Date and time of publication on KAP: 06.11.2026 18:25:33
https://www.kap.org.tr/en/Bildirim/1694255

KAMUYU AYDINLATMA PLATFORMU

TUKAŞ GIDA SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Determination of the 5th Coupon Interest Rate of the Bond with ISIN Code RSTKAS22715
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	21.02.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.05.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.02.2027
Maturity (Day)	546
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.05.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.08.2025
Ending Date of Sale	08.08.2025
Nominal Value of Capital Market Instrument Sold	250.000.000

Maturity Starting Date	11.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTKAS22715
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.11.2025	07.11.2025	10.11.2025	11,348	45,5167	53,9014	28.370.000		Yes
2	09.02.2026	06.02.2026	09.02.2026	10,5907	42,4791	49,7459	26.476.750		Yes
3	11.05.2026	08.05.2026	11.05.2026	10,8905	43,6816	51,3806	27.226.250		Yes
4	10.08.2026	07.08.2026	10.08.2026	11,09	44,482	52,4763	27.725.000		Yes
5	09.11.2026	06.11.2026	09.11.2026	10,3084	41,3468	48,2184			
6	08.02.2027	05.02.2027	08.02.2027						
Principal/Maturity Date Payment Amount	08.02.2027	05.02.2027	08.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	AA-(tr)	21.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The 5th coupon interest rate of the bond with the ISIN code TRSTKAS22715 issued by our company on 11.08.2025 has been determined as 10,3084%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.