Date and time of publication on KAP: 06.11.2026 18:22:47
https://www.kap.org.tr/en/Bildirim/1694239

KAMUYU AYDINLATMA PLATFORMU

ADEL KALEMCİLİK TİCARET VE SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The second coupon payment of the bond with ISIN Code TRFADEL52711
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	06.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.05.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.05.2026
Ending Date of Sale	07.05.2026
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	08.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFADEL52711
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.08.2026	06.08.2026	07.08.2026	10,7167	42,9846	50,4314	80.375.250		Yes
2	06.11.2026	05.11.2026	06.11.2026	9,9712	39,9946	46,4096	74.784.000		Yes
3	05.02.2027	04.02.2027	05.02.2027						
4	07.05.2027	06.05.2027	07.05.2027						
Principal/Maturity Date Payment Amount	07.05.2027	06.05.2027	07.05.2027				750.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A+(tr)/ (Stabil Görünüm) Uzun Vadeli Ulusal Kredi Notu	20.08.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The second coupon payment of the bond with a nominal value of TL 750,000,000 issued on 08.05.2026 with a 364-day maturity, 3-month coupon payments with floating interest with ISIN code TRFADEL52711 was made today.The second coupon rate was realized at 9,9712%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.