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KAMUYU AYDINLATMA PLATFORMU

TUKAŞ GIDA SANAYİ VE TİCARET A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

09 2026 Financial Report

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	234.968.187	47.657.190
Financial Investments	7	1.233.398.805	1.772.594.067
Trade Receivables	6	2.760.234.162	2.217.395.592
Trade Receivables Due From Related Parties	3	77.987	
Trade Receivables Due From Unrelated Parties		2.760.156.175	2.217.395.592
Other Receivables		212.103.173	141.163.056
Other Receivables Due From Related Parties	3	12.000	
Other Receivables Due From Unrelated Parties		212.091.173	141.163.056
Inventories	8	7.055.663.170	8.615.986.756
Prepayments		356.086.830	127.495.923
Prepayments to Unrelated Parties		356.086.830	127.495.923
Other current assets		507.143.132	645.765.238
Other Current Assets Due From Unrelated Parties		507.143.132	645.765.238
SUB-TOTAL		**12.359.597.459**	**13.568.057.822**
Total current assets		**12.359.597.459**	**13.568.057.822**
NON-CURRENT ASSETS			
Investment property		177.245.271	65.801.103
Property, plant and equipment	9	19.170.737.278	19.561.779.348
Operational Lease Assets		415.341.761	9.101.818
Other property, plant and equipment		18.755.395.517	19.552.677.530
Right of Use Assets		34.822.156	50.957.520
Intangible assets and goodwill		3.850.956	2.352.765
Other intangible assets		3.850.956	2.352.765
Prepayments		329.225.254	148.592.755
Prepayments to Unrelated Parties		329.225.254	148.592.755
Total non-current assets		**19.715.880.915**	**19.829.483.491**
Total assets		**32.075.478.374**	**33.397.541.313**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.570.719.026	2.767.239.109
Current Borrowings From Unrelated Parties		1.570.719.026	2.767.239.109
Bank Loans	5	1.468.217.206	2.634.245.970
Lease Liabilities	5	102.501.820	132.993.139
Current Portion of Non-current Borrowings		3.276.797.691	1.836.814.929
Current Portion of Non-current Borrowings from Unrelated Parties		3.276.797.691	1.836.814.929
Bank Loans	5	3.015.044.266	1.454.437.028
Issued Debt Instruments	5	261.753.425	382.377.901
Trade Payables	6	2.582.616.735	1.974.219.711
Trade Payables to Unrelated Parties		2.582.616.735	1.974.219.711
Employee Benefit Obligations		107.026.335	62.601.791
Other Payables		84.957.243	134.625.878
Other Payables to Unrelated Parties		84.957.243	134.625.878
Deferred Income Other Than Contract Liabilities		75.435.591	155.844.098
Deferred Income Other Than Contract Liabilities from Unrelated Parties		75.435.591	155.844.098
Current provisions		35.548.986	34.865.092
Current provisions for employee benefits		9.631.481	7.413.656
Other current provisions		25.917.505	27.451.436
Other Current Liabilities		43.169.463	20.586.188
SUB-TOTAL		**7.776.271.070**	**6.986.796.796**
Total current liabilities		**7.776.271.070**	**6.986.796.796**
NON-CURRENT LIABILITIES			
Long Term Borrowings		2.857.733.291	4.532.866.780
Long Term Borrowings From Unrelated Parties		2.857.733.291	4.532.866.780
Bank Loans	5	2.634.522.506	3.863.885.468
Lease Liabilities	5	223.210.785	339.149.004
Issued Debt Instruments	5	0	329.832.308

