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KAMUYU AYDINLATMA PLATFORMU

TF VARLIK KİRALAMA A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	DRT BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM ÖZET FİNANSAL TABLOLARA İLİŞKİN

SINIRLI DENETİM RAPORU

TF Varlık Kiralama Anonim Şirketi Genel Kurulu'na;

Giriş

TF Varlık Kiralama Anonim Şirketi'nin ("Şirket") 30 Eylül 2026 tarihli ilişikteki ara dönem özet finansal durum tablosunun ve aynı tarihte sona eren dokuz aylık ara hesap dönemine ait özet kar veya zarar ve diğer kapsamlı gelir tablosunun, özet özkaynak değişim tablosunun ve özet nakit akış tablosu ile açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem özet finansal tabloların Türkiye Muhasebe Standardı 34, Ara Dönem Finansal Raporlama Standardı'na (TMS 34) uygun olarak hazırlanmasından ve sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem özet finansal tablolara ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi'ne uygun olarak yürütülmüştür. Ara dönem özet finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem özet finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem özet finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem özet finansal tabloların, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

DRT BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş.

Member of **DELOITTE TOUCHE TOHMATSU LIMITED**

Sunay Anıktar, SMMM

Sorumlu Denetçi

İstanbul, 6 Kasım 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3,4	441.808	536.896
Trade Receivables	3,5	8.071.645.023	14.370.875.553
Trade Receivables Due From Related Parties	3,5	8.071.645.023	14.370.875.553
Other Receivables	6	19.061	16.281
Other Receivables Due From Related Parties	3	6.797	7.036
Other Receivables Due From Unrelated Parties		12.264	9.245
Current Tax Assets	14	918	0
SUB-TOTAL		**8.072.106.810**	**14.371.428.730**
Total current assets		**8.072.106.810**	**14.371.428.730**
NON-CURRENT ASSETS			
Trade Receivables	3,5	0	0
Trade Receivables Due From Related Parties	3,5	0	0
Total non-current assets		**0**	**0**
Total assets		**8.072.106.810**	**14.371.428.730**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	3,7	8.071.645.023	14.370.875.553
Current Borrowings From Unrelated Parties	3,7	8.071.645.023	14.370.875.553
Issued Debt Instruments	3,7	8.071.645.023	14.370.875.553
Trade Payables	3,5	12.760	15.857
Trade Payables to Unrelated Parties	3,5	12.760	15.857
Other Payables		123.220	138.638
Other Payables to Unrelated Parties		123.220	138.638
Current tax liabilities, current	14		625
SUB-TOTAL		**8.071.781.003**	**14.371.030.673**
Total current liabilities		**8.071.781.003**	**14.371.030.673**
NON-CURRENT LIABILITIES			
Long Term Borrowings		0	0
Long Term Borrowings From Unrelated Parties		0	0
Issued Debt Instruments		0	0
Total non-current liabilities		**0**	**0**
Total liabilities		**8.071.781.003**	**14.371.030.673**
EQUITY			
Equity attributable to owners of parent	8	325.807	398.057
Issued capital		250.000	250.000
Inflation Adjustments on Capital		1.041.811	1.041.811
Restricted Reserves Appropriated From Profits		17.235	17.235
Legal Reserves		17.235	17.235
Other reserves		327.424	327.424
Prior Years' Profits or Losses		-1.238.413	-1.176.702
Current Period Net Profit Or Loss		-72.250	-61.711
Non-controlling interests		0	0
Total equity		**325.807**	**398.057**
Total Liabilities and Equity		**8.072.106.810**	**14.371.428.730**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	9	2.898.956.860	3.643.825.739	853.357.893	1.307.908.753
Cost of sales	10	-2.899.095.275	-3.643.867.402	-853.370.535	-1.307.907.393
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		-138.415	-41.663	-12.642	1.360
GROSS PROFIT (LOSS)		-138.415	-41.663	-12.642	1.360
General Administrative Expenses	11	-1.752.041	-1.702.504	-206.989	-224.836
Other Income from Operating Activities	12	1.923.472	1.776.187	218.974	234.101
PROFIT (LOSS) FROM OPERATING ACTIVITIES		33.016	32.020	-657	10.625
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		33.016	32.020	-657	10.625
Gains (losses) on net monetary position	15	-79.892	-58.945	-18.723	-26.864
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-46.876	-26.925	-19.380	-16.239
Tax (Expense) Income, Continuing Operations	14	-25.374	-26.631	194	-4.787
Current Period Tax (Expense) Income	14	-25.374	-26.631	194	-4.787
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-72.250	-53.556	-19.186	-21.026
PROFIT (LOSS)		-72.250	-53.556	-19.186	-21.026
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-72.250	-53.556	-19.186	-21.026
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Gains (Losses) from Investments in Equity Instruments		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**0**	**0**	**0**	**0**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-72.250**	**-53.556**	**-19.186**	**-21.026**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-72.250	-53.556	-19.186	-21.026

