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KAMUYU AYDINLATMA PLATFORMU

OBASE BİLGİSAYAR VE DANIŞMANLIK HİZMETLERİ TİCARET A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	104.528.632	54.481.404
Financial Investments	8	4.176.249	21.829.684
Trade Receivables	10	177.209.547	309.749.808
Trade Receivables Due From Unrelated Parties	10	177.209.547	309.749.808
Other Receivables	6-13	4.051.392	1.675.828
Other Receivables Due From Related Parties	6	640.115	
Other Receivables Due From Unrelated Parties	13	3.411.277	1.675.828
Prepayments	18	76.166.130	131.852.552
Prepayments to Unrelated Parties	18	76.166.130	131.852.552
Current Tax Assets	21	3.434.097	2.168.603
SUB-TOTAL		**369.566.047**	**521.757.879**
Total current assets		**369.566.047**	**521.757.879**
NON-CURRENT ASSETS			
Property, plant and equipment	27	14.287.173	14.250.586
Vehicles	27	11.413.365	10.235.282
Fixtures and fittings	27	2.873.808	4.015.304
Right of Use Assets	29	2.717.868	10.871.471
Intangible assets and goodwill	28	1.016.388.977	928.796.297
Licenses	28	203.474	178.415
Capitalized Development Costs	28	1.016.185.503	928.617.882
Prepayments	18	1.414.725	2.416.209
Prepayments to Unrelated Parties	18	1.414.725	2.416.209
Deferred Tax Asset	43		7.056.745
Total non-current assets		**1.034.808.743**	**963.391.308**
Total assets		**1.404.374.790**	**1.485.149.187**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	249.627.767	187.718.670
Current Borrowings From Unrelated Parties	9	249.627.767	187.718.670
Bank Loans	9	249.627.767	187.718.670
Current Portion of Non-current Borrowings	9	2.450.863	10.871.471
Current Portion of Non-current Borrowings from Unrelated Parties	9	2.450.863	10.871.471
Lease Liabilities	9	2.450.863	10.871.471
Other Financial Liabilities	9	1.111.411	692.518
Other Miscellaneuous Financial Liabilities	9	1.111.411	692.518
Trade Payables	10	54.719.022	138.054.621
Trade Payables to Unrelated Parties	10	54.719.022	138.054.621
Employee Benefit Obligations	14	18.898.626	14.270.069
Other Payables	6-13	11.508.763	28.257.667
Other Payables to Related Parties	6	1.027.436	1.111.789
Other Payables to Unrelated Parties	13	10.481.327	27.145.878
Contract Liabilities	11	79.446.705	150.819.551
Contract Liabilities from Sale of Goods and Service Contracts	11	79.446.705	150.819.551
Government Grants	19	4.716.219	4.432.592
Current provisions	30	17.403.077	15.405.741
Current provisions for employee benefits	30	17.403.077	15.405.741
SUB-TOTAL		**439.882.453**	**550.522.900**
Total current liabilities		**439.882.453**	**550.522.900**
NON-CURRENT LIABILITIES			
Other Payables	6-13	54.000.000	0
Other Payables to Related Parties	6	54.000.000	0
Contract Liabilities	11	7.476.159	15.728.545
Contract Liabilities from Sale of Goods and Service Contracts	11	7.476.159	15.728.545
Government grants	19	7.879.760	10.026.716
Non-current provisions	30	24.644.311	24.638.678

Non-current provisions for employee benefits	30	24.644.311	24.638.678
Deferred Tax Liabilities	43	19.988.428	
Total non-current liabilities		**113.988.658**	**50.393.939**
Total liabilities		**553.871.111**	**600.916.839**
EQUITY			
Equity attributable to owners of parent	31	849.373.068	883.171.555
Issued capital	31	45.500.000	45.500.000
Inflation Adjustments on Capital	31	211.757.360	211.757.360
Share Premium (Discount)	31	397.925.681	397.925.681
Effects of Business Combinations Under Common Control		-2.210.535	-2.210.535
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	31	-40.522.742	-34.692.979
Gains (Losses) on Revaluation and Remeasurement	31	-40.522.742	-34.692.979
Gains (Losses) on Remeasurements of Defined Benefit Plans	31	-40.522.742	-34.692.979
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-20.727.219	-15.426.291
Exchange Differences on Translation		-20.727.219	-15.426.291
Restricted Reserves Appropriated From Profits	31	28.467.957	28.467.957
Prior Years' Profits or Losses	31	251.850.362	243.586.187
Current Period Net Profit Or Loss	44	-22.667.796	8.264.175
Non-controlling interests		1.130.611	1.060.793
Total equity		**850.503.679**	**884.232.348**
Total Liabilities and Equity		**1.404.374.790**	**1.485.149.187**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	32	786.419.323	795.772.664	268.436.380	250.417.305
Cost of sales	32	-635.419.733	-615.377.933	-217.660.062	-195.170.867
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		150.999.590	180.394.731	50.776.318	55.246.438
GROSS PROFIT (LOSS)		150.999.590	180.394.731	50.776.318	55.246.438
General Administrative Expenses	33	-79.479.448	-79.648.206	-25.718.319	-26.574.981