Non-current provisions		72.170.449	72.673.740
Non-current provisions for employee benefits		72.170.449	72.673.740
Deferred Tax Liabilities	17	679.447.389	117.356.840
Total non-current liabilities		**3.609.351.129**	**4.722.897.360**
Total liabilities		**11.385.622.199**	**11.709.694.156**
EQUITY			
Equity attributable to owners of parent	12	20.689.856.175	21.687.847.157
Issued capital		4.500.000.000	4.500.000.000
Inflation Adjustments on Capital		4.984.362.264	4.987.747.197
Treasury Shares (-)		-296.140.771	
Share Premium (Discount)		182.636.032	182.636.032
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		5.844.383.903	5.854.370.639
Gains (Losses) on Revaluation and Remeasurement		5.844.383.903	5.854.370.639
Increases (Decreases) on Revaluation of Property, Plant and Equipment		5.896.626.237	5.896.626.237
Gains (Losses) on Remeasurements of Defined Benefit Plans		-52.242.334	-42.255.598
Restricted Reserves Appropriated From Profits		600.952.052	296.362.951
Prior Years' Profits or Losses		5.565.526.170	5.229.864.485
Current Period Net Profit Or Loss		-691.863.475	636.865.853
Total equity		**20.689.856.175**	**21.687.847.157**
Total Liabilities and Equity		**32.075.478.374**	**33.397.541.313**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	13	8.810.114.452	8.337.668.023	3.023.815.727	2.992.311.188
Cost of sales	13	-7.251.837.127	-6.102.517.579	-2.106.405.248	-2.018.164.614
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.558.277.325	2.235.150.444	917.410.479	974.146.574
GROSS PROFIT (LOSS)		1.558.277.325	2.235.150.444	917.410.479	974.146.574
General Administrative Expenses		-200.113.155	-164.133.472	-60.648.524	-52.152.223
Marketing Expenses		-205.098.403	-145.584.354	-85.617.558	-49.845.261
Research and development expense		-6.885.710	-8.654.352	-2.261.918	-2.435.498
Other Income from Operating Activities		188.186.680	252.319.614	64.084.624	72.595.805
Other Expenses from Operating Activities		-81.560.388	-112.222.215	-20.439.392	-33.339.620
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.252.806.349	2.056.875.665	812.527.711	908.969.777
Investment Activity Income	14	461.609.104	402.671.000	25.961.397	241.312.514
Investment Activity Expenses	14	-140.164.967	-131.169.564	-59.064.770	-56.116.314
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9		-9.964.767	12.256.090	555.004	-4.296.199
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.564.285.719	2.340.633.191	779.979.342	1.089.869.778
Finance income	15	167.134.581	139.447.029	55.103.235	45.136.353
Finance costs	15	-1.699.172.717	-1.842.372.898	-565.980.799	-519.391.388
Gains (losses) on net monetary position	16	-273.946.144	648.805.097	-487.657.486	652.659.361
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-241.698.561	1.286.512.419	-218.555.708	1.268.274.104
Tax (Expense) Income, Continuing Operations	17	-450.164.914	136.393.302	16.988.880	-147.217.607
Current Period Tax (Expense) Income		-2.536.498	-39.573.909	146.844	-36.634.679
Deferred Tax (Expense) Income		-447.628.416	175.967.211	16.842.036	-110.582.928
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-691.863.475	1.422.905.721	-201.566.828	1.121.056.497
PROFIT (LOSS)		-691.863.475	1.422.905.721	-201.566.828	1.121.056.497
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-691.863.475	1.422.905.721	-201.566.828	1.121.056.497
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-9.986.736	-6.909.273	-2.422.500	-1.885.426
Gains (Losses) on Remeasurements of Defined Benefit Plans		-12.803.506	-8.858.043	-2.979.823	-2.417.213
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		2.816.770	1.948.770	557.323	531.787
Taxes Relating to Remeasurements of Defined Benefit Plans		2.816.770	1.948.770	557.323	531.787
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-9.986.736**	**-6.909.273**	**-2.422.500**	**-1.885.426**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-701.850.211**	**1.415.996.448**	**-203.989.328**	**1.119.171.071**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-701.850.211	1.415.996.448	-203.989.328	1.119.171.071