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-100.185**	**460.451**
Profit (Loss)		-72.250	-53.556
Profit (Loss) from Continuing Operations		-72.250	-53.556
Adjustments to Reconcile Profit (Loss)		**21.195**	**23.271**
Adjustments for Profit Share or Other Financial Instruments (Income) Expenses		-1.368	-379
Adjustments for Tax (Income) Expenses	14	22.563	23.650
Changes in Working Capital		**-22.213**	**515.871**
Decrease (increase) in Financial Sector Receivables		-6.299.230.530	2.297.130.464
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.698	5.683
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-3.698	5.683
Adjustments for increase (decrease) in trade accounts payable		-3.097	484.973
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-3.097	484.973
Increase (decrease) in Payables due to Finance Sector Operations		6.299.230.530	-2.297.130.464
Adjustments for increase (decrease) in other operating payables		-15.418	25.215
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-15.418	25.215
Cash Flows from (used in) Operations		**-73.268**	**485.586**
Cash Outflows From Participation (Profit) Shares or Other Financial Instruments		-1.299.766.708	-1.331.968.786
Cash Inflows From Participation (Profit) Shares or Other Financial Instruments		1.299.766.708	1.331.968.786
Income taxes refund (paid)	14	-26.917	-25.135
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**0**	**0**
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**0**	**287.086**
Proceeds from Issuing Shares or Other Equity Instruments		0	287.086
INFLATION EFFECT		3.729	3.702
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-96.456	751.239
Net increase (decrease) in cash and cash equivalents		-96.456	751.239
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**536.896**	**284.815**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**440.440**	**1.036.054**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity												
			Equity attributable to owners of parent [member]										Non-controlling interests [member]		
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Other reserves [member]	Retained Earnings					
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification			Prior Years' Profits or Losses	Net Profit or Loss				
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**														
	Statement of changes in equity [line items]														
	Equity at beginning of period	8	**50.000**	**954.725**				**17.235**	**327.424**	**-1.131.998**	**-44.704**	**-1.176.702**	**172.682**	**0**	**172.682**
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									-44.704	44.704	0	0	0	0
	Total Comprehensive Income (Loss)									0	-53.556	0	-53.556	0	-53.556
	Profit (loss)									0	-53.556	0	-53.556	0	-53.556
	Other Comprehensive Income (Loss)														
	Issue of equity		200.000	87.086									287.086	0	287.086
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		**250.000**	**1.041.811**				**17.235**	**327.424**	**-1.176.702**	**-53.556**	**-1.230.258**	**406.212**	**0**	**406.212**
Current Period 01.01.2026 - 30.09.2026	**Statement of changes in equity [abstract]**														
	Statement of changes in equity [line items]														
	Equity at beginning of period	8	**250.000**	**1.041.811**				**17.235**	**327.424**	**-1.176.702**	**-61.711**	**-1.238.413**	**398.057**	**0**	**398.057**
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									-61.711	61.711	0	0	0	0
	Total Comprehensive Income (Loss)										-72.250	-72.250	-72.250	0	-72.250
	Profit (loss)														
	Other Comprehensive Income (Loss)														
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														

	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**250.000**	**1.041.811**				**17.235**	**327.424**	**-1.238.413**	**-72.250**	**-1.310.663**	**325.807**	**0**	**325.807**