Marketing Expenses	33	-27.158.228	-26.680.246	-8.209.855	-8.667.561
Research and development expense	33	-43.091.691	-38.155.506	-17.067.367	-13.603.006
Other Income from Operating Activities	35	20.698.939	28.729.333	5.766.192	5.569.046
Other Expenses from Operating Activities	35	-11.668.920	-23.719.550	-2.429.020	-3.254.749
PROFIT (LOSS) FROM OPERATING ACTIVITIES		10.300.242	40.920.556	3.117.949	8.715.187
Investment Activity Income	36	833.234	1.383.190	466.792	147.601
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		11.133.476	42.303.746	3.584.741	8.862.788
Finance income	38	26.644.634	43.479.741	6.856.046	13.092.884
Finance costs	39	-52.229.502	-52.593.960	-18.858.129	-19.619.624
Gains (losses) on net monetary position	40	20.642.050	7.747.172	7.539.559	5.142.268
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		6.190.658	40.936.699	-877.783	7.478.316
Tax (Expense) Income, Continuing Operations		-28.988.428	-46.483.388	-5.845.131	-14.549.328
Deferred Tax (Expense) Income	43	-28.988.428	-46.483.388	-5.845.131	-14.549.328
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-22.797.770	-5.546.689	-6.722.914	-7.071.012
PROFIT (LOSS)		-22.797.770	-5.546.689	-6.722.914	-7.071.012
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-129.974	-133.902	-68.654	-51.971
Owners of Parent		-22.667.796	-5.412.787	-6.654.260	-7.019.041
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)	44	-0,49820000	-0,11900000	-0,14620000	-0,15430000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	42	**-5.829.763**	**-5.001.987**	**-1.976.805**	**-392.534**
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	42	-5.829.763	-5.001.987	-1.976.805	-392.534
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**-5.101.136**	**-4.566.570**	**-952.778**	**-1.557.478**
Other comprehensive income, net of tax, exchange differences on translation of foreign operations		-5.101.136	-4.566.570	-952.778	-1.557.478
Gains (losses) on exchange differences on translation of foreign operations, net of tax		-5.101.136	-4.566.570	-952.778	-1.557.478
OTHER COMPREHENSIVE INCOME (LOSS)		**-10.930.899**	**-9.568.557**	**-2.929.583**	**-1.950.012**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-33.728.669**	**-15.115.246**	**-9.652.497**	**-9.021.024**
Total Comprehensive Income Attributable to					
Non-controlling Interests		69.818	145.245	-1.342	9.417
Owners of Parent		-33.798.487	-15.260.491	-9.651.155	-9.030.441

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**237.281.142**	**164.651.393**
Profit (Loss)	44	-22.797.770	-5.546.689
Profit (Loss) from Continuing Operations	44	-22.797.770	-5.546.689
Adjustments to Reconcile Profit (Loss)		**179.782.875**	**200.187.994**
Adjustments for depreciation and amortisation expense	27-28-29	168.640.614	155.705.846
Adjustments for Impairment Loss (Reversal of Impairment Loss)	10	1.685.258	3.940.022
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	10	1.685.258	3.940.022
Adjustments for provisions	30	1.756.477	563.295
Adjustments for (Reversal of) Provisions Related with Employee Benefits	30	1.756.477	563.295
Adjustments for Interest (Income) Expenses	38-39	30.960.155	21.239.836
Adjustments for Interest Income	38	-20.739.128	-30.984.982
Adjustments for interest expense	39	51.699.283	52.224.818
Adjustments for fair value losses (gains)	37	-190.633	-951.239
Adjustments for Fair Value Losses (Gains) of Financial Assets	37	-190.633	-951.239
Adjustments for Tax (Income) Expenses	20-43	28.988.428	46.483.388
Other adjustments to reconcile profit (loss)		-52.057.424	-26.793.154
Changes in Working Capital		**80.296.037**	**-29.989.912**
Decrease (Increase) in Financial Investments	8	17.653.435	616.665
Adjustments for decrease (increase) in trade accounts receivable	6-10	132.540.261	106.111.554
Decrease (Increase) in Trade Accounts Receivables from Related Parties	6		392
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	10	132.540.261	106.111.162
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6-13	-2.375.564	-1.748.676
Decrease (Increase) in Other Related Party Receivables Related with Operations	6	-640.115	
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	13	-1.735.449	-1.748.676
Adjustments for decrease (increase) in inventories	16	0	3.231.950
Decrease (Increase) in Prepaid Expenses	18	56.687.906	77.080.937
Adjustments for increase (decrease) in trade accounts payable	10	-83.335.599	-123.982.706
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	10	-83.335.599	-123.982.706
Increase (Decrease) in Employee Benefit Liabilities	14	4.628.557	-2.037.934
Adjustments for Increase (Decrease) in Contract Liabilities	11	-79.625.232	-76.325.962
