Date and time of publication on KAP: 06.11.2026 21:06:02
https://www.kap.org.tr/en/Bildirim/1694451

KAMUYU AYDINLATMA PLATFORMU

GOLDEN GLOBAL VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDGLVKK2629 ISIN Kodlu Kira Sertifikası İhracının 2. Kupon Ödemesinin Tamamlanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GGI
Subject of Notification	Coupon Payment

Board Decision Date	06.02.2026

Related Issue Limit Info

Limit	7.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	06.11.2026
Maturity (Day)	177
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.05.2026
Title Of Intermediary Brokerage House	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.05.2026
Ending Date of Sale	12.05.2026

Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	13.05.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGLVKK2629
Fund User	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Originator	GOLDEN GLOBAL VARLIK KİRALAMA A.Ş.
Guarantor	Nope
Founder	Golden Global Yatırım Bankası
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.08.2026	07.08.2026	10.08.2026	10,1192	41,5	48,4859	50.596.000		Yes
2	06.11.2026	05.11.2026	06.11.2026	9,6263	39,9273	46,405	48.131.500		Yes
Principal/Maturity Date Payment Amount	06.11.2026	05.11.2026	06.11.2026				500.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A	30.01.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A	30.01.2026	Yes

Additional Explanations

Sermaye Piyasası Kurulu'nun 17.03.2026 tarih ve 16/558 sayılı kararı ile onaylanan ihraç tavanı kapsamında, Golden Global Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, yönetim sözleşmesine dayalı, 177 gün vadeli, 500 Milyon TL tutarında kira sertifikaları ihracının anapara ve 2. kupon ödemesi tamamlanmıştır. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.