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**2.037.500.444**	**-800.785.518**
Profit (Loss)		-691.863.475	1.422.905.721
Adjustments to Reconcile Profit (Loss)		**1.471.871.899**	**1.248.135.396**
Adjustments for depreciation and amortisation expense		819.250.180	537.871.424
Adjustments for Impairment Loss (Reversal of Impairment Loss)		13.853.731	-6.345.328
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		13.695.611	-6.876.292
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		158.120	530.964
Adjustments for provisions		18.850.106	11.486.963
Adjustments for (Reversal of) Provisions Related with Employee Benefits		17.380.124	20.331.340
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		3.455.531	5.002.640
Adjustments for (Reversal of) Free Provisions for Probable Risks		-1.985.549	-13.847.017
Adjustments for Interest (Income) Expenses	14,15	898.561.195	887.375.989
Adjustments for Interest Income		-6.728.536	-43.391.206
Adjustments for interest expense		905.289.731	930.767.195
Adjustments for Tax (Income) Expenses	17	450.164.914	-136.393.302
Adjustments for losses (gains) on disposal of non-current assets	14	2.744.044	-3.080.067
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		2.744.044	-3.080.067
Adjustments Related to Gain and Losses on Net Monetary Position		-731.552.271	-42.780.283
Changes in Working Capital		**1.264.006.586**	**-3.471.491.197**
Decrease (Increase) in Financial Investments	7	539.195.262	-1.135.005.037
Adjustments for decrease (increase) in trade accounts receivable	3,6	-547.978.856	-297.500.088
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-77.987	
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-547.900.869	-297.500.088
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-70.940.117	-120.199.214
Decrease (Increase) in Other Related Party Receivables Related with Operations		-12.000	
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-70.928.117	-120.199.214
Adjustments for decrease (increase) in inventories	8	1.560.911.586	-2.993.663.726
Decrease (Increase) in Prepaid Expenses		-407.462.900	-220.183.604
Adjustments for increase (decrease) in trade accounts payable	6	608.397.024	944.441.060
Increase (Decrease) in Trade Accounts Payables to Related Parties			-13.067.324
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		608.397.024	957.508.384
Increase (Decrease) in Employee Benefit Liabilities		44.424.544	48.832.344
Adjustments for increase (decrease) in other operating payables		-51.145.802	-51.379.261
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-51.145.802	-51.379.261
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-73.050.335	-21.977.306
Other Adjustments for Other Increase (Decrease) in Working Capital		-338.343.820	375.143.635
Decrease (Increase) in Other Assets Related with Operations		149.486.308	190.849.496
Increase (Decrease) in Other Payables Related with Operations		-487.830.128	184.294.139
Cash Flows from (used in) Operations		**2.044.015.010**	**-800.450.080**
Payments Related with Provisions for Employee Benefits		-6.514.566	
Income taxes refund (paid)			-335.438
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-526.052.429**	**-2.224.859.825**

Proceeds from sales of property, plant, equipment and intangible assets	9	26.701.806	19.192.015
Purchase of Property, Plant, Equipment and Intangible Assets		-554.460.930	-2.280.632.097
Cash Outflows from Acquition of Investment Property		0	0
Interest received	14	1.706.695	36.580.257
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-1.314.814.977**	**3.241.487.979**
Payments to Acquire Entity's Shares or Other Equity Instruments		-296.140.771	0
Payments to Acquire Entity's Shares		-296.140.771	0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	357.428.679
Cash Inflows from Sale of Acquired Entity's Shares			357.428.679
Proceeds from borrowings	5	3.927.733.536	5.323.789.259
Proceeds from Loans		3.927.733.536	5.323.789.259
Repayments of borrowings	5	-4.047.951.588	-1.515.773.713
Loan Repayments		-4.047.951.588	-1.515.773.713
Interest paid	15	-905.289.731	-930.767.195
Interest Received	15	5.021.841	6.810.949
Other inflows (outflows) of cash		1.811.736	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		196.633.038	215.842.636
Net increase (decrease) in cash and cash equivalents		196.633.038	215.842.636
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**47.657.190**	**38.203.404**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-9.322.041	-7.745.357
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**234.968.187**	**246.300.683**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Equity												
		Equity attributable to owners of parent [member]											Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings			
						Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
						Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans							
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period	**1.472.310.000**	**9.160.949.506**	**-357.428.679**	**4.284.670**	**3.743.870.236**	**-35.008.818**			**647.813.909**	**2.461.700.521**	**1.271.200.697**	**18.369.692.042**	**18.369.692.042**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers	3.027.690.000	-2.363.486.113							5.977.721	601.019.089	-1.271.200.697		
	Total Comprehensive Income (Loss)						-6.909.273					1.422.905.721	1.415.996.448	1.415.996.448
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions			357.428.679	178.351.362					-357.428.679	357.428.679		535.780.041	535.780.041
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity		-1.809.716.196								1.809.716.196			
	Equity at end of period	**4.500.000.000**	**4.987.747.197**		**182.636.032**	**3.743.870.236**	**-41.918.091**			**296.362.951**	**5.229.864.485**	**1.422.905.721**	**20.321.468.531**	**20.321.468.531**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period	**4.500.000.000**	**4.987.747.197**		**182.636.032**	**5.896.626.237**	**-42.255.598**			**296.362.951**	**5.229.864.485**	**636.865.853**	**21.687.847.157**	**21.687.847.157**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									8.448.330	628.417.523	-636.865.853		
	Total Comprehensive Income (Loss)						-9.986.736					-691.863.475	-701.850.211	-701.850.211
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2026 - 30.09.2026																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions				-296.140.771							296.140.771	-296.140.771		-296.140.771		-296.140.771
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity			-3.384.933									3.384.933				
	Equity at end of period		**4.500.000.000**	**4.984.362.264**	**-296.140.771**	**182.636.032**	**5.896.626.237**	**-52.242.334**				**600.952.052**	**5.565.526.170**	**-691.863.475**	**20.689.856.175**		**20.689.856.175**