.674.435**	**3.366.871.999**		**3.366.871.999**	
	Adjustments Related to Accounting Policy Changes																
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances																
	Transfers										37.687.051	220.987.384	-258.674.435				
	Total Comprehensive Income (Loss)																
	Profit (loss)												115.758.418	115.758.418		115.758.418	
	Other Comprehensive Income (Loss)						47.415.569	-1.914.826						45.500.743		45.500.743	
	Issue of equity		1.411.202	119.105		6.702.700								8.233.007		8.233.007	
	Capital Decrease																
	Capital Advance													2.824.360		2.824.360	
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments											-84.736.886		-84.736.886		-84.736.886	
	Dividends Paid																

Current Period 01.01.2026 - 30.09.2026																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		**401.411.202**	**673.822.612**	**-3.798.470**	**76.669.894**	**-134.294**	**-15.000.957**			**154.598.884**	**2.048.299.992**	**115.758.418**	**3.454.451.641**		**3.454.451.641**