Increase (Decrease) In Contract Liabilities From Sale Of Goods And Service Contracts	11	-79.625.232	-76.325.962
Adjustments for increase (decrease) in other operating payables	6-13	37.251.096	-11.718.420
Increase (Decrease) in Other Operating Payables to Related Parties	6	53.915.647	256.174
Increase (Decrease) in Other Operating Payables to Unrelated Parties	13	-16.664.551	-11.974.594
Increase (Decrease) in Government Grants and Assistance	19	-1.863.329	-1.340.626
Other Adjustments for Other Increase (Decrease) in Working Capital	22	-1.265.494	123.306
Decrease (Increase) in Other Assets Related with Operations	22	-1.265.494	123.306
Cash Flows from (used in) Operations		**237.281.142**	**164.651.393**
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-247.840.899**	**-234.115.907**
Proceeds from sales of property, plant, equipment and intangible assets	27-28	901.667	0
Proceeds from sales of property, plant and equipment	27	901.667	0
Proceeds from sales of intangible assets	28	0	0
Purchase of Property, Plant, Equipment and Intangible Assets	27-28	-248.742.566	-234.115.907
Purchase of property, plant and equipment	27	-4.273.165	0

Purchase of intangible assets	28	-244.469.401	-234.115.907
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**71.263.808**	**34.784.546**
Proceeds from borrowings	9	304.190.135	209.944.375
Proceeds from Loans	9	303.771.242	209.944.375
Proceeds from Other Financial Borrowings	9	418.893	0
Repayments of borrowings	9	-194.790.172	-147.292.390
Loan Repayments	9	-194.790.172	-147.035.727
Cash Outflows from Other Financial Liabilities	9		-256.663
Payments of Lease Liabilities	9-29	-7.176.000	-6.627.603
Interest paid	39	-51.699.283	-52.224.818
Interest Received	38	20.739.128	30.984.982
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		60.704.051	-34.679.968
Net increase (decrease) in cash and cash equivalents		60.704.051	-34.679.968
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	7	**54.481.404**	**172.955.700**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-10.656.823	-35.065.483
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	7	**104.528.632**	**103.210.249**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity														
			Equity attributable to owners of parent [member]													Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Effects of Combinations of Entities or Businesses Under Common Control	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
							Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
							Gains (Losses) on Remeasurements of Defined Benefit Plans									
	Statement of changes in equity [abstract]																
	Statement of changes in equity [line items]																
Previous Period 01.01.2025 - 30.09.2025	**Equity at beginning of period**	31	**45.500.000**	**211.757.360**	**397.925.681**	**-2.210.535**	**-26.623.853**	**-9.839.804**			**28.467.957**	**323.600.796**	**-80.011.854**	**888.565.748**	**800.712**	**889.366.460**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers	31										-80.011.854	80.011.854			
	Total Comprehensive Income (Loss)	31					-5.001.987	-4.845.717					-5.412.787	-15.260.491	145.245	-15.115.246
	Profit (loss)	31											-5.412.787	-5.412.787	-133.902	-5.546.689
	Other Comprehensive Income (Loss)	31					-5.001.987	-4.845.717						-9.847.704	279.147	-9.568.557
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	31	**45.500.000**	**211.757.360**	**397.925.681**	**-2.210.535**	**-31.625.840**	**-14.685.521**			**28.467.957**	**243.588.942**	**-5.412.787**	**873.305.257**	**945.957**	**874.251.214**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period	31	**45.500.000**	**211.757.360**	**397.925.681**	**-2.210.535**	**-34.692.979**	**-15.426.291**			**28.467.957**	**243.586.187**	**8.264.175**	**883.171.555**	**1.060.793**	**884.232.348**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers	31										8.264.175	-8.264.175			0
	Total Comprehensive Income (Loss)	31					-5.829.763	-5.300.928					-22.667.796	-33.798.487	69.818	-33.728.669
	Profit (loss)	31											-22.667.796	-22.667.796	-129.974	-22.797.770
	Other Comprehensive Income (Loss)	31					-5.829.763	-5.300.928						-11.130.691	199.792	-10.930.899
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.09.2026																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period	31	**45.500.000**	**211.757.360**	**397.925.681**	**-2.210.535**	**-40.522.742**	**-20.727.219**			**28.467.957**	**251.850.362**	**-22.667.796**	**849.373.068**	**1.130.611**	**850.503.679**